



THE COOKIE APOCALYPSE

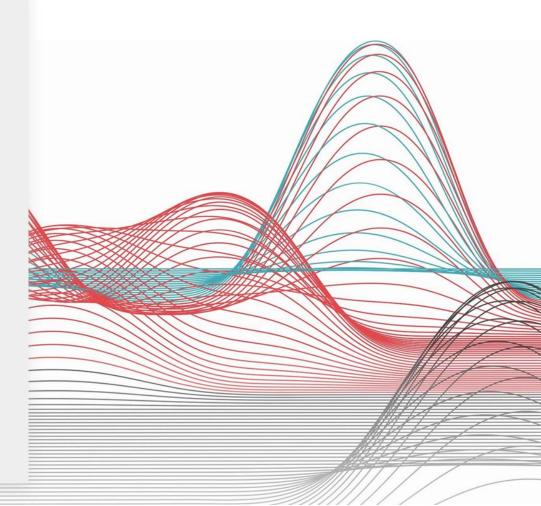
Implications and Opportunities for Analytics and Insights
Professionals

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A NEW WORLD

What Changes Will Impact the Insights Professional?

Key Questions:

- How can my data help solve the problem?
- How will the data change?
- How will data-driven decisions change?

Trends:

- More Privacy
- More Consumer Control
- Less Individual Reach



AN EVOLVING DIGITAL ECOSYSTEM

Growing resistance to consumer tracking





















Safari blocks 3rd party cookies with ITP

Chrome releases privacy sandbox

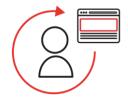
Chrome announces intention to phase out 3rd party cookies in two years

WHAT IS A COOKIE?

A cookie is: a little note that a website instructs the browser to save for future reference



associates behaviors over time to the same user

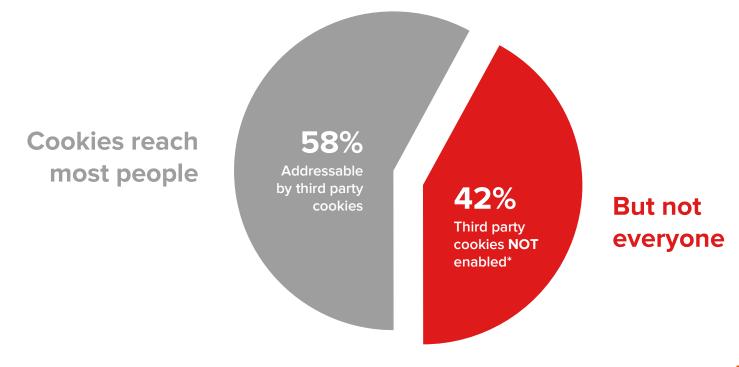


associates visits to different sites to the same user

A way to tie together multiple observations of the same browser over time

THE COOKIE LANDSCAPE OF TODAY

Cookies are here, but not universally



DISRUPTOR OR DISRUPTED?

Preparing for the future

- Cookies are still healthy
- Use them for testing new solutions
 - familiar KPIs
 - data-rich environment
- Post Cookie: alternative, probabilistic methods to stitch together disparate data
 - One such method: Artificial Intelligence (AI)



YOUR FUTURE BEGINS TODAY

Steps to become the disruptor

1.

GET COMFORTABLE with Al

2.

MAKE THE MOST of cookies while we have them

3.

START TESTING beyond-cookie solutions now

WHAT DO YOU SAY WHEN THEY ASK:

"What is AI?"



When computers make informed decisions on their own

BASED ON WHAT??



MACHINE LEARNING

The flavor of AI where computers learn on their own by finding patterns in data



What is Al...

FOR TARGETED ADVERTISING?

PATTERNS IN WHAT **DATA**?
WHAT IS THE **DECISION** BASED ON?

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First party data

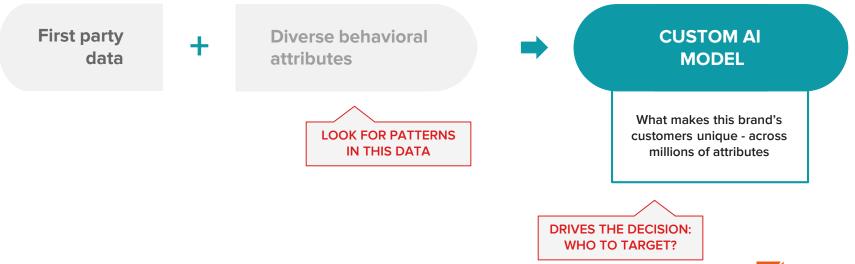
+ Diverse behavioral attributes

LOOK FOR PATTERNS IN THIS DATA

What is Al...

FOR TARGETED ADVERTISING?

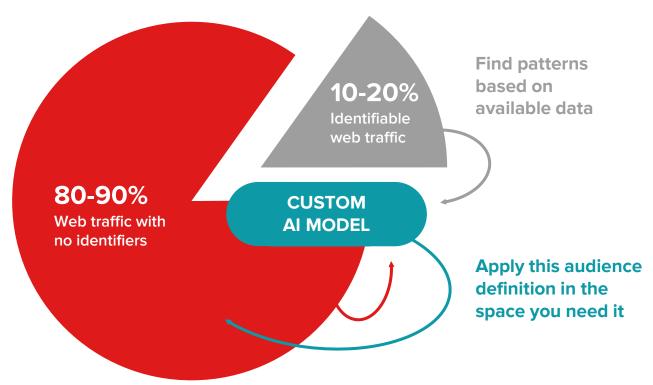
PATTERNS IN WHAT **DATA**? WHAT IS THE **DECISION** BASED ON?



AI ILLUMINATES THE COOKIELESS DARKNESS

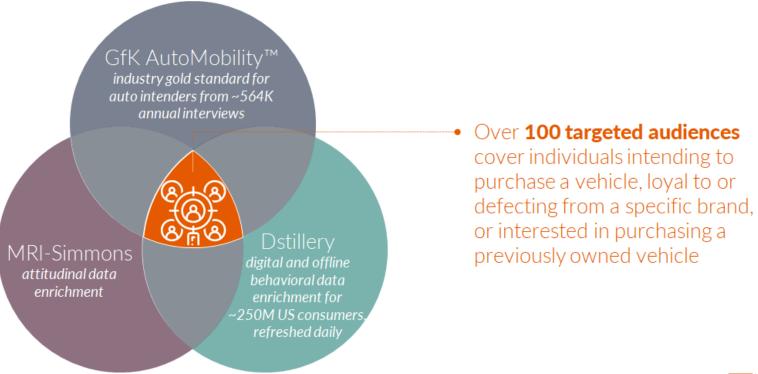
Seeing the future

Custom Al for ID-Free targeting



BUILDING THE FUTURE FROM THE PRESENT

Case study: GfK's Dstillery-enhanced AutoMobility



IMPLICATIONS OF COOKIELESS REALITY

The impact on marketing analytics



THE RISE OF 1ST PARTY DATA

- Smaller scale, higher quality
- Opt-in
- Direct engagement
- Remove silos around data
- Programmable TV, OTT (Netflix, Hulu) will grow

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THE RISE OF COHORTS

- Anonymous individuals will give way to cohorts
- FLOC Federated Learning of Cohorts
- Aggregated user history
- New optimization options

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THE RISE OF **NEW KPIS**

- KPI's will need to adapt to the new reality
- New ways to estimate / calculate existing KPI's
- Brand lift studies vs. performance (CTR, CPM)
- Surveys and Panels as insights resources

CALL TO ACTION!

What can you do now?

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THANK YOU!

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