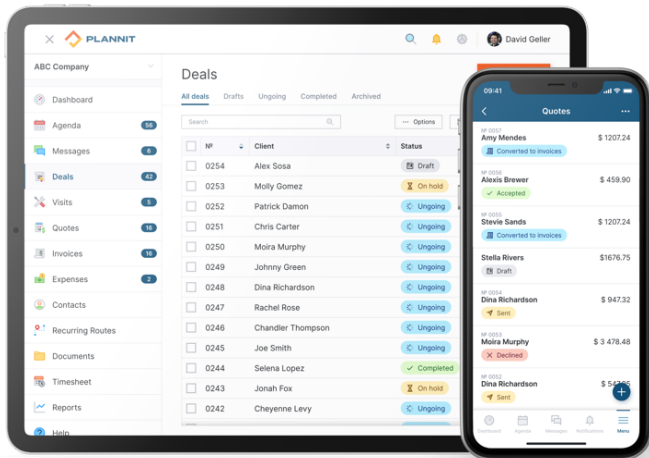# Field Service Management Software

What will you do with the hours you save with Plannit?

Plannit goes beyond your typical home & field service management software. It puts your customer relations front and center.

Our all-in-one web app helps you plan your days and manage your business, while the mobile app allows you and your crews to get work done while in the field.

Keep customers happy and coming back with customer experience features

Client Communications - Follow-up is made easy by centralizing your web requests, email, text messages, Facebook messages, and phone calls into Plannit.

Customer & Lead Management (CRM) - Finding anything you need to know, on any customer with complete activity and message histories right at your fingertips.

Two-Way Text Messaging (Add-on option $25/month) - Redirect text messages into your Centralized message center in the Plannit app to keep all of your communications organized.

Phone Bot (Add-on option $50/month) - Our phone bot will answer basic questions about your services so that your customers get answers when they need them. Also takes messages for you, so that you know who you need to follow-up with and when.

www.plannit.io

Simplify planning and get the job done faster with on the job features

Scheduling & Dispatching - Plan your days and schedule new jobs fast. Get the status on any open job, live from the field.

Route Planning & GPS - Plannit generates optimized daily itineraries on demand. Know where your crew is at any time of the day.

Job Tracking - Track job progress, work orders, signatures, and recurring visits. All records are in one place. No printing necessary.

Team Management - Find out where your work crews are and get instant updates on their progress, answer questions with in-app chat, and create task lists for better quality control.

Save time on paperwork with non-billable work features

Quoting & Invoicing - Power through paperwork with quick and straightforward quoting and invoicing tools. Free up hours of your time every week.

Integrated Payment Processing - Process payments right in the Plannit app. No external payment terminal is required, which means no terminal fees.

Reporting - You can plan your days' work and follow-ups in minutes thanks to customizable lists and reports on customers, invoices, quotes, jobs, and visits.

Quickbooks Integration - Use our QuickBooks integration to sync invoices and payments.

All-in-One Customer Management for Every Home Service Company

Plannit was designed from the ground up to simplify how home service companies work. It has complete tools and services for many different business types, including:

- Plumbing
- Lawn care
- Pools and spas
- Pest control
- Installation and repairs
- Electrical
- Cleaning
- Landscaping
- Snow removal
- **And more**