



ALL-IN-ONE GRC SOFTWARE PLATFORM

INITIAL PUBLIC OFFERING – NASDAQ FIRST NORTH GROWTH MARKET DENMARK

UNIQUE OPPORTUNITY TO JOIN RISMA'S INTERNATIONAL GROWTH JOURNEY

FINANCIAL AND CERTIFIED ADVISER

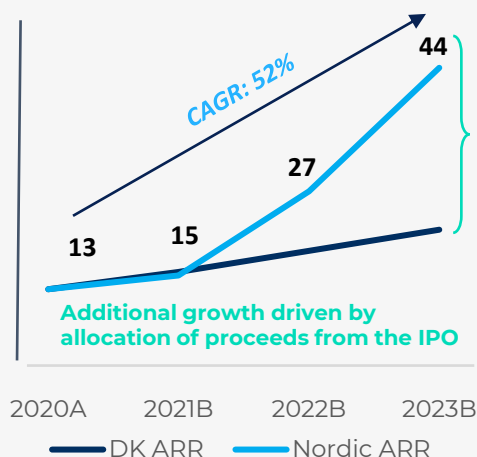


# RISMA IS READY FOR INTERNATIONALIZATION OF HIGHLY SCALABLE ALL-IN-ONE GRC PLATFORM

## High growth SaaS company with proven business model

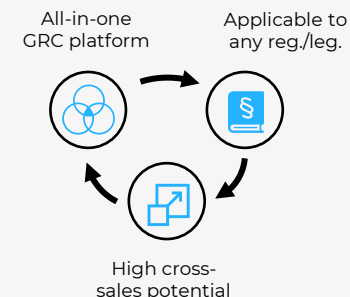
- RISMA provides a complete Software-as-a-Service platform for **Governance, Risk, and Compliance** (GRC), incl. Risk Management, Internal Controls, GDPR, IT security, and Outsourcing.
- RISMA has a proven business model with **+350 customers**, and an **ARR retention rate of 99%**. RISMA has realized strong growth in recent years with a CAGR of 53% from 2017-20, which is expected to continue towards 2023.

RISMA ARR 2020-2023 (DKKm)



## Highly scalable all-in-one GRC software platform

- RISMA's platform is a generic solution that can be **tailored to any type of regulation or legislation**.
- As an all-in-one GRC platform, **substantial cross-sales potential** is available through the platform.
- The newly designed version of the platform was launched in February 2021 **with support for white-label solutions** to provide knowledge partners with branded solutions for their end-customers through RISMA's platform.



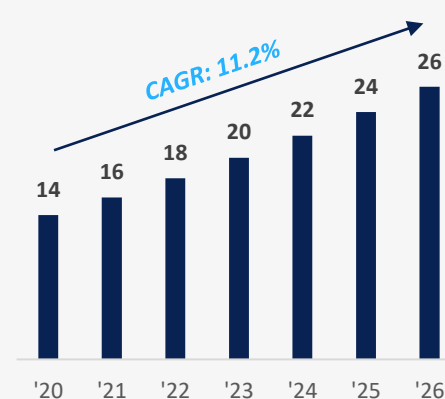
### CURRENT KNOWLEDGE PARTNERS

**PLESNER** **BDO**

## Positioned for growth in attractive GRC software market

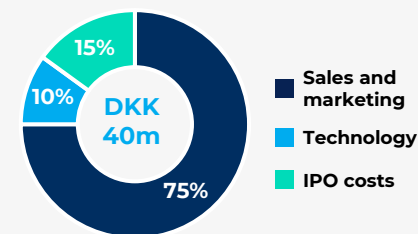
- The global GRC software market is expected to grow with a **CAGR of 11.2% with a total value of USD 26bn in 2026**.
- With increasing regulation and compliance requirements, **demand** for efficient and automatic GRC solutions will continue to **rapidly increase**.
- With the capital from the IPO, **RISMA expects to accelerate ARR** growth and capitalize on the strong underlying trends in the GRC software market.

