

**网Profitero** 

### CASE STUDY

# Crushing Q4: How to Double Down Your eCommerce Success on Amazon & Beyond





## Nancy McLaughlin Director of Marketplace Search & Enterprise Service, Tinuiti

## **Nancy-lee McLaughlin**







# Forrester®



Forrester Wave<sup>™</sup>: Performance Marketing Agencies, Q3 2019

# "

Tinuiti

Marketers who want to tie their Amazon presences to traditional performance marketing channels should consider Tinuiti. Tinuiti has one of the strongest eCommerce offerings in this evaluation, with support for merchandising and product imagery and pages in addition to eCommerce advertising.

Clients applaud Tinuiti for transitioning from channel experts to multi-channel partner.

> TINUITI BLOG POST

















TINUITI BLOG POST

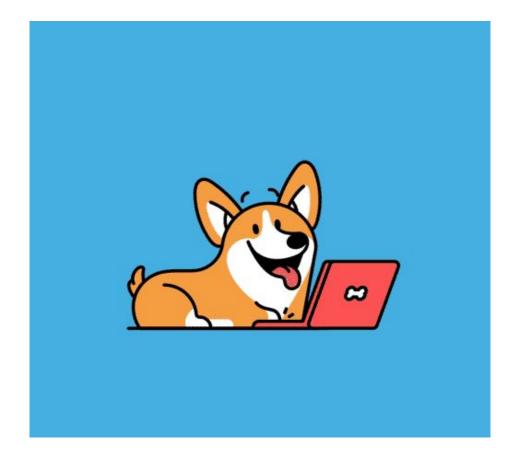




# WHAT DOES THIS MEAN TO ME?











## 2.05 Billion Online Shoppers in 2020 | 7 Billion in the World (Oberlo)

4. 75 % Shop Online Once a Month (Statista)

TINUITI BLOG POST



# **State of Amazon & The eCommerce Nation**



<b>70%</b> of Amazon Customers never click past the first page of results.	<b>20.1%</b> ecommerce will reach an all-time high of total retail sales in 2020	<b>202M</b> Unique Shoppers on Amazon pm
64% of clicks are on the first three items displayed in search results	<b>69%</b> of Americans shopping online	<b>35%</b> of Amazon Shoppers click on the first product featured on a search page





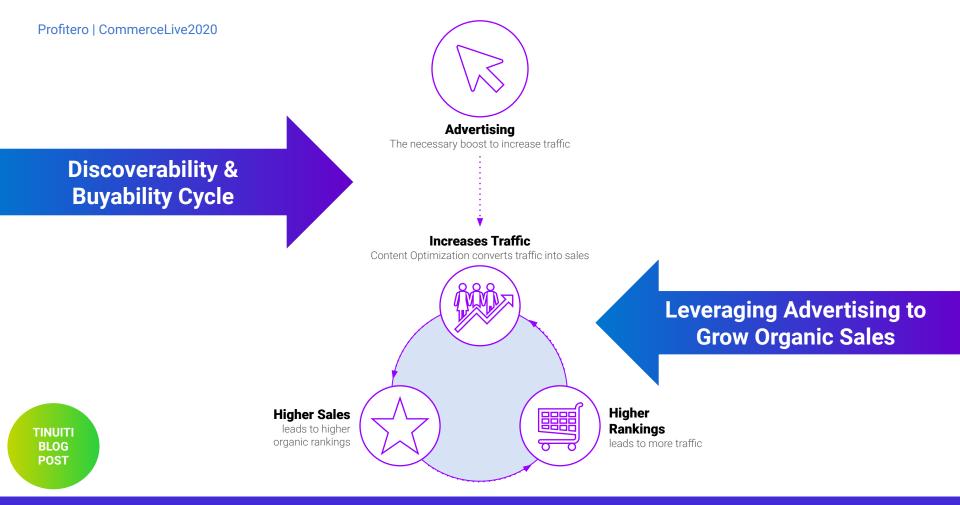
# WHAT DOES THIS MEAN TO ME?











# Baby









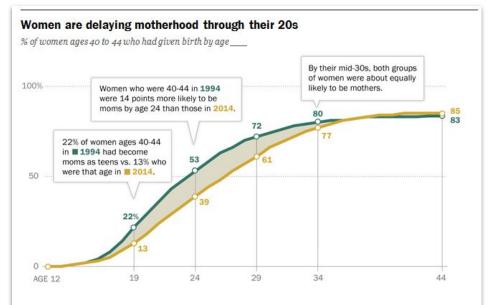
Women are delaying Motherhood

On Amazon, Higher HH income

US Parents are more connected than ever before

US Parents are more educated than ever before

49.2% of E-Comm Sales  $\rightarrow$  Mobile Devices



Note: The 1994 time point is based on combined data from 1992 and 1995. (Age at first birth is not available in the 1994 data.) The 2014 time point is based on combined data from 2012, 2014 and 2016.

