

## Guide to the Instructor progress log and matrices

The Instructor progress log will follow an Instructor throughout their time as an ALSG Instructor. In the progress log, there are reflections and assessments for the following stages:

- Generic Instructor Course (GIC – 1<sup>st</sup> and 2<sup>nd</sup> Practice)
- Instructor Candidate Course 1 (IC1)
- Instructor Candidate Course 2 (IC2)
- Recertifying Course

The matrices presented below will provide a guide to shape assessment at each of these stages.

The intention is not that the assessment is based on the number of boxes that are ‘ticked’ in each column, but that progress will be informed more globally by the descriptors .

| Element                  | Descriptors for levels of achievement   |   |   |
|--------------------------|---|---|---|
|                          | Needs further development   |   | Achieved  |
| <b>Global assessment</b> |   |   |   |
|                          | Needs significant support and guidance  | Areas for development   | Good  |
| First practice           | This person’s facilitation caused serious confusion for the learners and would lead to potentially unsafe practice. | One or two elements of the overall structure (Environment, Set, Dialogue, Closure [ESDC]) need refinement and this impacted on the overall effectiveness of the teaching session. | I am confident that, with support, this person would effectively teach using this modality and the candidates would gain from the session.  |
| Second practice          | This person’s facilitation caused some confusion for the learners and would lead to potentially incorrect practice. | I would not feel able to leave this person to lead a session on their own.  | I would feel confident that I could briefly leave this person to run a session on their own, knowing that they would be able to respond to the learning needs of a group of candidates. |
| ICs                      | This person needs a lot of support to ensure they teach effectively.  | This person still needs some support to ensure they teach effectively.  | I would feel confident leaving this person to lead the session on their own, and teach independently.   |
| Recertification          | This person confused the candidates.  | This person needs to review the materials.  | I felt I learnt from the session.   |

## Presentation skills

| Element  | Descriptors for levels of achievement   |   |  |
|--|---|---|--|
|  | Needs further development   |   | Achieved   |
| <b>Structure: Environment, Set, Dialogue, Closure</b>  |   |   |  |
|  | <b>Needs significant support and guidance</b>   | <b>Areas for development</b>  | <b>Good</b>  |
| <b>Environment</b>   | Room layout not conducive to learning, poor knowledge of equipment.   | Environment adjusted when candidates identify can't see/hear/read clearly, struggles to use equipment.                                  | Room set up appropriately, manages equipment well.   |
| <b>Set</b><br>Has prepared topic in advance.<br>Introduces self, topic and learning outcomes.                                  | Poorly prepared. No introduction..  | Some preparation. Late or incomplete introduction.  | Well prepared. Good introduction.  |
| <b>Dialogue</b><br>Use of AVAs (audio-visual aids), delivery (voice, tone)   | Ineffective or inappropriate use of AVAs. Poor delivery.  | AVAs not wholly appropriate, delivery could be improved.  | Good use of AVAs and presentation effective.   |
| <b>Closure</b><br>Invites questions, summarises and terminates   | No closure evident.   | Does not follow accepted format, or elements missing.   | Invites and answers questions appropriately, good summary and clear termination.                                       |
| <b>General facilitation points</b>   |   |   |  |
| <b>Content and Flow</b><br>Appropriate, clinically accurate and consistent with provider course content.<br>Session flows well | Content link to learning outcomes unclear, poor knowledge of provider course content.<br>Session does not flow. | Some linking of content to learning outcomes, knowledge of provider course content mostly adequate.<br>Session flow not entirely smooth | Clear link of content to outcomes, good knowledge of provider course content.<br>Session flows well and feels logical. |
| <b>Engagement</b><br>Actively engages candidates (e.g. interactive, good eye contact, use of questions)                        | Not engaging to candidates. Poor interaction.   | Minimal or ineffective engagement/interaction   | Engages and interacts with candidates well.  |
| <b>Poise, and confidence</b>   | Obviously finding it difficult, lacking in confidence.  | Mostly poised and confident.  | Confident and effective.   |
| <b>Responsiveness</b><br>Ability to respond to candidate needs   | Inappropriate response to candidate questions and/or learning needs.  | Mostly responds appropriately to candidate questions and/or learning needs.   | Responds appropriately to candidate questions and learning needs.  |
| <b>Global assessment</b>   |   |   |  |
| <b>Instructor Recertification or Instructor Candidate Certification</b>  | <b>Has not achieved the required learning outcomes.</b>   | <b>Further development required: has not fully met the required learning outcomes.</b>  | <b>Achieved: has achieved the required learning outcomes.</b>  |

