



RADFORDS

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Pool 2021 Update notes - Summary

File Update Status	Date	Main App version	Main Data version	Pool Data version
Pool2021.exe (Main Application)	2/11/2021 14.00 pm	11.043	11.043	11.043
Payments 2021 Data Version Log.xlsx	2/11/2021 09.00 am		11.043	11.043
Load Out Rates 2021 v4.xls	19/08/2021 11.33 pm			
NewPkgVal2021-v3.xls	10/08/2021 10.13 am			

2/11/2021 14.00 pm	11.043	11.043	11.043
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Pool2021.exe (Main Application):

- Reporting change for a specific client

Main Data:

- Table CFSet: Added 2 fields for custom reporting

Pool Data

- Table CFStats: Added 1 field for custom reporting

19/10/2021 09.00 am	11.042	11.041	11.041
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Pool2021.exe (Main Application):

- Minor change for a specific client

13/10/2021 12.30 pm	11.041	11.041	11.041
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Pool2021.exe (Main Application):

- With Forecasting / Special calcs / Incentives:
 - o the display existing submit and loss quantities for losses and display values for existing pool incentives were being updated incorrectly once forecasts were locked. This does NOT impact on forecast results. For Forecasts already locked, existing incentive values may now show as zero
 - o You can rebuild these with prior period values as per the buttons on the Incentives option.
 - o Contact Radfords if you want extra help.
- Adjust custom queries into inventory
- Updated a report heading on a custom cashflow report
- Please update your current payment program if not already done.

Main Data:

- Table CFSet: Added Status to indicate forecast or actual (i.e. final)

Pool Data

- Table FCSpecDist: Added numeric field ExistIncentives

22/09/2021 12.30 pm	11.040	11.022	11.005
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Pool2021.exe (Main Application) AND Updates:

- Note: Previous version update notes showed version updating to 11.100.
 - o This was incorrect – the version was updated to 11.040. Fixed as above now.
- Please update your current payment program this week.
 - o We are about to update our website and remove the old updates page.
 - o Shortly, updates will only be available via our Confluence page.
 - o On your new Payments main screen, at the bottom there is a new button:
 - “Check / Download Updates”
 - o From this new screen in your Payments program, you can now:
 - Go direct to the new updates page in Confluence
 - And from that page, check for updates and download it if it is more recent
 - Copy the downloaded file to your updates folder
 - Rather than copying it manually
 - o Notes:
 - The first time you log in to Confluence, you will need to select:
 - Knowledge Base / Radford Software Knowledge Base / Pool Payments / Updates
 - We encourage you to NOT LOG OUT after each session. If you do, you will need to go through the above selections each time.
 - This process may need adjustment for those using a remote desktop environment for Payments but download the updates from your own computer.
- Fixed another lookup refresh on the Copy Cashflow screen.
- Fixed references to our old Confluence page for help.

Main Data: No change

Pool Data No change

Other Files...

PoolHelp.dbf and .cdx: Help files were updated. When you see a small “?” in the top right of a screen, there is a link to a help pdf file on our confluence page

14/09/2021 12.30 pm	11.030	11.022	11.005
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Program:

- Fixed an error on Saved Load Out Transactions report – errored if you requested records with error values >= a specified value.
- Fixed an error when exporting forecast all grower cells to xlsx format (column name was incompatible within the conversion code)

26/08/2021 12.30 pm	11.029	11.022	11.005
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Program:

- Fixed an error when selecting the “Export Options” from the main Forecast screen within a pool. NOT a functional issue – just a screen display issue. Data could still be exported correctly.
- Adjusted a query and update process for a specific client

17/08/2021 12.30 pm	11.028	11.022	11.005
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Program:

- Fixed an issue with loading the Special calcs screen if you have 6 or more single pool split ratios
- Increased width of a total on a custom pay advice

11/08/2021 11.45 am	11.027	11.022	11.005
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Program:

- Created a fix for incorrect load out rates for GA, GA OB

10/08/2021 3.15 pm	11.026	11.022	11.005
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Program:

- Created a fix for incorrect load out rates for GA, GA OB
- Republished load out rates and packaging rates

03/08/2021 11.45 am	11.025	11.022	11.005
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Program:

- Fixed import of statement charges

03/08/2021 10.30 am	11.024	11.022	11.005
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Program:

- Added custom report format for Special Payments for specific client
- Fixed forecast and cashflow main screen load if you have previously deleted a forecast or cashflow

27/07/2021 4.30 pm	11.023	11.022	11.005
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Program:

- Fixed list of available report formats for Special Payments for specific client

05/07/2021 3.00 pm	11.022	11.022	11.005
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Program:

- Add list boxes to report format etc on Special Payments
- Reduced size of region code to 3 chars in main Region screen
- Added totals to bottom of forecasting / Special calcs screens with grids

Data:

- Reduced size of region code to 3 chars. No impact expected. If duplicates exist after reduction, these can usually be deleted. Call Radfords for support.