Source: Pew Research Center analysis of 1992, 1995, 2012, 2014 and 2016 Current Population Survey June Supplements. "They're Waiting Longer, but U.S. Women Today More Likely to Have Children Than a Decade Ago"

PEW RESEARCH CENTER





# WHAT DOES THIS MEAN TO ME?





Women are delaying Motherhood

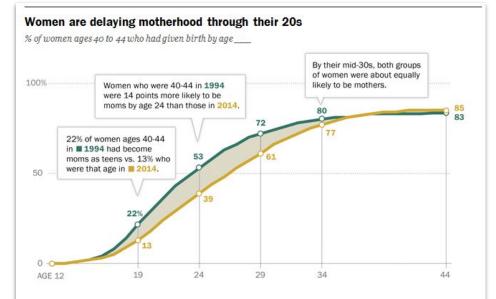
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# **Content is King**



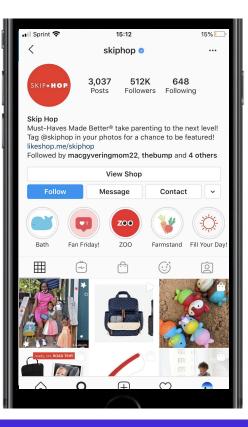
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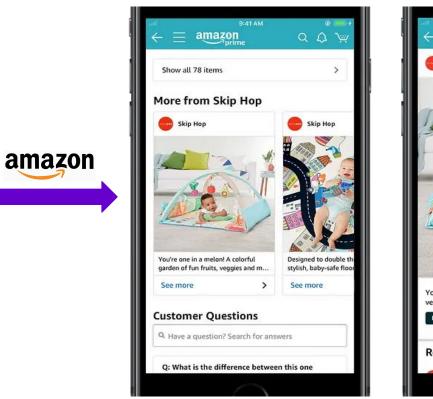
Source: Pew Research Center analysis of 1992, 1995, 2012, 2014 and 2016 Current Population Survey June Supplements. "They're Waiting Longer, but U.S. Women Today More Likely to Have Children Than a Decade Ago"

PEW RESEARCH CENTER



# **Baby | Amazon Posts**









# **Baby | Amazon Posts**

amazon

Show all 78 items

Skip Hop

More from Skip Hop

You're one in a melon! A colorful

**Customer Questions** 

Q Have a question? Search for answers

Q: What is the difference between this one

See more

garden of fun fruits, veggies and m ...

9:41 AM

>

Designed to double th stylish, baby-safe floo

See more

>



### **Shorter Captions**

Yield higher Engagement Scores (4 to 5 words in total).

### A/B Testing

Encouraged to determine what types of images and captions work best

#### Posts can be Edited

after they have been published. No limitations to the editing feature – brands can alter the image, the caption, and even the ASIN.

Featured Product OOS

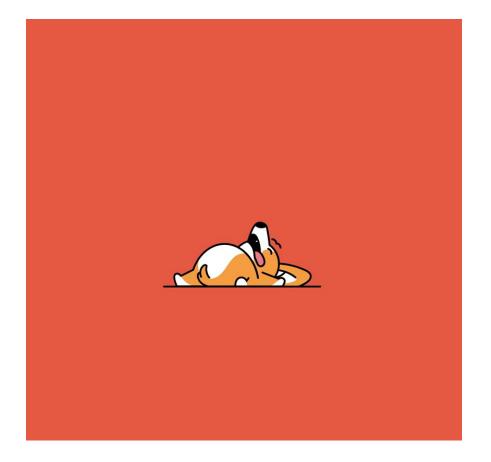
Post will not deliver

TINUITI BLOG POST















### Looking to Leverage

"New parents will get just four hours and 44 minutes of sleep in an average night" (https://www.independent.ca.uk)

Vitamin Brands: Sponsored Products | Product Targeting  $\rightarrow$  Night Diapers  $\rightarrow$  B12 Energy Vitamins











Apparel



	Sales (billions)	% change	% of retail ecommerce	% of total retail
Computer & consumer electronics	\$156.50	17.9%	22.0%	49.5%
Apparel & accessories	\$135.49	8.6%	19.1%	36.7%
Furniture & home furnishings	\$78.31	12.4%	11.0%	29.9%
Health, personal care & beauty	\$72.10	32.4%	10.2%	13.0%
Auto & parts	\$51.54	12.6%	7.3%	5.2%
Toys & hobby	\$51.23	20.9%	7.2%	47.8%
Books, music & video	\$42.30	13.9%	6.0%	62.7%
Food & beverage	\$41.52	58.5%	5.9%	3.7%
Office equipment & supplies	\$15.62	17.9%	2.2%	39.3%
Other	\$65.18	17.8%	9.2%	6.1%