## Skills Teaching with Continuous Assessment

| Element   | Descriptors for levels of achievement  |   |   |
|---|--|---|---|
|   | Needs further development  |   | Achived   |
| <b>Environment, Set, Dialogue, Closure</b>  |  |   |   |
|   | <b>Needs significant support and guidance</b>  | <b>Areas for development</b>  | <b>Good</b>   |
| <b>Environment</b>  | Room layout not conducive to learning; poor knowledge of equipment; skill not checked.                       | Lack of familiarity with equipment causes some issues for candidates.   | Room set up appropriately. Manages equipment well.  |
| <b>Set</b><br>Introduces self, topic and learning outcomes  | No introduction.   | Late or incomplete introduction.  | Good introduction.  |
| <b>Dialogue (teaching)</b><br>Teaches with a staged approach  | Stages unclear or not delivered appropriately. Content inaccurate.   | Stages or content inconsistently delivered. Minimal time for candidates to achieve independent practice.                              | Explains and follows a staged approach. Enables candidates to achieve independent practice.                                 |
| <b>Dialogue (assessing)</b><br>Addresses issues of continuous assessment  | Does not mention continuous assessment.  | Mentions continuous assessment, but candidates remain unclear about their assessment outcomes.  | Clearly articulates all elements of continuous assessment.  |
| <b>Closure</b>  | No closure.  | Does not follow accepted format, or elements are missing.   | Invites and answers questions appropriately, good summary and clear termination.  |
| <b>General facilitation points</b>  |  |   |   |
| <b>Content and Flow</b><br>Appropriate, clinically accurate and consistent with provider course content. Session flows well | Content link to learning outcomes unclear, poor knowledge of provider course content. Session does not flow. | Some linking of content to learning outcomes, knowledge of provider course content mostly adequate. Session flow not entirely smooth. | Clear link of content to outcomes, good knowledge of provider course content. Session flows well and in a logical sequence. |
| <b>Engagement</b><br>Actively engages candidates  | Minimal or no interaction.   | Some interaction.   | Candidates clearly engaged throughout.  |
| <b>Poise and confidence.</b>  | Obviously finding it difficult, lacking in confidence.   | Mostly poised and confident. May demonstrate some unhelpful distractions.   | Confident and effective.  |
| <b>Responsiveness</b><br>Ability to respond to candidate needs  | Inappropriate response to candidate questions and/or learning needs  | Mostly responds appropriately to candidate questions and/or learning needs.   | Responds appropriately to candidates' questions and learning needs.   |
| <b>Global assessment</b>  |  |   |   |
| <b>Instructor Recertification or Instructor Candidate Certification</b>   | <b>Has not achieved the required learning outcomes.</b>  | <b>Further development required: has not fully met the required learning outcomes.</b>  | <b>Achieved: has achieved the required learning outcomes.</b>   |

## Facilitating Small Groups

| Element  | Descriptors for levels of achievement  |   |   |
|--|--|---|---|
|  | Needs further development  |   | Achieved  |
| <b>Environment, Set, Dialogue, Closure</b>   |  |   |   |
|  | <b>Needs significant support and guidance</b>  | <b>Areas for development</b>  | <b>Good</b>   |
| <b>Environment</b>   | No consideration.  | Poor seating arrangements. Poor use of any visual aids, candidates struggle to see, or feel excluded.                                 | Clear environment ensuring all candidates can engage equally from where seating is arranged.                        |
| <b>Set</b><br>Introduces self, topic and learning outcomes.  | No introduction.   | Late or incomplete introduction.  | Good introduction   |
| <b>Dialogue</b><br>Has a clear plan for session development, and the knowledge to back this up.                              | Not prepared, no clear plan for session progression, inadequate knowledge.                                   | Seems prepared but plan unclear or unable to make it work. Minor knowledge gaps.  | Good plan is followed through, learning outcomes are achieved, knowledge is evident.                                |
| <b>Closure</b>   | No closure.  | Does not follow accepted format, or elements missing.   | Invites and answers questions appropriately, good summary and clear termination.                                    |
| <b>General facilitation points</b>   |  |   |   |
| <b>Content and flow</b><br>Appropriate, clinically accurate and consistent with provider course content. Session flows well. | Content link to learning outcomes unclear, poor knowledge of provider course content. Session does not flow. | Some linking of content to learning outcomes, knowledge of provider course content mostly adequate. Session flow not entirely smooth. | Clear link of content to outcomes, good knowledge of provider course content. Session flows well and feels logical. |
| <b>Engagement</b><br>Ability to facilitate not teach.  | Talks 'at' group.  | Struggles to remain candidate focused, or dominates the session.  | Uses awareness of candidate knowledge/experience to maximise individual learning.                                   |
| <b>Poise and confidence</b><br>manages behaviour appropriately.  | Manages behaviours inappropriately.  | Manages behaviours clumsily.  | Manages behaviour effectively.  |
| <b>Responsiveness</b>  | Inappropriate response to candidate questions and/or learning needs.   | Mostly responds appropriately to candidate questions and/or learning needs.   | Responds appropriately to candidates' questions and learning needs, drawing on the group's knowledge.               |
| <b>Global assessment</b>   |  |   |   |
| <b>Instructor Recertification or Instructor Candidate Certification</b>  | <b>Has not achieved the required learning outcomes</b>   | <b>Further development required: has not fully met the required learning outcomes</b>   | <b>Achieved: has achieved the required learning outcomes</b>  |

