MIC WEALTH MANAGER

Enhances the investment manager's experience and increases productivity across the investor communications ecosystem.

MIC WEALTH MANAGER IS A COMPREHENSIVE PLATFORM that enables investment managers to better serve their custody accounts. Our solution eliminates the manual processes, repetitive tasks, and multiple application log-ins that impede investment managers' time with clients.

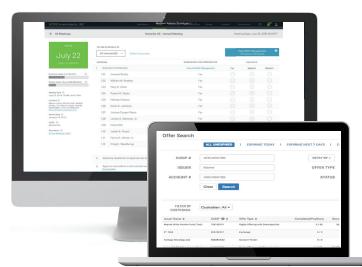
- A single dashboard for:
- proxy, reorg, class actions and related workflows
- all meetings: APAC, EMEA, LATAM & NAM
- Proxy voting across multiple custodians, proxy policy and customized groups
- Full integration with proxy advisory firms
- Used by hundreds of U.S. investment managers
- Transparency for regulatory compliance provided through bank's dashboard

MIC Wealth Manager





Proxy Voting & ReOrg Manager



Proxy Voting

- For investment managers with voting authority, save time by voting multiple accounts via single ballot.
- For investment managers using a vote agent, the experience is seamless. Mediant supports all vote agents including ISS, Glass Lewis and Egan Jones with electronic voting.
- Managers can keep ahead of the curve and in compliance with automated reports that run with real-time data.

Shareholder Communications

- View an inventory of all distributed communications and the accounts that received each one.
- Look up an account to review received documents prior to speaking with the client.
- Proactively alert clients to important communications, meetings and voting actions.
- Better engage clients with the ability to take action on real-time information.

ReOrg Manager

- Automate the capture of reorganization or voluntary corporate action elections.
- Efficiently manage reorg elections by easily retrieving offers by election status, positions, past offers and current offers.

Mediant delivers investor communications solutions to banks, brokers, corporate issuers and funds. Our solutions are driven by leading technology and strict compliance with industry regulations, which allows clients to balance innovation with requirements. We enable banks and brokers to effectively manage all potential touchpoints within the investor communications lifecycle — from proxy statements and prospectuses to voluntary corporate actions. We provide corporate issuers with turnkey proxy processing, and we empower mutual funds, REITs and insurance companies with a full-service, end-to-end proxy solution.

For more information, visit banksolutions@mediantonline.com

