

MISSION

Hearst Bay Area, Northern California's largest news media and services group, connects businesses large and small with their target audience, through a comprehensive suite of multi-touch solutions unmatched by local competitors.

SAN FRANCISCO BAY AREA

MARKET OVERVIEW

As one of the most sought-after markets in the nation, the San Francisco Bay Area and its population are consistent leaders in key demographics that matter most.



AFFLUENT CONSUMERS

Collectively have more than \$371 billion in effective buying income. Among all 210 U.S. DMAs, San Francisco is:

- In the number of owneroccupied households valued at \$1 million or more
- In the percentage of households with incomes of \$500,000 or more



TALENTED & GROWING WORK-FORCE

Employment grew by 66,800 jobs, ranking San Francisco fifth behind Dallas, New York, Los Angeles and Houston. SF grew more jobs than 43 individual states. (Oct 2018-Oct 2019)

- Percentage of persons employed in computer or mathematical occupations
- Percentage of persons employed in arts, entertainment and sports occupations.
- Percentage of persons
 employed in business financial
 and operations occupations
- Percentage of persons employed in management occupations



CUTTING-EDGE ECONOMY

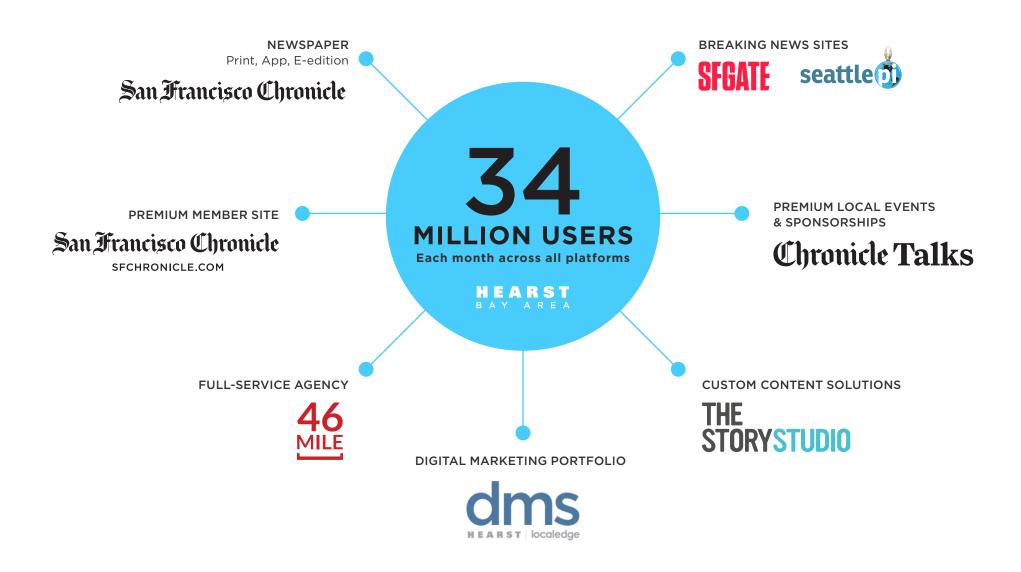
In 2018, \$132 billion in venture capital was invested in the U.S., with 49.2% going to the Bay Area. The Bay Area saw more activity than New York, Boston, and Seattle combined.

\$64

BILLION in capital invested

(39% of total U.S.vc)

OUR ECOSYSTEM OF SOLUTIONS



AUDIENCE OVERVIEW

UNMATCHED REACH

The Chronicle and SFGATE reach the Bay Area's most desirable prospects.

WEEKLY AUDIENCE MEDIAN MILLION unduplicated audience SF DMA 1 MILLION **SF Chronicle in print** Daily Sunday 211,774 circulation 176,721 circulation 437,400 readership 588,000 readership 1 MILLION SFGATE.com 521,800

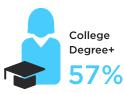
HOUSEHOLD INCOME \$127,036





Employed White Collar **Professionals**





sfchronicle.com

SCALE OVERVIEW

BEYOND THE BAY REACH

The Chronicle and SFGATE reach a national and global audience.