## Simulation Teaching

| Element   | Descriptors for levels of achievement   |  |  |
|---|---|--|--|
|   | Needs further development   |  | Achieved   |
| <b>Environment, Set, Dialogue, Closure</b>  |   |  |  |
|   | <b>Needs significant support and guidance</b>   | <b>Areas for development</b>   | <b>Good</b>  |
| <b>Environment</b><br>Sets up equipment.<br>Briefs colleagues.  | Does not check equipment and/or room layout. Does not brief colleague/s.  | Does not fully check equipment and/or room layout. Does not fully brief colleague/s.   | Fully checks equipment and ensures faculty are familiar with the environment and simulation scenario.                            |
| <b>Set</b><br>Introduces self/colleague/s, topic and learning outcomes.   | No introduction or learning outcomes.   | Late or incomplete introduction.   | Good introduction.   |
| <b>Dialogue (scenario)</b><br>Facilitates scenario to contribute to achievement of technical and non-technical learning outcomes.       | Does not use a standardised scenario or is unfamiliar with content. Does not facilitate achievement of learning outcomes. | Mostly follows standardised simulation scenario and allows some achievement of learning outcomes.  | Familiar with simulation and effectively facilitates achievement of learning outcomes by team leader and team.                   |
| <b>Dialogue (debrief)</b><br>Candidate and team debrief using learning conversation.<br>Addresses technical and non-technical elements. | Does not facilitate appropriate feedback.   | Engages in feedback but does not use an effective learning conversation, or focuses solely on team leader, or does not blend technical and non-technical skills in feedback. | Effective feedback using a learning conversation, involving team leader and group. Addresses technical and non-technical issues. |
| <b>Closure</b><br>May include formative assessment decisions.   | No closure, candidates are not aware of whether they have met the required standard.                                      | Does not follow accepted format, or elements are missing.  | Invites and answers questions appropriately, good summary and clear termination.   |
| <b>General facilitation points</b>  |   |  |  |
| <b>Content and Flow</b><br>Appropriate, clinically accurate and consistent with provider course content.<br>Session flows well.         | Content link to learning outcomes unclear, poor knowledge of provider course content.<br>Session does not flow.           | Some linking of content to learning outcomes, knowledge of provider course content mostly adequate. Session flow not entirely smooth.  | Clear link of content to outcomes, good knowledge of provider course content.<br>Session flows well in a logical sequence.       |
| <b>Engagement</b><br>Actively engages candidates.   | Minimal or no interaction.  | Some interaction.  | Candidates clearly engaged throughout.   |
| <b>Poise and confidence</b>   | Obviously finding it difficult, lacking in confidence.  | Mostly poised and confident. May demonstrate some unhelpful distractions.  | Confident and effective.   |
| <b>Responsiveness</b><br>Ability to respond to candidate needs.   | Inappropriate response to candidate questions and/or learning needs.  | Mostly responds appropriately to candidate questions and/or learning needs.  | Responds appropriately to candidates' questions and learning needs.  |
| <b>Global assessment</b>  |   |  |  |
| <b>Instructor Recertification or Instructor Candidate Certification</b>   | <b>Has not achieved the required learning outcomes</b>  | <b>Further development required: has not fully met the required learning outcomes</b>  | <b>Achieved: has achieved the required learning outcomes</b>   |