Apparel currently owns 19.1 % of total ECommerce Sales

36.7% of Apparel Sales are made online (May 2020)

Millennials are Amazon's Biggest Audience

Millennials Make More Apparel Purchases than Other Generations

More than 1 Million Clothing Listings on Amazon Fashion

Sustainability is becoming more important. (50%)

75% wanted to see less packaging





# WHAT DOES THIS MEAN TO ME?



**Trend Alignment** 

Ο

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#### Marketshare

Apparel

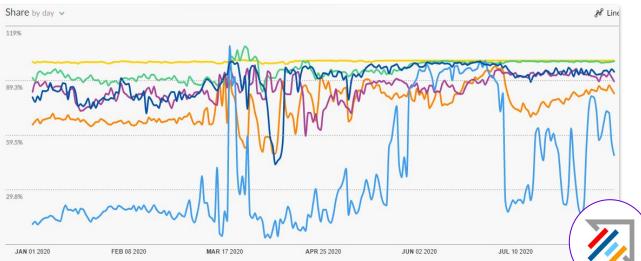
#### Brand Recognition Ο

Strong 

- Low
- **Buyer Behavior** Ο

### **Unique Selling Points**

- Price 0
- Value 0
- Brand Equity 0
- Material 0
- Variation etc 0
- - Yes, Tie-Dye is Back











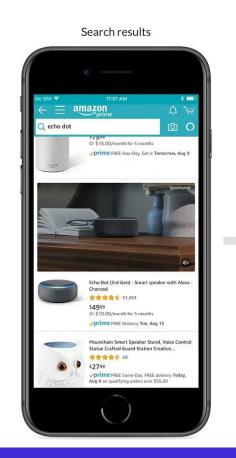




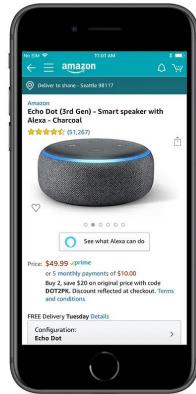
# Apparel

# Low Brand Recognition

- Find & Advertise your USPs •
- Sponsored Product Targeting •
  - Price 0
  - Star Reviews 0
  - Negative Targeting Ο
- **Sponsored Brands** •
  - Video Beta -0
  - Upsell Ο
  - Cross-Sell  $\cap$



Product detail page







# **Apparel | Sponsored Brands Video Beta**





### **Device Neutral**

### Video in Sponsored Brands ads are now showing on desktop (Jan 2020)

### **Optimize video for Ad Format**

Auto-plays without sound and runs inline in the search results

No option for full-screen viewing



Sponsored Cordless Vacuum Cleaner, LEVOIT Stick Handheld Lightweight Vacuum with 150W Powerful Suction for Hardwood Floor Pet H... ★★★★★ 34 \$13999 Save 15% with coupon ↓ Prime FREE Shipping by Amazon Usually ships within 3 to 5 days.

### Product

Show your product in the first few seconds

Video Length

Optimal video length is 15-20 seconds.

TINUITI BLOG POST







### Looking to Leverage

"Temporarily prioritizing products coming into our fulfillment centers"- Amazon  $\rightarrow$  Brands pull back on Advertising Dollars

Use tools to understand Basket Building and Frequently Bought Together Items and target traditional "large brand" ad placements with your category complimentary - IE "Beauty & Personal Care"



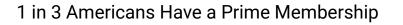
## Grocery







## Grocery



Food & Beverage = fastest-growing EComm category at 58.5%

18% increase in shoppers that purchased online for the first time

20% increase in shoppers that purchased habitually

2,000 high-population cities  $\rightarrow$  Amazon Fresh and Whole Foods

85% of US Grocery consumers say convenience persuades them to shop online, more than price or selection



US Retail Ecommerce Sales Growth, by Product Category, May 2020 % change	
Food & beverage	
	58.5%
Health, personal care & beauty	
32.4%	
Toys & hobby	
20.9%	
Computer & consumer electronics	
17.9%	
Office equipment & supplies	
17.9%	
Books, music & video	
13.9%	
Auto & parts	
12.6%	
Furniture & home furnishings	
12.4%	
Apparel & accessories	
8.6%	
Other	
17.8%	
Note: includes products or services ordered using the internet via a	TINU
device, regardless of the method of payment or fulfillment; exclude and event tickets, payments (such as bill pay, taxes or money transi	
food services and drinking place sales, gambling and other vice goo Source: eMarketer, May 2020	
256251 www.eMark	eter.com