964,500
Readers / Month
unduplicated with websites

34

MILLION / MONTH combined global audience



SFGATE

481,300 Twitter Followers 601,400 Facebook Fans 125,900 Instagram Fans

SFCHRONICLE

212,700 Twitter Followers 231,100 Facebook Fans 108,500 Instagram Fans

DIGITAL



SFGATE

71% Mobile / 29% Desktop

SFDMA

71.2 Million Pageviews4.0 Million Unique Vistors

GLOBAL

135.9 Million Pageviews25.1 Million Unique Vistors

SFCHRONICLE.COM

70% Mobile / 30% Desktop

SFDMA

14.5 Million Pageviews3.4 Million Unique Vistors

GLOBAL

31.3 Million Pageviews
11.0 Million Unique Vistors

EVENTS & PARTNERSHIPS



Thousands of thought leaders and consumers

The Chronicle is world-class journalism, San Francisco style. With name-brand voices and a keen editorial eye, The Chronicle is an authority that still surprises.

San Francisco
Bay Area Newspaper

Pulitzer Prizes for Journalistic Excellence

San Francisco
Bay Area News Website

PRINT PRODUCT

The San Francisco Chronicle is read by more people each day than any other news source in Northern California. Available in print, digital e-edition replica and app.

CORE SECTIONS

- + Main News
- + Bay Area
- + Business Report
- + Sporting Green
- + Datebook

WEEKDAY SECTIONS

- + Datebook, Weekend (Thurs)
- + New Homes (Friday)

MONTHLY SECTIONS

+ SFiS Homes

SUNDAY SECTIONS

- + Main News
- + Real Estate (T)
- + Bay Area
- + Open Homes (T)
- + Business
- + Culture Desk
- + Sporting Green
- + Travel
- + Datebook (T)
- + Comics
- + Food & Wine
- + Insight (+ Books) (T)

SPECIAL SECTIONS/MAGAZINES

- + Destinations
- + Sports (Playoffs, Super Bowl, etc)
- + Chronicle Wine Competition
- + Chronicle International Auto Show
- + Top 100 Restaurants
- + And More

(T) = Tabloid



DIGITAL PRODUCT

The San Francisco Chronicle's premium website and digital products are built on a foundation focusing on the most engaging ways to connect our best, enterprise, service-related journalism with our engaged readers.

COVERAGE

- + Coverage on City Hall, the tech industry, real estate, local sports teams and much more.
- Interactive expert guides on everything from Bay Area hikes to each election's ballot initiatives.
- Datebook curated events calendar to help plan nights and weekends.
- + Bookmarkable trackers including the latest car breakins, earthquakes, fires and more across the Bay Area.
- + Android and iOS apps, with custom push notifications

POPULAR SECTIONS

BY ENGAGMENT

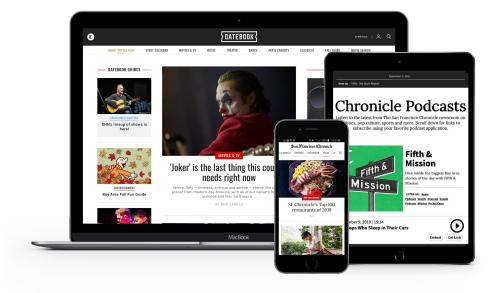
- + News
- + Sports
- + Home Page
- + Food
- + Business
- + Entertainment
- + Opinion
- + Travel
- + Living
- + Chronicle Vault

NEWSLETTERS (15+)

- + Bay Briefing
- + Morning Fix
- + Drinking with Esther
- + Bite Curious
- + Political Punch
- + And More

PODCASTS (11+)

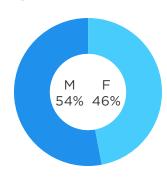
- + 5th & Mission
- + Extra Spicy
- + It's All Political
- + TotalSF
- + Warriors Off Court
- + And More



AUDIENCE

The go-to resource for news and lifestyle content in the Bay Area and beyond delivering an affluent, educated audience.