29/06/2021 3.00 pm	11.021	11.018	11.005
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Program:

- Fixed an error in Quick Edit Progress / Forecast rates if you select a specific purchase pool (wouldn't update rates unless set to ALL)
- Fixed the appearance of the Submit Type lookup / drop down list in Quick Set Maturity Area Sub Pools (no actual problem in data)
- Fixed an error message on Control Account Sets if you selected the "Others Setup and Special Accounts" tab then returned to the "Grower Report Settings" (no actual problem in data)
- Fixed an error in calculating future incentives / losses (was referring to an old lookup)
- A few other minor adjustments to screens (not functional)

21/06/2021 3.00 pm	11.020	11.018	11.005
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Program:

- Fixed an error that occurred if you access the list grid in the pool level grower or account screen.
- Fixed an error that occurred if you return from the "Other Setup and Special Accounts" tab back to the "Grower Report Settings" tab in the Control Accounts screen.
- Add an ability to copy period or season values from one grower account to another. Saves exporting, adjusting and re-importing. Also allows for a ratio of the values.
 - o See Pool menu / Revert and Other Processing / Copy Account Values

02/06/2021 11.00 am	11.019	11.018	11.005
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Program:

- Add an extra version of the new lookup for a few awkwardly placed lookups.
- Fix UOM Selections on control screens

31/05/2021 11.00 am	11.018	11.018	11.005
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Program:

- Effectively completed implementing the new lookup. Feedback will be appreciated. The typing into the lookup box should be significantly better than the old ones.

Data:

- Adjusted lookup value in Email Unsubscribe Rule. No actual change to functionality. Unsubscribe content in emails was actually based on being NONE and / or having a valid unsubscribe email address. Also no change to actual structure.

12/05/2021 11.00 am		11.017	11.005
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Program:

- Continued to implement the new lookup – Almost all maintenance screens done (except forecasting)

07/05/2021 1.30 pm	11.016	11.011	11.005
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Program:

- Continued to implement the new lookup – Working on maintenance screens and core record selection
- Updated query for packed fruit

05/05/2021 3.30 pm	11.015	11.011	11.005
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Program:

- Adjusted query into FreshCool for Forecast special calcs
 - Republished load out rates – Base rate for HWCK2 of \$1.400 was missing.
 - Fixed Error log screen for viewing system errors (available from top menu)
 - Continued to implement the new lookup – Some maintenance screens at master level (except core record selection)
 - Other minor adjustments
- Please give feedback if any issues arise.

20/04/2021 11.45 am	11.014	11.011	11.005
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Program:

- Continued to implement a new lookup – Most report criteria screens, most transaction screens, most maintenance screens within pool (except core record selection)
Please give feedback if any issues arise.

1/04/2021 11.45 am	11.013	11.011	11.005
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Program:

- Added ability to import Maturity Areas from Excel (contact Radfords if you need this)
- Adjusted pre-check of load files. All error lines now show errors (no rate ID or Pack Diff), with the first of each of its kind adding the word “First”. You can now also filter on First Only to show unique errors. We have done initial testing with a basic file. Feedback appreciated.
- Have started to implement a new lookup – e.g. on Pool summary, Payments print, Original Zespri Transactions. Please give feedback if any issues arise.

24/03/2021 2.00 pm	11.012	11.011	11.005
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Program:

- Added ability to import Maturity Areas from Excel (contact Radfords if you need this)
- Adjusted pre-check of load files. All error lines now show errors (no rate ID or Pack Diff), with the first of each of its kind adding the word “First”. You can now also filter on First Only to show unique errors. We have done initial testing with a basic file. Feedback appreciated.
- Added controls for encrypting FreshCool (and other) passwords.

17/03/2021 4.45 pm	11.011	11.011	11.005
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Program:

- Fixed “date to” query for getting maturity areas from Freshcool. Should now be able to go select to the Sunday.
- Improved queries into FreshCool for specific clients (11.009, 11.010 superseded)

Data:

- Extra fields to enable management of SQL Server passwords

11/03/2021 1.00 pm	11.008	11.005	11.005
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Program:

- Improved queries into FreshCool for specific clients
- Improved special grower advices for specific clients.

NOTE: Published loadout rates as per agreed with industry. Emailed re this before. Please download these.

09/03/2021 4.15 pm	11.007	11.005	11.005
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Program:

- Fixed importing custom load out rates from Excel via menu option.

03/03/2021 5.00 pm	11.006	11.005	11.005
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Program:

- Added capability for importing MA's from Excel.
- Other minor adjustments

NOTE: Published packaging differential rates as per Zespri Payments Pack v1.

Published initial load out rates with all zero values.

Please download these.

NOTE: * Zespri has changed the submit rates this year. You can change them in bulk using the Quick Edit tool / Submit on the Submit Sizes and Payment Rates screen. Note HWCK size 42 has a different rate to others.**

10/02/2021 5.00 pm	11.005	11.005	11.005
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Program:

- Added capability for tracking multiple source inventory DB's.

Data:

- Added field to ControlACs (master level) and GrowerMA (pool level)

25/01/2021 2.00 pm	11.004	11.000	11.000
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Program:

- Initial fix on System Settings screen if Use Access Levels is turned off. More to come next week. Go to Licensee Details / System Setup and turn on Use Access Levels and save, then restart Payments 2021.
- Also added ability to directly edit update source and destinations via main program. Licensee Details / System Setup / Check Update Locations.
- Change export of User details

18/01/2021 2.00 pm	11.003	11.000	11.000
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Program:

- Season clean up of project for 2021 – no real program change

11/01/2021 2.00 pm	11.002	11.000	11.000
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Program:

- Further slight adjustment for start routine for 2021

21/12/2020 2.00 pm	11.001	11.000	11.000
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Program:

- Slight adjustment for start routine for 2021

15/12/2020 2.00 pm	11.000	11.000	11.000
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Program:

Initial start version for 2021

- No data included. Update Pool 2020 to at least 10.040 and copy required main data and pools to 2021 data folder.
- When copying / updating references to 2020, some references only use the year 20. We ONLY update 2020 references to 2021, so references to only "20" will not be updated

Improvements made to:

- Users and passwords. See extra document – Payments 2021 Users.pdf