



RADFORDS

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Pool 2021 Update notes - Summary

| File Update Status | Date | Main App version | Main Data version | Pool Data version |
|-------------------------------------|---------------------|------------------|-------------------|-------------------|
| Pool2021.exe (Main Application) | 22/09/2021 12.30 pm | 11.100 | 11.022 | 11.005 |
| Payments 2021 Data Version Log.xlsx | 05/07/2021 12.27 pm | | | |
| Load Out Rates 2021 v4.xls | 19/08/2021 11.33 pm | | | |
| NewPkgVal2021-v3.xls | 10/08/2021 10.13 am | | | |

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|---------------------|--------|--------|--------|
| 22/09/2021 12.30 pm | 11.100 | 11.022 | 11.005 |
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Pool2021.exe (Main Application) AND Updates:

- Please update your current payment program this week.
 - o We are about to update our website and remove the old updates page.
 - o Shortly, updates will only be available via our Confluence page.
 - o On your new Payments main screen, at the bottom there is a new button:
 - "Check / Download Updates"
 - o From this new screen in your Payments program, you can now:
 - Go direct to the new updates page in Confluence
 - And from that page, check for updates and download it if it is more recent
 - Copy the downloaded file to your updates folder
 - Rather than copying it manually
 - o Notes:
 - The first time you log in to Confluence, you will need to select:
 - Knowledge Base / Radford Software Knowledge Base / Pool Payments / Updates
 - We encourage you to NOT LOG OUT after each session. If you do, you will need to go through the above selections each time.
 - This process may need adjustment for those using a remote desktop environment for Payments but download the updates from your own computer.
- Fixed another lookup refresh on the Copy Cashflow screen.
- Fixed references to our old Confluence page for help.

Main Data: No change

Pool Data No change

Other Files...

PoolHelp.dbf and .cdx: Help files were updated. When you see a small "?" in the top right of a screen, there is a link to a help pdf file on our confluence page

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| 14/09/2021 12.30 pm | 11.030 | 11.022 | 11.005 |
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Program:

- Fixed an error on Saved Load Out Transactions report – errored if you requested records with error values >= a specified value.
- Fixed an error when exporting forecast all grower cells to xlsx format (column name was incompatible within the conversion code)

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| 26/08/2021 12.30 pm | 11.029 | 11.022 | 11.005 |
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Program:

- Fixed an error when selecting the “Export Options” from the main Forecast screen within a pool. NOT a functional issue – just a screen display issue. Data could still be exported correctly.
- Adjusted a query and update process for a specific client

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| 17/08/2021 12.30 pm | 11.028 | 11.022 | 11.005 |
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Program:

- Fixed an issue with loading the Special calcs screen if you have 6 or more single pool split ratios
- Increased width of a total on a custom pay advice

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| 11/08/2021 11.45 am | 11.027 | 11.022 | 11.005 |
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Program:

- Created a fix for incorrect load out rates for GA, GA OB

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| 10/08/2021 3.15 pm | 11.026 | 11.022 | 11.005 |
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Program:

- Created a fix for incorrect load out rates for GA, GA OB
- Republished load out rates and packaging rates

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| 03/08/2021 11.45 am | 11.025 | 11.022 | 11.005 |
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Program:

- Fixed import of statement charges

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| 03/08/2021 10.30 am | 11.024 | 11.022 | 11.005 |
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Program:

- Added custom report format for Special Payments for specific client
- Fixed forecast and cashflow main screen load if you have previously deleted a forecast or cashflow

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| 27/07/2021 4.30 pm | 11.023 | 11.022 | 11.005 |
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Program:

- Fixed list of available report formats for Special Payments for specific client

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| 05/07/2021 3.00 pm | 11.022 | 11.022 | 11.005 |
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Program:

- Add list boxes to report format etc on Special Payments
- Reduced size of region code to 3 chars in main Region screen
- Added totals to bottom of forecasting / Special calcs screens with grids

Data:

- Reduced size of region code to 3 chars. No impact expected. If duplicates exist after reduction, these can usually be deleted. Call Radfords for support.

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| 29/06/2021 3.00 pm | 11.021 | 11.018 | 11.005 |
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Program:

- Fixed an error in Quick Edit Progress / Forecast rates if you select a specific purchase pool (wouldn't update rates unless set to ALL)
- Fixed the appearance of the Submit Type lookup / drop down list in Quick Set Maturity Area Sub Pools (no actual problem in data)
- Fixed an error message on Control Account Sets if you selected the "Others Setup and Special Accounts" tab then returned to the "Grower Report Settings" (no actual problem in data)
- Fixed an error in calculating future incentives / losses (was referring to an old lookup)
- A few other minor adjustments to screens (not functional)

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| 21/06/2021 3.00 pm | 11.020 | 11.018 | 11.005 |
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Program:

- Fixed an error that occurred if you access the list grid in the pool level grower or account screen.
- Fixed an error that occurred if you return from the "Other Setup and Special Accounts" tab back to the "Grower Report Settings" tab in the Control Accounts screen.
- Add an ability to copy period or season values from one grower account to another. Saves exporting, adjusting and re-importing. Also allows for a ratio of the values.
 - o See Pool menu / Revert and Other Processing / Copy Account Values

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| 02/06/2021 11.00 am | 11.019 | 11.018 | 11.005 |
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Program:

- Add an extra version of the new lookup for a few awkwardly placed lookups.
- Fix UOM Selections on control screens

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| 31/05/2021 11.00 am | 11.018 | 11.018 | 11.005 |
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Program:

- Effectively completed implementing the new lookup. Feedback will be appreciated. The typing into the lookup box should be significantly better than the old ones.

