Interconnectivity Between Technologies

Incentify Application Programming Interface Capacities

incentify
The World's Most Powerful C&I Platform

Unlocking Your C&I Portfolio

Application Programming Interfaces (APIs) are the circulatory system of the modern technology stack. Without APIs, the many various technologies which comprise not only your tax needs but your HR, Finance, Sales, Real Estate, and Inventory needs are not able to communicate. Without APIs, your tech stack is crippled.

That's why Incentify provides extensive APIs to clients. What that means for your specific organization can vary based on the specific interactions of your technologies. Understanding the modes of interconnectivity will help you to envision the potential power of your tech stack.

Pull Incentify Data into your Internal Reporting Dashboard(s)

Data from your Incentify portfolio (ie; Projects, Credits and Utilizations) can be integrated into your company's centralized reporting systems (ie: Alteryx, Tableau, etc).

Use cases of this include, but are not limited to:

Managers/executives can track high level metrics/status.

Incentify data to accompany internal and external financial reporting data (Credit and Incentive (C&I) value, C&I terms and conditions (milestones), likelihood of full monetization).

Incentify data (C&I value and C&I utilization/monetization events) factored into capital expenditure planning and operating budgets.

Push Data from your Internal System(s) to your Incentify Portfolio

Data from your existing internal system(s) can be pushed into your Incentify account in order to automatically populate data points (those fields can be locked as "read only" on Incentify).

Use cases of this include:

Portfolio Data (ie; Projects, Credits, etc.)

Manage existing and potential projects and credits in a centralized location.

Workflow Tasks

Collaborate and establish standard operating procedures across multiple teams or departments.

Exchange Rates

Establish global exchange rates to maintain standardized values across all C&I programs in your portfolio.

Compliance Threshold Values (ie; investment, jobs hired, etc.)

Collaborate and hold individuals accountable to remain in compliance with each and every C&I program in your portfolio.

Sites (ie; your physical locations)

Analyze potential C&I programs and determine overall C&I value by site.

Tax Liabilities (ie; for future liability matching engine)

Align tax liability proforma with projected C&I tax liability offsets to maximize monetization and identify C&I transfer opportunities.

Legal Entities

Determine overall C&I value by legal entity.

Utilization/Monetization Events (ie; actuals or estimates)

Establish C&I utilization events to provide insight into monetization timing and variances between estimates and actuals.

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