## Learning Conversation/Debrief

| Element   | Descriptors for levels of achievement  |  |   |
|---|--|--|---|
|   | Needs further development  |  | Achieved  |
| <b>Environment, Set, Dialogue, Closure</b>  |  |  |   |
|   | <b>Needs significant support and guidance</b>  | <b>Areas for development</b>   | <b>Good</b>   |
| <b>Environment</b>  | Does not create an environment conducive to a debrief.   | Mostly creates an environment conducive to a debrief.  | Creates an environment conducive to a successful learning conversation.   |
| <b>Set</b><br>Explores candidate issues and actively listens and responds.                  | Ignores candidate issues and does not listen and /or explore them.   | Mostly listens and explores candidate issues.  | Actively listens and facilitates candidates to explore the issues that they wish to discuss, responding appropriately to candidate needs. |
| <b>Dialogue</b><br>Involves rest of group.  | Does not involve others.   | Involves some others, but at inappropriate time or loses focus on the candidate being debriefed.                     | Involve others and manages interventions to ensure debrief remains focused on the candidate being debriefed.                              |
| <b>Explores learning</b>  | Inappropriate facilitation of learning.  | Explores appropriate learning but with poor use of language.   | Uses appropriate language to explore relevant learning points.  |
| <b>Closure</b><br>Solution-focused approach.  | Does not focus on finding solutions.   | Some emphasis on key learning points and/or strategies.  | Encourages candidates to identify key learning points and/or strategies. Summarises this or asks candidate to summarise.                  |
| <b>General facilitation points</b>  |  |  |   |
| <b>Content and Flow</b><br>Content relevant and enhances learning. Conversation flows well. | Raises inaccurate learning points. Conversation does not flow.   | Misses some key learning points. Conversation not entirely smooth, with some distractions.                           | Encourages exploration of relevant learning points. session flows well and enhances learning  |
| <b>Engagement</b><br>Mutual dialogue with conversational feel.                              | Instructor-centred dialogue.   | Attempts to develop candidate-centred dialogue.  | Allows candidates to explore issues with appropriate conversational feel.   |
| <b>Poise and confidence</b>   | Obviously finding it difficult, lacking in confidence.   | Mostly poised and confident. May demonstrate some unhelpful distractions or non-verbal behaviours.                   | Confident and effective.  |
| <b>Responsiveness</b><br>Appropriate use of questions.                                      | Over reliance on closed and leading questions (easing in)- focus on correcting, based on Instructor critique | Question not always formulated to get the best response from candidates- focussed on sharing Instructors' experience | Using open and probing questions to allow candidates to analyse their performance   |
| <b>Global assessment</b>  |  |  |   |
| <b>Instructor Recertification or Instructor Candidate Certification</b>                     | <b>Has not achieved the required learning outcomes</b>   | <b>Further development required: has not fully met the required learning outcomes</b>                                | <b>Achieved: has achieved the required learning outcomes</b>  |

## Simulation Assessment

| Element   | Descriptors for levels of achievement  |   |   |
|---|--|---|---|
|   | Needs further development  |   | Achieved  |
| <b>Environment, Set, Dialogue, Closure</b>  |  |   |   |
|   | <b>Needs significant support and guidance</b>  | <b>Areas for development</b>  | <b>Good</b>   |
| <b>Environment</b><br>Checks equipment, briefs team.  | Does not check equipment and/or room layout. Poorly prepared. Does not brief co-instructor / helpers | Does not fully check equipment or familiarise themselves with the environment and/or simulation scenario. | Fully sets up equipment with co-instructor to run an effective assessment.  |
| <b>Set</b><br>Briefs candidate, checks understanding. States this is an assessment            | Does not brief the candidate or state that this is an assessment.                                    | Provides a partial or confusing brief to candidate.   | Fully briefs candidate on assessment process, outcomes and specifics of the case.   |
| <b>Dialogue</b> (candidate facilitation)  | Does not effectively facilitate assessment scenario.   | Mostly facilitates assessment scenario.   | Effectively facilitates simulation assessment.  |
| <b>Dialogue</b> (assessment decision)   | Does not discuss outcomes with co-instructor/s and/or reaches 'incorrect' decision.                  | Partially discusses outcomes and/or reaches 'incorrect' decision.   | Discusses outcomes with co-instructor/s and reaches 'correct' decision.   |
| <b>Closure</b><br>Informs candidate of assessment outcome.                                    | Unclear or engages in an inappropriate debrief.  | Informs candidate of assessment outcome, but gives inappropriate feedback.                                | Appropriately informs candidate of assessment outcome.  |
| <b>General facilitation points</b>  |  |   |   |
| <b>Content</b><br>Gives information to help progress scenario without prompting the candidate | Prompts candidates and affects assessment outcome. Session does not flow.                            | Gives inappropriate verbal and/or non-verbal prompts but does not affect assessment outcomes.             | Gives clear and timely information to help progress simulation and does not prompt candidate inappropriately. Session flows well and feels logical. |
| <b>Engagement</b><br>Interacts constructively without leading                                 | Fails to engage appropriately with candidate.  | Some engagement, not always in a timely fashion.  | Interaction enables candidate to demonstrate technical and non-technical skills.  |
| <b>Poise and confidence.</b>  | Obviously finding it difficult, lacking in confidence.   | Mostly poised and confident. May demonstrate some unhelpful distractions.                                 | Confident and effective.  |
| <b>Responsiveness</b>   | Gives inappropriate or misleading responses.   | Some delayed or inappropriate responses.  | Gives prompt and appropriate responses.   |
| <b>Global assessment</b>  |  |   |   |
| <b>Instructor Recertification or Instructor Candidate Certification</b>                       | <b>Has not achieved the required learning outcomes</b>   | <b>Further development required: has not fully met the required learning outcomes</b>                     | <b>Achieved: has achieved the required learning outcomes</b>  |