# WHAT DOES THIS MEAN TO ME?





## **GROCERY IS HAVING A MOMENT**





## Grocery

Dual-Channel Grocery = Hybrid of In-store & Online

March 2019, AmazonFresh & Prime Pantry ASINs Now

Available in Sponsored Products

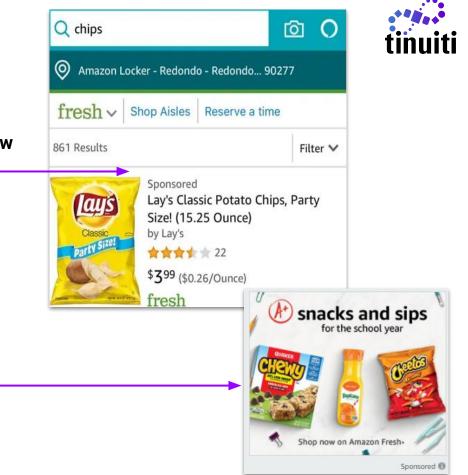
Display Ads

Lighter Color Backgrounds

Open Simple Design

Concise & Clear Message for Mobile & Desktop

Savings Message Drives a Higher ATC









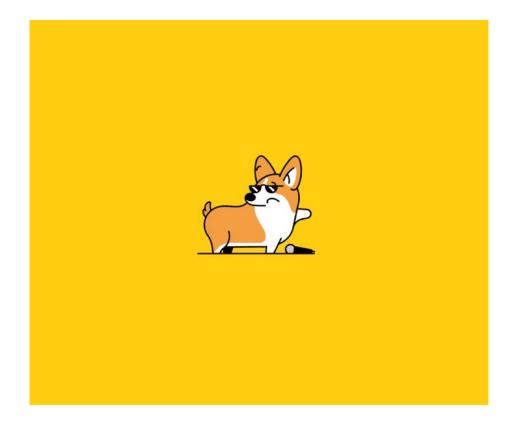
### Looking to Leverage

"Babies & Bananas"

 $Vendor \ Central \rightarrow Market \ Basket \ Analysis \rightarrow Sponsored \ Display \rightarrow Product \ Targeting$ 









# Profitero | CommerceLive2020 Thank you

### **Tinuiti's Beauty Industry Trends Report 2020**

Exclusive Insights on the Shoppers Shaping The Future <u>https://tinuiti.com/profitero</u>

## Nancy-lee Mclaughlin



@NanceMcLaughlin



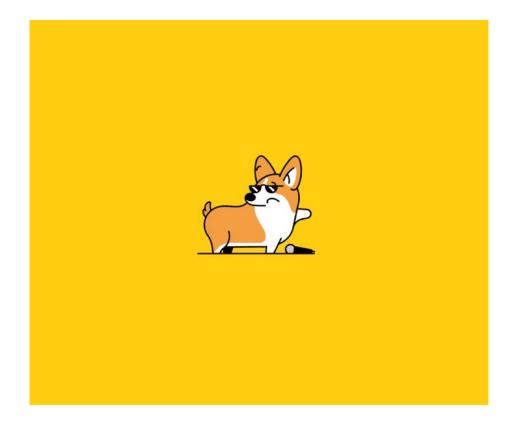
@nance.mclaughlin

PRIME DAY PREP













# **THANK YOU**

## Sources

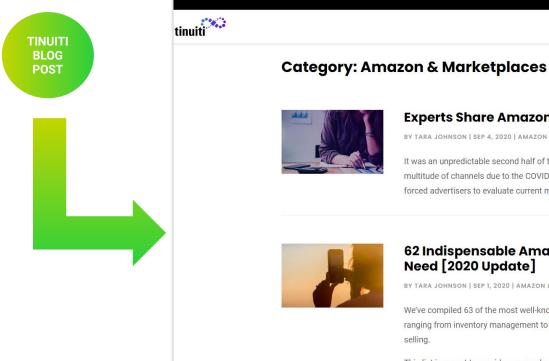


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- <u>https://tinuiti.com/blog/amazon/amazon-fresh-free-prime-members/</u>













#### **Experts Share Amazon Predictions for 2021**

BY TARA JOHNSON | SEP 4, 2020 | AMAZON & MARKETPLACES

It was an unpredictable second half of the year for advertisers across a multitude of channels due to the COVID-19 pandemic. Recent events in 2020 forced advertisers to evaluate current media plans and adjust ...

#### **Explore Our** Categories

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AMAZON & MARKETPLACES

CULTURE TEAM CAREERS

RESULTS LEARN V





## 62 Indispensable Amazon Seller Tools You Need [2020 Update]

BY TARA JOHNSON | SEP 1, 2020 | AMAZON & MARKETPLACES | 0 COMMENTS

We've compiled 63 of the most well-known Amazon Seller tools and services ranging from inventory management to repricing solutions and multi-channel selling.

This list is meant to provide a general outline ...