GENDER



AGE

18-24	8%
25-44	36%
45-54	13%
55+	43%

Median Age **50**

DWELLING

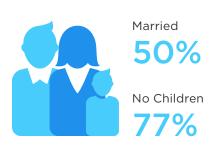


HOME OWNERSHIP

Home Owner	51%
Renter	49%
Second Home Owner	14%

Median Home Value \$1,109,100

FAMILY STRUCTURE



EDUCATION

High school or less	19%
Some college	26%
College graduate	27%
Post graduate	28%

College Grad+ 55%

EMPLOYMENT



HOUSEHOLD INCOME

Less than \$50,00	18%
\$50,000-\$74,999	10%
\$75,000-\$99,999	14%
\$100,000+	58%

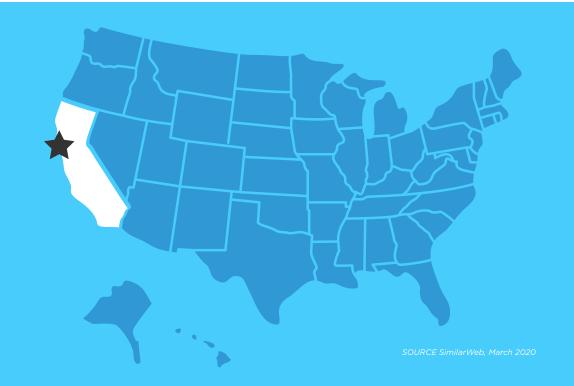
Median HHI **\$120,900**

SFGATE

SFGATE provides a 360° view of San Francisco, wildly reflective of right now. Provocative, energetic, unapologetic, the GATE is in constant conversation with the world's most eclectic city.

San Francisco
Bay Area Newspaper
Website

U.S.-based
Newspaper Website



SFGATE

PRODUCT

SFGATE is the most-read local news site, covering the conversation in the Bay Area and curating relevant national news, with an informal and approachable voice that creates a must-read experience for anyone connected to the Bay Area.

135.9 MILLION PAGEVIEWS PER MONTH

Average page depth: 3.24

220.4 MILLION MINUTES SPENT ON THE SITE PER MONTH

Average time spent: 5:15 MINS

SECTIONS

MAIN CHANNELS

- + Home Page
- + News
- + Sports
- + Local
- + Food

- + Travel
- + Commuting
- + Real Estate
- + Obits
- + Coupons

POPULAR VERTICAL CONTENT

BY ENGAGMENT

- + Cost of Living
- + Real Estate Porn
- + Subculture
- + Sports + Culture intersection
- + Bay Area Bars, Eating Out and Chefs Take
- + Getting Around Muni, Roadways, etc.
- + Travel Deals and **Experiences**

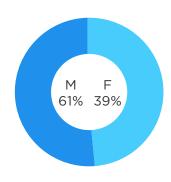


SFGATE

AUDIENCE

The top ranked site for in-the-moment and in-demand news throughout the Bay Area for an affluent, intelligent and engaged audience.

GENDER



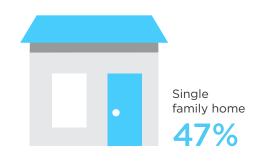
AGE

18-24	10%
25-44	49%
45-54	18%
55+	24%

Median Age

41.0

DWELLING



HOME OWNERSHIP

Home Owner	48%
Renter	52%
Second Home or Investment Property	12%

Median Home Value \$1,027,700

FAMILY STRUCTURE



EDUCATION

High school or less	14%
Some college	24%
College graduate	32%
Post graduate	29%

College Grad+

EMPLOYMENT



HOUSEHOLD INCOME

Less than \$50,000	12%
\$50,000-\$74,999	11%
\$75,000-\$99,999	12%
\$100,000+	65%

Median HHI **\$145,600**

A SAMPLING OF OUR CAPABILITIES

PRINT CAPABILITIES

PRINT PRODUCTS

The Chronicle provides a wide variety of daily and weekly sections and niche products that attract loyal readers throughout the Bay Area. Standard modular ad sizes available in all daily and weekday sections.



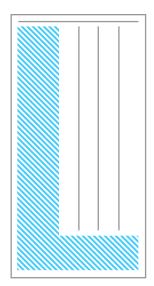
UNIQUE AD POSITIONS

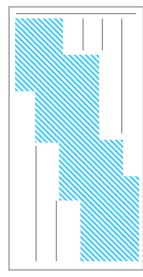
Grab attention with creative shapes

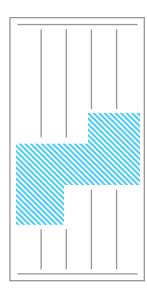
Think beyond standard modular ROP ad sizes and give your message maximum visibility with a layout that's truly memorable.

HEAD-TURNING ADSCAPE FORMATS INCLUDE:

- + U-Shape
- + L-Shape
- + Bookends
- + Widget
- + Skybox
- + Shadow
- + Stairstep
- + Checkerboard
- + Upside Down T-Shape
- + And more







PRINT CAPABILITIES

PRINT PRODUCTS



FRONT PAGE/ SECTION FRONT ADS

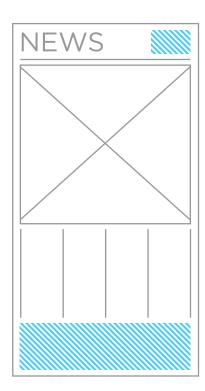
Capture audience attention immediately

Premium placements increase the visibility of your ad and ensure that it's seen by the customers you want everyday of the week.

