



BLUEPRINT

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# Clinician Guide



# 2021

# Getting Started

Welcome to Blueprint! We couldn't be more thrilled to have you join the Blueprint community and begin using data to enhance treatment. This guide is going to help you utilize different areas of Blueprint!

We do want to note that practice workflows may vary. This is a general guide of the functionality of Blueprint. We advise to reach out to your clinical administration for specific workflow practices

01 Welcome to Blueprint

06 Worksheets

02 Tracking Data

07 Client Management

03 Enrolling Clients

08 Download Reports

04 Outcome Measures

09 Blueprint Tips

05 Symptom Trackers

10 FAQs

# Welcome to Blueprint

Blueprint is an online platform that allows you to assign digital outcome measures, daily assessment, and therapeutic worksheets for your clients to complete remotely on their own time or in-clinic while waiting for their appointment.

The purpose of Blueprint is to help you become more effective with your clients through the practice of measurement-based care

## Why Measurement-Based Care?

**1 in 5**

clinicians practicing measurement-based care today

**30%**

Increase in likelihood of responding to treatment

**50+**

Peer-reviewed research studies on measurement-based care

**9 weeks**

Reduction of time-to-remission with measurement-based care

"One of the main contributors to poor outcomes in routine care is that providers do not typically use symptom rating scales in a systematic way to determine quantitatively whether their patients are improving. Yet, virtually all randomized controlled trials... found that outcomes were significantly improved [with MBC] compared to usual care across a wide variety of mental health disorders."

The Kennedy Report

# Tracking Data in Blueprint

## **Outcome Measures**

Often referred to as symptom rating scales or clinical assessments, outcome measures are used to track client progress across time

## **Daily Symptom tracking**

Clients can respond to questions about their experiences on a day-by-day basis so you can keep an eye on important symptoms or behaviors

## **Therapeutic Worksheets**

As a way to stay engaged in between therapy sessions, clients can complete a wide range of commonly used worksheets such as CBT thought records, DBT diary cards, and more.

## **Passive Behavioral Tracking**

Blueprint connects seamlessly to sensors in clients' cell phones to track daily steps, time spent at home, travel time, and sleep patterns "in the background"

# Enrolling Clients\*

01

Click on the Enroll Patient button on the top right

02

Enter in your client's First Name, Last Name, Date of Birth, Cell Phone Number, and Email Address.

03

Click on Enroll

04

Your client will receive a text message/email to start their first assessment

For enrolling children with parent reporting, you can add the child's name and date of birth with the parents's phone number and email.

**Quick enroll**  
Enroll a patient and have them complete the Blueprint Diagnostic Screener

First name \*      Last name \*

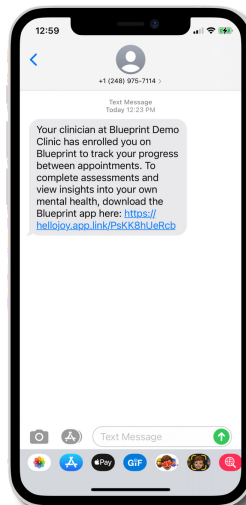
Date of Birth \*      Cell phone

Email

Demo Doctor

**Enroll**

[Customize assessment plan →](#)



## Welcome to Blueprint!

Hi there,  
Your clinician has enrolled you on Blueprint. Blueprint is a digital service that helps your clinician administer brief assessments about your health and wellness throughout treatment. This process, also known as measurement-based care, is proven to help individuals feel better faster and experience a higher quality of care.

To complete assessments and view your results, click the button below to install the Blueprint mobile app.