Forecasted global GRC market (USDbn)



## RISMA is ready to accelerate internationalization after the IPO

- RISMA expects to allocate 75% of the proceeds from the IPO to finance **sales development and marketing** efforts related to the internationalization strategy.
- 10% of the proceeds will be allocated to the technological development to **maintain leading all-in-one GRC software platform**.
- The internationalization will be initiated in H1 2021 with establishment of **full sales and support setups in Norway and Sweden**.



### RISMA'S MARKET FOCUS IN 2021



# INFORMATION ABOUT THE OFFERING

## BACKGROUND AND USE OF PROCEEDS

RISMA Systems A/S intends to list on Nasdaq First North Growth Market to raise capital to fund the company's growth and internationalization strategy with the aim to become a truly international player in the GRC software market. In 2021, RISMA expects to expand in Norway and enter Sweden. Simultaneously, RISMA intends to strengthen the position in Denmark.

## SUMMARY INFORMATION ABOUT THE OFFERING

<b>Market</b>	Nasdaq First North Growth Market Denmark
<b>Offer Price</b>	DKK 9.50 per Offer Share
<b>Minimum subscription</b>	DKK 3,800 (400 shares)
<b>Size of the Offering</b>	DKK 40 million
<b>Existing Shares</b>	13,861,130
<b>Offer Shares</b>	4,210,526
<b>Total Shares after the Offering</b>	18,071,656
<b>Pre-subscription amount</b>	DKK 20.07 million
<b>Temporary ISIN</b>	DK0061534294
<b>Permanent ISIN</b>	DK0061534377

## TIMETABLE FOR THE OFFERING

<b>The Offer period begins</b>	March 2, 2021, CET 9:00
<b>The Offer period ends</b>	March 15, 2021, CET 23:59
<b>Result of Offering announced</b>	March 17, 2021
<b>Settlement/Payment</b>	March 19, 2021
<b>First day of trading</b>	March 23, 2021

## PRE-SUBSCRIBERS

<b>Investor</b>	<b># of shares</b>	<b>Subscription amount (DKK)</b>
NB Herlev Holding*	736,842	7,000,000
Ankjer Holding*	315,789	3,000,000
J. Hansen Ejendomme	210,526	2,000,000
Flemming Hansen	210,526	2,000,000
Carl Peter Møller	105,263	1,000,000
Niels Lynge	52,631	500,000
UBK Holding	52,631	500,000
Morten Andreassen	52,631	500,000
Nordic Life Science Consulting*	52,631	500,000
LNМ Holding*	52,631	500,000
Others	270,521	2,570,000
<b>Total</b>	<b>2,112,622</b>	<b>20,070,000</b>

No. of Shares has been rounded down to nearest no. of Shares based on the subscription amount made by the investor

\*) Pre-subscribers NB Herlev Holding, Ankjer Holding, Nordic Life Science Consulting and LNМ Holding are members of the Board of Directors.

## SUBMISSION OF APPLICATIONS TO SUBSCRIBE

Investors must subscribe for a minimum of DKK 3,800 corresponding to 400 Offer Shares. Applications to subscribe for Offer Shares in the Offering should be made by submitting the application to the investor's own account holding bank during the Offer period or through the investor's own online bank during the Offer period. The application form is enclosed in the Company Description available at the company's website [www.rismasystems.com/investors](http://www.rismasystems.com/investors). Applications are binding and cannot be altered or cancelled. For orders to be accepted, the application form must be submitted to the investor's own account holding bank in complete and executed form in due time to allow the investor's own account holding bank to process and forward the application to ensure that it is in the possession of Arbejdernes Landsbank no later than 23:59 Central European Time on March 15, 2021. Persons who are account customers at Nordnet AB may apply for the acquisition of shares through Nordnet's Online Service.

Subscribe through Nordnet: <https://www.nordnet.dk/dk/kampagner/RISMA>

## Certified Adviser



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