

Subscription form

Subscription form – RISMA Systems A/S



Subscription of Offer Shares in RISMA Systems A/S, CVR no. 32769713

Offering of 4,210,526 Offer Shares of nominally DKK 0.1 each

Settlement agent:	Aktieselskabet Arbejdernes Landsbank
Offer Period:	March 2, 2021, 9:00 CET to March 15, 2021, 23:59 CET
Offer Price:	9.50 per Offer Share
Settlement:	Delivery of shares in temporary ISIN against payment
Payment:	Expected to take place March 19, 2021
ISIN:	Temporary ISIN for the new shares: DK0061534294 Permanent ISIN for the Shares: DK0061534377

For the subscription to be accepted, it must be submitted to the investor's own account holding bank in complete and executed form in due time to allow the investor's own accounting holding bank to process and forward the subscription to ensure that it is in the possession Aktieselskabet Arbejdernes Landsbank no later than 23:59 CET on March 15, 2021.

The Company Description is dated March 2, 2021. The Company Description is published on the Company's and Nasdaq First North Growth Market Denmark's website after Nasdaq First North Growth Market Denmark's approval of admission to trading of the Company's Shares. Admission as well as continued admission to trading on Nasdaq First North Growth Market Denmark is subject to all admission requirements for the Company's shares set forth by Nasdaq First North Growth Market Denmark are met before the first day of trading.

A subscription shall as a minimum be for 400 Offer Shares equivalent to DKK 3,800.

In the event that the total number of Offer Shares applied for in the Offering exceeds the number of Offer Shares, allocation of shares will be reduced in accordance with section 17.6.2 "Pre-allotment information" in the Company Description. Submission of a subscription form during the Offer Period does not guarantee the allocation of Offer Shares in full or in part. Pre-subscribed orders will be allocated in full.

Settlement of the Offering will be effectuated providing payment in Danish kroner. Payment is expected to take place March 19, 2021. Any trading with the Offer Shares prior to the settlement is solely at the involved parties' own expense and risk.

On the terms and conditions stated in the Company Description dated March 2, 2021, I/we hereby submit a subscription to purchase Offer Shares in the Company and simultaneously confirm to have received a copy of the Company Description and that I/we have based the investment decision solely on the contents of the Company Description. Only one subscription form for each custody account with VP Securities A/S (VP) will be accepted.

I/we accept that Aktieselskabet Arbejdernes Landsbank may demand information about my/our name, address, and order, and are entitled to pass on such information to the Company, its Certified Adviser and the investor's custody bank. I/we hereby undertake to pay the equivalent of the Offer Shares allocated at the fixed Offer Price.

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The undersigned hereby applies for subscription of the following number of shares OR order amount in DKK in RISMA Systems A/S:

Number of Offer Shares (minimum 400)	OR	Order amount in DKK (minimum 3,800)
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Fill out where the allotted and paid for shares are to be delivered (fill out only one alternative):

VP custody account number	Bank
Settlement account number	Bank

Subscriber information:

Last name/Company		First Name	CPR no./CVR.no.
Street address (or equivalent)			Telephone/mobile phone
Postal code	City	Country	E-mail
Place and date		Signature (authorized company signature, if applicable)	