Main News Front Page Strip: 9.75" x 2"

All other Broadsheet Fronts: 9.75" x 2.79"

Skybox: 1.486" x 1.25"

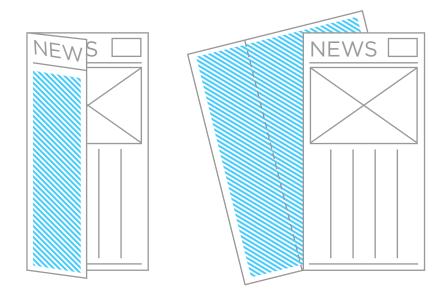




SPADEAS

Gain extra attention in a premium position

Printed on both sides, covering half of a section's front page and all of the back, a full-color, full-size spadea delivers high impact brand messaging allowing for visually.



PRINT CAPABILITIES

PRINT PRODUCTS



PULL-OUT

Colorful sections with an extended shelf life

EXTENDED PULL-OUTS

Even more space to tell your story in four broadsheet pages.

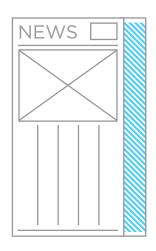
The Overhang: .88" x 20" (non-bleed)
Print area, image size: 11.25" x 20"

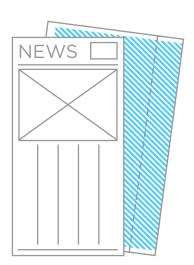
EXTRA-WIDE ROP PAGE

Stand out from the pack with an oversized broadsheet page.

VERTICAL BANNER

Put your message on the tab that extends from the newspaper and immediately catch the reader's eye.



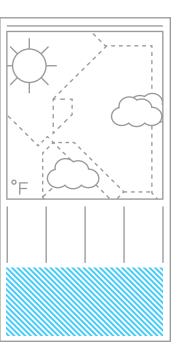




WEATHER PAGE

Unique content sponsorship opportunity

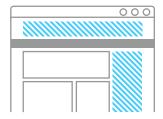
Premium placement and full color increase the visibility of your ad and ensure that it is seen by customers as they check the weather.



DIGITAL CAPABILITIES

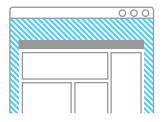
DIGITAL PRODUCTS

As the number one regional media brand, we are powerful enough to bring you a mass audience while flexible enough to feature unique solutions for targeting your audience.



DISPLAY ADS

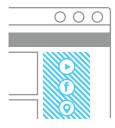
SFChronicle.com and SFGATE offers various IAB standard and rising star units across platforms. Campaigns are automatically optimized in-flight for performance.



HIGH IMPACT RICH MEDIA

We provide rich media solutions that are effective and efficient in getting readers' attention. Placements include:

- + Wrap/Takeover
- + Roadblock
- + Synched Ad Units
- + Overlay
- + And more



INTERACTIVE CONTENT MODULE (ICM)

These custom units offer the ability to feature a variety of creative assets, such as Facebook share, video player, slideshow, email sign-up, store locator, and more, encouraging deeper engagement with target audiences.

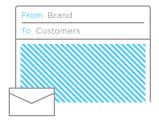


MOBILE

Over 50% of the SFChronicle.com and SFGATE audience accesses our responsive websites via smartphones and tablets. Highimpact and fixed units available.

DIGITAL CAPABILITIES

DIGITAL PRODUCTS



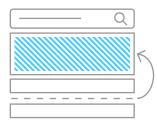
EMAIL MARKETING

Pick a target audience, or a geographic area, and we will provide a qualified list of email addresses that you can use to market your business. We'll help you send newsletters, notices of new products, special offers, sales, and more to a group of consumers that fit your target market. Impression-based packages available.



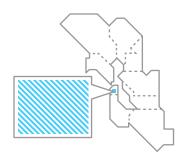
NEWSLETTER SPONSORSHIP

Own one of The Chronicle's or SFGATE's editorially-driven email newsletters with 100% SOV. Impression-based sponsorships available.



SEARCH

We'll create and implement a strategy to get your business in front of customers where they're searching online, when they're searching. Take advantage of the full spectrum of search-related opportunities like Search Engine Optimization (SEO), Search Engine Marketing (SEM), search-optimized content, and more.



TARGETING

Increase the effectiveness of your campaigns by targeting consumers based on online behavior or by geo-fencing their location (specific zones, cities or neighborhoods).