### Get started in 3 easy steps

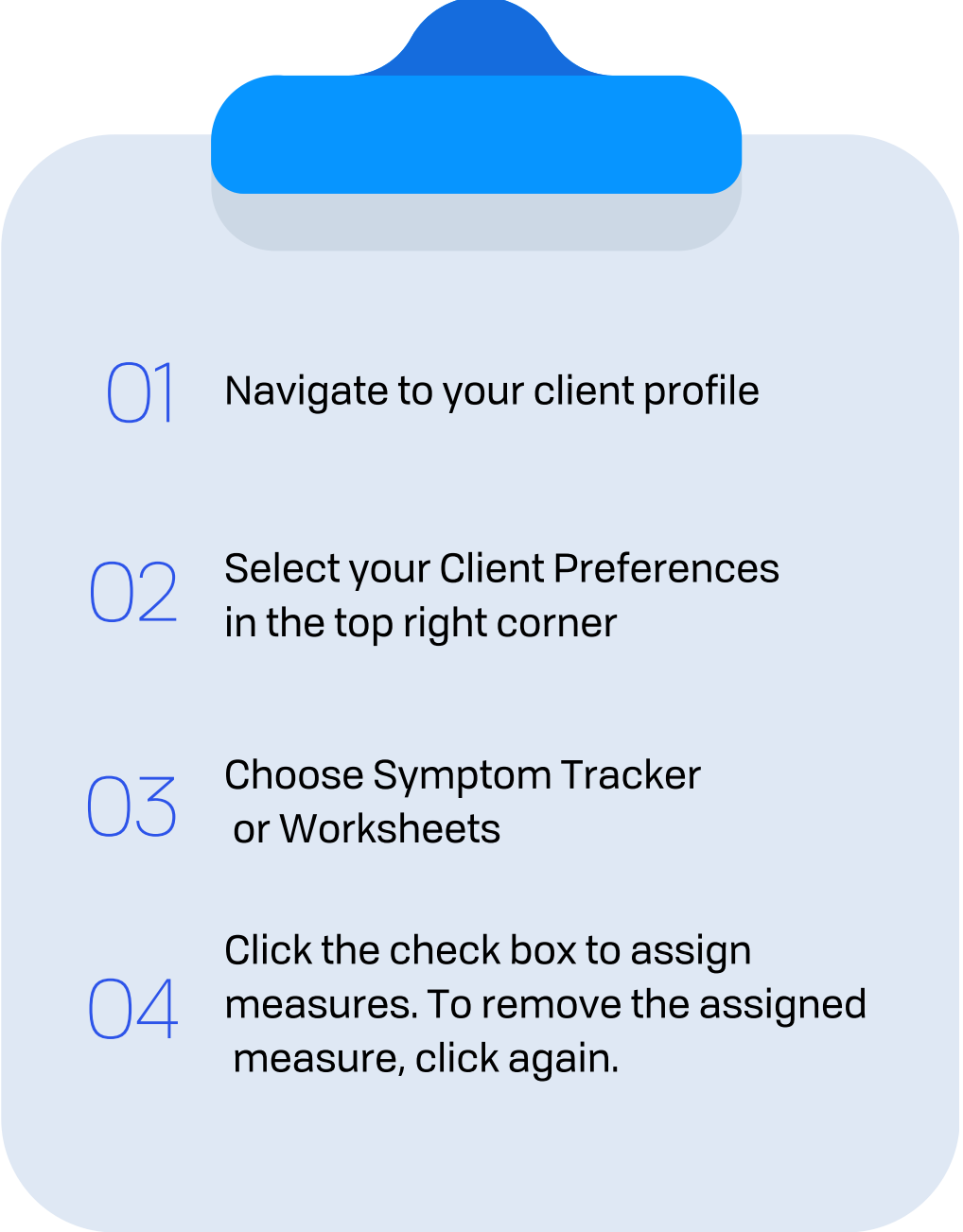
- 1**  
Install the Blueprint mobile app on your iOS or Android device
- 2**  
Complete your first assessment which has been hand-selected by your clinician
- 3**  
Track your progress to better understand your own health and wellbeing

[Install the Blueprint mobile app](#)

*\*Please note that enrollment may vary by clinic. We do advise you connect with your practice manager on your current enrollment workflow.*

# Assigning Symptom Trackers and Worksheets

For clients who have downloaded the Blueprint App, you will have the option to assign additional symptom trackers & worksheets.

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- 01 Navigate to your client profile
  - 02 Select your Client Preferences in the top right corner
  - 03 Choose Symptom Tracker or Worksheets
  - 04 Click the check box to assign measures. To remove the assigned measure, click again.

# How to view and measure results

When your client enrolls and starts to complete measures, you'll start to be able to track their assessment status.

*To view a visual overview of results over time, simply click on your client's name to view their profile*

*To view results in more detail, click View outcome measure results on the right of outcome measures*

*You can click on the drop-down to view different measures and dates*

## OUTCOME MEASURES

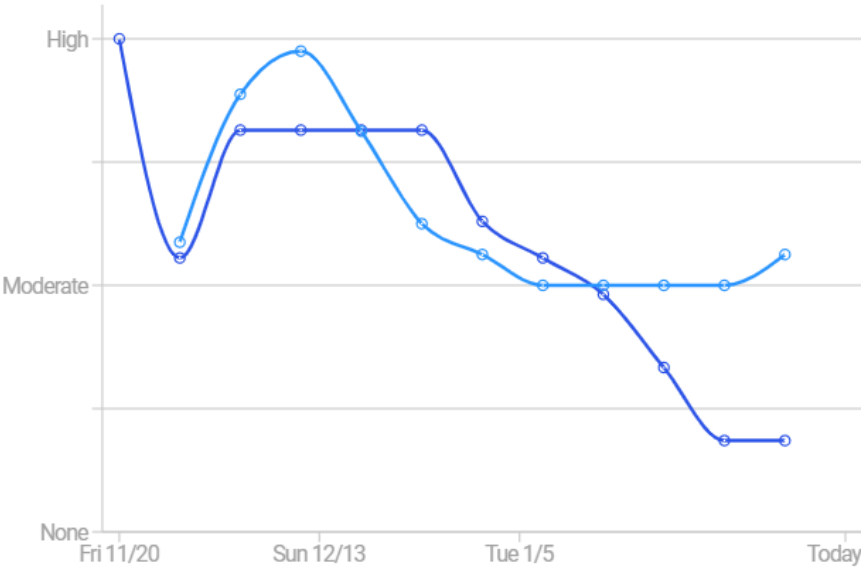
[View outcome measure results](#)

Generated from assigned weekly outcome measures/symptom rating scales.

