ADVANCING DIGITAL TRANSFORMATION IN INVESTOR COMMUNICATIONS

CUSTODIAN BANK POST-TRADE SOLUTIONS



OVERVIEW

TECHNOLOGY PLAYS A CRITICAL ROLE in a custodian bank's ability to evolve with the market and continually add value to clients. Mediant, a leading provider of technology and technologyenabled solutions for proxy and other post-trade communications, provides the building blocks to advance your digital transformation in investor communications.

Mediant's innovative technology solutions enable custodian banks to improve their client experience, streamline processes, and increase productivity across the investor communications ecosystem.

Comprehensive Post-Trade Communications Suite of Solutions:

- Proxy processing, distribution, tabulation & reporting
- Corporate actions processing, distribution and election capture
- Post-sale prospectus delivery
- Trade confirmations
- Account statements
- Notices and other shareholder and bondholder communications
- Account set-up and maintenance for investment managers

 Flexibility in implementation: APIs, data feeds, custom interface

MIC Custody Ops Manager

MIC Custody Ops Manager is the most comprehensive platform for custody operations and compliance managers to oversee proxy and other post-trade communications and fulfill regulatory compliance.

- A single dashboard for:
- Proxy, reorg, class actions and related workflows
- All meetings: APAC, EMEA, LATAM & NAM
- Track proxy delivery and voting by issuer, client and investment manager
- View all documents and delivery dates
- Proof of delivery for both digital and print fulfillment



WHY MEDIANT?

Mediant Solutions are the most advanced in the industry:



MODERN, CLOUD-BASED TECHNOLOGY





A SINGLE, INTEGRATED PLATFORM SUPPORTING ALL POST-TRADE COMMUNICATIONS

FLEXIBILITY TO SUPPORT A CUSTODIAN BANK'S PROCESSES AND WORKFLOWS



INDUSTRY-LEADING, INTEGRATED CYBERSECURITY



REPUTATION FOR INNOVATION



REAL-TIME DATA
TRANSPARENCY FOR
OVERSIGHT AND
COMPLIANCE

Key benefits of working with Mediant to advance your digital transformation

Unparalleled Client Experience

- Intuitive technology featuring customizable user interfaces for clients, investment managers, as well as operational needs
- Real-time voting capabilities
- High-touch support model with dedicated relationship managers
- Integrated solution for issuer, bank/broker and investor

Increased Operational Efficiency

- Single platform for global and domestic corporate actions and proxy processing
- Automated business processes
- Rapid response to regulatory changes
- Agility to respond to clients and competition

Better Economics

- Digitalization lowers costs
- Increased proxy revenue
- Focus staff on strategic activities rather than administrative tasks

20 years of delivering tech-enabled investor communications solutions to banks, brokers, corporate issuers and funds

Mediant delivers investor communications solutions to banks, brokers, corporate issuers and funds. Our solutions are driven by leading technology and strict compliance with industry regulations, which allows clients to balance innovation with requirements. We enable brokers and banks to effectively manage all potential touchpoints within the investor communications lifecycle — from proxy statements and prospectuses to voluntary corporate actions. We provide corporate issuers with turnkey proxy processing, and we empower mutual funds, REITs and insurance companies with a full-service, end-to-end proxy solution.

For more information on how Mediant can advance your digital transformation in investor communications, please contact banksolutions@mediantonline.com

