

Unit4 FP&A

Integrated software for sophisticated planning, analysis & reporting



Take control of the business planning and forecasting processes across your organization

Unit4 Financial Planning & Analysis (Prevero) is an intuitive and easy-to-use Corporate Performance Management (CPM) platform with integrated business intelligence (BI). It enables organizations to take full control of their business planning and forecasting processes and supports them with advanced analytical and reporting capabilities – all in a single solution.

Powerful business applications

With our applications, FP&A teams can transform complex data into clear insights. This helps them make better decisions and turn plans and ideas into action.



Integrated Financial Planning



Financial Consolidation



Sales & Operations Planning



People Planning & Analytics



Risk & Opportunity Management



IFRS16



Fig. 1: Unit4 FP&A management dashboard

Business intelligence capabilities

We offer self-service analytics, enabling FP&A teams to create reports, simulations, analysis and dashboards all by themselves and to work completely independently from other departments in the company.

Fast implementation and ease of use

Unit4 FP&A can be integrated into existing system environments quickly and efficiently. In fact, more than 30 connectors including SAP, Excel and Oracle provide a seamless integration of source data and its ease of use ensures quick access to accurate management information.

An ideal operating model

Unit4 FP&A can be hosted on local, on-premise servers as well as in the cloud. And both deployment models offer automatic login via single sign-on with Unit4 Identity Services. So, whichever option you choose, you benefit from the full functionality of our solutions and the benefits they deliver to your business.

Artificial intelligence

Unit4 FP&A is powered by AI. For you, this means no more worrying about defining rules or selecting the right methods; our AI functions take care of that for you, while you focus on more strategic, value adding tasks. For example, deep learning can be used to determine forecast values or automatically check data entries.

Customer & analyst feedback

As we are already experiencing significant improvements in quality and efficiency, we can certainly say that Unit4 Prevero [Unit4 FP&A] was the right partner for our project.

Pascal Speicher

Corporate Financial Controller and CPM
Project Manager at Villeroy & Boch

We rely on customer data insight to make good business and planning decisions daily, so the speed and intelligence Prevero [Unit4 FP&A] can provide us with will be invaluable.

Dominic Easton

Head of Finance at GoCompare

Because it doesn't have spreadsheets' limitations, Prevero [Unit4 FP&A] is able to support what I call 'continuous planning'. This is a highly collaborative approach to planning that relies on frequent short cycles to create and rapidly update integrated companywide operational and financial plans.

Robert Kugel

Senior Vice President Research - Ventana Research

Unit4 FP&A – the difference



Ideal solution for FP&A teams – easy handling according to the self-service Analytics concept



Know-how – the only platform offering predefined business management content



Investment security – a single solution for all CPM and BI processes