### Positive

Treatment response

- PHQ-9 (Depression)  
↓ 81% since baseline  
↑ 0% since last assessment
- PCL-5 (PTSD)  
↓ 4% since baseline  
↑ 13% since last assessment



# Client Management

## Client List Icons



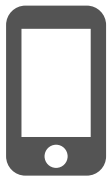
### **Exclamation Mark**

The circle with the exclamation mark is a High Risk visual. Your client has answered positively to a suicide ideation question.



### **Time Clock**

The clock means that your client has an overdue assessment. Your client may need a reminder to complete assessments.



### **Phone**

The phone icon means that your client has downloaded the Blueprint app. This client can be assigned Symptom Trackers + Worksheets if applicable

### **Archiving Clients**

It is best practice to archive clients whom you are no longer seeing. To do so, you can go to your client's profile > preferences > archive client. You can unarchive clients at any time!



# Client Management

## Nudge Clients

To send a friendly reminder for clients to complete their assessment(s), you can click into the client's profile > Click on the Take Now drop down > click on Nudge to send an email or text notification.

## Adjust Measure Notifications

To set up measure notifications for your clients to receive, click into your client's profile > click the Adjust button next to Next Measure > adjust the date/time of when clients should take their next measure > click Confirm

*Note: You can adjust measure frequency in the client's Preferences > Outcome Measures > for selected measures, there will be an Edit option next to the frequency*

## Download PDF Reports

There are three types of reports you can download to export assessment data if necessary.

Summary: A visual of outcome measures, top symptoms, and lifestyle data.

Latest Assessment(s): The last assessment your client has taken

Full Report: All visual and assigned assessments, symptom trackers, and daily journal data

# Blueprint Pro Tips

How you and your clients can get the most out of your Blueprint experience

1

Reviewing lifestyle data during session can help your clients improve their self-awareness

Administering outcome measures on a weekly basis provides you with the best possible clinical data

2

3

Set clear expectations with your patients regarding their frequency of check-ins and measure completion

Have fun and cultivate a sense of curiosity toward your patients and their lived experiences

4

# Clinic FAQs

## **What is the difference between Outcome Measures and Symptom Trackers?**

Outcome Measures are validated symptom rating scales such as the PHQ-9, GAD-7, and many more (we've got 100+ available). These measures can be assigned to patients and automatically delivered weekly, bi-weekly, or monthly. These scales have been validated through research and are available in the public domain. Each time a patient completes an outcome measure, you may be eligible to submit an additional insurance claim.

Symptom Trackers are a part of our daily-check-in feature. You can assign symptom trackers, worksheets, and more for patients to complete on a more frequent basis. If you assign these, they will be available to the patient and the patient can select their preferred cadence/frequency they want to complete these things. Symptom Trackers are only available for patients if they download the Blueprint iOS or Android apps (not available via SMS/Email/Web). These symptom tracking and worksheet modules were curated by our clinical team at Blueprint, lead by our clinical director Dr. Russell DuBois, PhD. Symptom Trackers and Worksheets are typically not reimbursable at this time.

## **How do I reset my password? How can I help my client reset their app password?**

To reset a clinician password, use this link:

<https://clinician.blueprint-health.com/forgot-password>

To reset your client's app password, you can use this link:

<https://app.blueprint-health.com/forgot-password>

# Client FAQs

## What is Blueprint?

Blueprint is an online service that will help us keep track of your progress during our time working together. By using Blueprint, you will be able to keep a record of your mental health over time. We will use this information to discuss how things are going and make any changes to your treatment as necessary.

## How does it work?

I will be assigning some surveys for you to complete on a regular basis. These will be short and take anywhere from 10-20 minutes to complete. You can either complete these remotely through the Blueprint mobile app, or right here during our sessions on the computer/tablet. You'll get a reminder each time a survey is due. I'll be able to view all of your answers, and we can work together to make sense of the result and progress over time."

## Is Blueprint Data Secure?

Yes. Blueprint is HIPAA compliant and we take data privacy and security extremely seriously. Blueprint does not sell any personally identifiable data and only you and your clinician will have access to your personally identifiable data. You own your data and can request at any time for your data and account to be deleted by sending an email to [support@blueprint-health.com](mailto:support@blueprint-health.com) with the subject of "Account Deletion." You can also view Blueprint's privacy policy in full at [www.blueprint-health.com/privacy](http://www.blueprint-health.com/privacy).

## Need more help?

For issues, troubleshooting help, or additional questions feel free to reach out to our support team:

**[help@blueprint-health.com](mailto:help@blueprint-health.com)**.

# Congratulations!

You've completed your Clinician Guide and are on your way to becoming a Blueprint expert.

*Please use the following badge to share that your clinic is Blueprint Certified as a Measurement-Based Care provider.*