DIGITAL CAPABILITIES

DIGITAL PRODUCTS



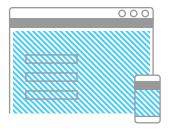






SOCIAL MEDIA

We'll create and execute an A-Z strategy garnering the most engagement and new followers for your social media platforms.



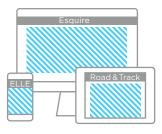
PROGRAMMATIC

We use individual data elements, such as location, contextual content, keyword search, browsing behavior, and more to create a custom audience for your campaign, optimizing along the way.



CLASSIFIED ADS

SFGATE offers a number of classified advertising solutions providing the opportunity for you to post traditional classified ads in print and online, generating new leads and more. Real Estate, Recruitment, and Auto opportunities available.



HEARST PREMIUM NETWORK

Our proprietary Core Audience solution gives your brand the ability to drive efficient reach and results across the most iconic publishing brands in the world.

CREATIVE CAPABILITIES

THE STORY STUDIO

Content and marketing solutions for our brand partners to connect on a personal level with their target audience online, in print, through video and/or audio.

THE STORYSTUDIO

WHO WE ARE:

We are content creators

We tell your stories and create content that matters.

We are data geeks and are lead by research

We use strategic insights to connect with your consumers.

Turn-Key Content Marketing

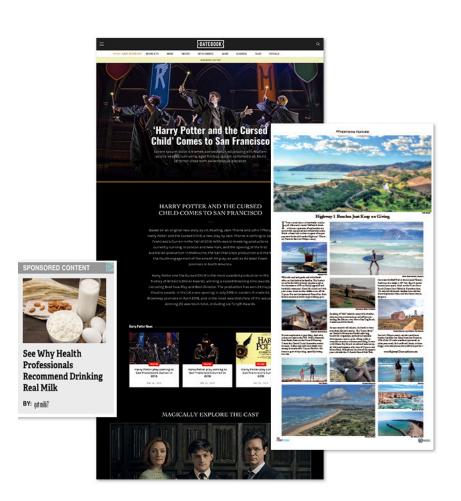
We create, distribute, promote, provide analytics, and optimize.

SAMPLE CLIENTELE:

AirBnB, CORT Furniture, PG&E, MGM Resorts, Monterey Tourism, Silicon Valley Community Foundation

CONTACT:

Alison Pfaff alison@hearststorystudio.com



CREATIVE CAPABILITIES

46MILE

A full-service integrated marketing and media agency dedicated to bringing Madison Avenue expertise and resources to clients at the regional level. As the number one regional media brand, we are powerful enough to bring you a mass audience and flexible enough to feature unique solutions for niche audiences.

46 MILE

WHO WE ARE:

Data-driven agency helping businesses compete & thrive

- + Team with extensive experience in next-level integrated marketing, media, web development & social media
- + Develop actionable 12-18 month marketing strategies and then execute resulting advertising plans leveraging research, analytics, advertising technology, and other Hearst resources normally reserved for global brands

CLIENTS:

Leading Age of California, Tamber Bey Vineyards, The Crossroads Carmel, Magnussen Toyota

CONTACT:

Phil Eaton phillip.eaton@46mile.com



CREATIVE CAPABILITIES

EVENTS & LOCAL PARTNERSHIPS

We offer turnkey programs leveraging our influential audience and editorial prowess. Our editorial franchises generate awareness and leads for our partners. It's through these signature events and stategic local partnerships we bring a 1:1 connection to life.











THANK YOU

Our Hearst Bay Area account executives are experts at helping you expand your audience reach, build your brand, and increase your ROI. Contact us today.

Sean Jacobsen

SVP/ Chief Revenue Officer 801.244.2015 sean.jacobsen@hearst.com

Rose Fulton

VP of Strategic Sales & Auto 650.669.9639 rose.fulton@sfchronicle.com

Steve Weimer

VP of Retail & Real Estate 415.777.7257 sweimer@sfchronicle.com

RECRUITMENT

Franc Coleman
Director, Digital Sales

415.961.0252 fcoleman@sfchronicle.com

NORTH BAY Barb Belanyi

Multimedia Sales Manager, North Bay 415.777.7728 bbelanyi@sfchronicle.com

SOUTH BAY

Antoinette Santos

Multimedia Sales Manager, South Bay 415.777.6122 Antoinette.Santos@sfchronicle.com

EAST BAY Steve Weimer

Sales Director, East Bay 415.777.7257 sweimer@sfchronicle.com