

# Report of Condition

Consolidated domestic subsidiaries of:

**Heartland Bank in the state of NE at the close of business on June 30, 2021**

Dollar Amounts in Thousands

## ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin . . . . .	9,356
Interest-bearing balances . . . . .	5,721
Securities:	
Held-to-maturity securities . . . . .	34,749
Available-for-sale debt securities . . . . .	217,453
Equity securities with readily determinable fair values not held for trading . . . . .	0
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold . . . . .	2,718
Securities purchased under agreements to resell . . . . .	0
Loans and lease financing receivables:	
Loans and leases held for sale . . . . .	0
Loans and leases held for investment . . . . .	420,658
LESS: Allowance for loan and lease losses . . . . .	5,149
Loans and leases held for investment, net of allowance . . . . .	415,509
Trading assets . . . . .	0
Premises and fixed assets (including capitalized leases) . . . . .	15,952
Other real estate owned . . . . .	0
Investments in unconsolidated subsidiaries and associated companies . . . . .	0
Direct and indirect investments in real estate ventures . . . . .	0
Intangible assets . . . . .	18,891
Other assets . . . . .	24,609
<b>Total assets . . . . .</b>	<b>744,958</b>

Dollar Amounts in Thousands

## LIABILITIES

Deposits:	
In domestic offices . . . . .	629,100
Noninterest-bearing . . . . .	96,500
Interest-bearing . . . . .	532,600
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased . . . . .	0
Securities sold under agreements to repurchase . . . . .	0
Trading liabilities . . . . .	0
Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) . . . . .	20,829

## Report of Condition (continued)

Subordinated notes and debentures . . . . .	0
Other liabilities . . . . .	4,011
Total liabilities . . . . .	653,940

Dollar Amounts in Thousands

### EQUITY CAPITAL

Perpetual preferred stock and related surplus. . . . .	0
Common stock. . . . .	1,337
Surplus (exclude all surplus related to preferred stock). . . . .	62,828
Retained earnings. . . . .	23,172
Accumulated other comprehensive income. . . . .	3,681
Other equity capital components. . . . .	0
Total bank equity capital . . . . .	91,018
Noncontrolling (minority) interests in consolidated subsidiaries. . . . .	0
Total equity capital . . . . .	91,018
Total liabilities and equity capital . . . . .	744,958

We, the undersigned directors (trustees), attest to the correctness of this Report of Condition for this report date and declare that the Report of Condition has been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

\_\_\_\_\_  
Director (Trustee)

\_\_\_\_\_  
Director (Trustee)

\_\_\_\_\_  
Director (Trustee)

I, Aaron Schardt (Financial Officer) of the named bank, attest that this Report of Condition for this report date has been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Chief Financial Officer (or Equivalent)

\_\_\_\_\_  
Date of Signature