Data:

- Adjusted lookup value in Email Unsubscribe Rule. No actual change to functionality. Unsubscribe content in emails was actually based on being NONE and / or having a valid unsubscribe email address. Also no change to actual structure.

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| 12/05/2021 11.00 am | | 11.017 | 11.005 |
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Program:

- Continued to implement the new lookup – Almost all maintenance screens done (except forecasting)

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| 07/05/2021 1.30 pm | 11.016 | 11.011 | 11.005 |
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Program:

- Continued to implement the new lookup – Working on maintenance screens and core record selection
- Updated query for packed fruit

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| 05/05/2021 3.30 pm | 11.015 | 11.011 | 11.005 |
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Program:

- Adjusted query into FreshCool for Forecast special calcs
 - Republished load out rates – Base rate for HWCK2 of \$1.400 was missing.
 - Fixed Error log screen for viewing system errors (available from top menu)
 - Continued to implement the new lookup – Some maintenance screens at master level (except core record selection)
 - Other minor adjustments
- Please give feedback if any issues arise.

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| 20/04/2021 11.45 am | 11.014 | 11.011 | 11.005 |
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Program:

- Continued to implement a new lookup – Most report criteria screens, most transaction screens, most maintenance screens within pool (except core record selection)
Please give feedback if any issues arise.

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| 1/04/2021 11.45 am | 11.013 | 11.011 | 11.005 |
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Program:

- Added ability to import Maturity Areas from Excel (contact Radfords if you need this)
- Adjusted pre-check of load files. All error lines now show errors (no rate ID or Pack Diff), with the first of each of its kind adding the word "First". You can now also filter on First Only to show unique errors. We have done initial testing with a basic file. Feedback appreciated.
- Have started to implement a new lookup – e.g. on Pool summary, Payments print, Original Zespri Transactions. Please give feedback if any issues arise.

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| 24/03/2021 2.00 pm | 11.012 | 11.011 | 11.005 |
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Program:

- Added ability to import Maturity Areas from Excel (contact Radfords if you need this)
- Adjusted pre-check of load files. All error lines now show errors (no rate ID or Pack Diff), with the first of each of its kind adding the word "First". You can now also filter on First Only to show unique errors. We have done initial testing with a basic file. Feedback appreciated.
- Added controls for encrypting FreshCool (and other) passwords.

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| 17/03/2021 4.45 pm | 11.011 | 11.011 | 11.005 |
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Program:

- Fixed "date to" query for getting maturity areas from Freshcool. Should now be able to go select to the Sunday.
- Improved queries into FreshCool for specific clients (11.009, 11.010 superseded)

Data:

- Extra fields to enable management of SQL Server passwords

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| 11/03/2021 1.00 pm | 11.008 | 11.005 | 11.005 |
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Program:

- Improved queries into FreshCool for specific clients
- Improved special grower advices for specific clients.

NOTE: Published loadout rates as per agreed with industry. Emailed re this before. Please download these.

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| 09/03/2021 4.15 pm | 11.007 | 11.005 | 11.005 |
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Program:

- Fixed importing custom load out rates from Excel via menu option.

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| 03/03/2021 5.00 pm | 11.006 | 11.005 | 11.005 |
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Program:

- Added capability for importing MA's from Excel.
- Other minor adjustments

NOTE: Published packaging differential rates as per Zespri Payments Pack v1.

Published initial load out rates with all zero values.

Please download these.

NOTE: * Zespri has changed the submit rates this year. You can change them in bulk using the Quick Edit tool /**

Submit on the Submit Sizes and Payment Rates screen. Note HWCK size 42 has a different rate to others.

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| 10/02/2021 5.00 pm | 11.005 | 11.005 | 11.005 |
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Program:

- Added capability for tracking multiple source inventory DB's.

Data:

- Added field to ControlACs (master level) and GrowerMA (pool level)

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| 25/01/2021 2.00 pm | 11.004 | 11.000 | 11.000 |
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Program:

- Initial fix on System Settings screen if Use Access Levels is turned off. More to come next week. Go to Licensee Details / System Setup and turn on Use Access Levels and save, then restart Payments 2021.
- Also added ability to directly edit update source and destinations via main program. Licensee Details / System Setup / Check Update Locations.
- Change export of User details

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| 18/01/2021 2.00 pm | 11.003 | 11.000 | 11.000 |
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Program:

- Season clean up of project for 2021 – no real program change

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| 11/01/2021 2.00 pm | 11.002 | 11.000 | 11.000 |
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Program:

- Further slight adjustment for start routine for 2021

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| 21/12/2020 2.00 pm | 11.001 | 11.000 | 11.000 |
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Program:

- Slight adjustment for start routine for 2021

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| 15/12/2020 2.00 pm | 11.000 | 11.000 | 11.000 |
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Program:

Initial start version for 2021

- No data included. Update Pool 2020 to at least 10.040 and copy required main data and pools to 2021 data folder.
- When copying / updating references to 2020, some references only use the year 20. We ONLY update 2020 references to 2021, so references to only "20" will not be updated

Improvements made to:

- Users and passwords. See extra document – Payments 2021 Users.pdf