

Welcome

to California Regional MLS



CRMLS.ORG | 800.925.1525

Dear Valued Member,

California Regional MLS (CRMLS) would like to congratulate you! Your Association of REALTORS® has taken a crucial step in advancing your career and business opportunities by participating in CRMLS.

CRMLS is the nation's largest and most recognized MLS, servicing 100,000+ real estate professionals from 41 Associations, Boards, and MLS organizations. CRMLS data shares also provide access to an additional 45,000 agents, brokers, and appraisers.

For over 30 years CRMLS has thrived by focusing on the needs of our brokers, agents, and Associations. We are dedicated to providing you with unrivaled listing exposure through powerful and reliable MLS systems, superior data integrity and compliance tracking, and most of all, true representation within our organization.

We employ a host of experienced staff members local to the San Diego area specifically dedicated to providing you with training, support, and technical service. CRMLS makes outstanding customer service, career-building education opportunities, and full support of your Association's MLS platform our top priorities.

Please take time to read through our Welcome Packet to familiarize yourself with the full portfolio of valuable products and services available to you as a participating MLS member.

Wishing you great success,

Art Carter

Chief Executive Officer

California Regional MLS



What We Stand For

CRMLS Is...

Broker-centric

From our rules to our support to our product offerings, everything we do at CRMLS, we do for the **brokerage community**. We're here to help our participating brokers do business. That means dedicated broker resources, top-quality MLS technology, strategic initiatives to offer brokers better data access, and more. We won't forget who drives our MLS – we will give them the best service possible.

Comprehensive

There's a reason why we give our users more comprehensive access to data than any other MLS. At CRMLS, we believe there should be no artificial limitations regulating what you can see in your MLS system. The boundaries on data access are political, not technical. If your clients need high-quality information, you as a professional should be able to give it to them. We're here to help.

Progressive

The real estate landscape is always changing.

We work every day to make sure we're leading

our industry in the right direction. Thanks to

our participation in local and national MLS

movements, our investments in groundbreaking
tech, and our frequent communication with real,
on-the-ground real estate professionals, we stay on the
cutting edge of what an MLS can be.

service based on our core
values. They have taken us
this far, and we're confident
they will guide us to
our end goal of
statewide data access.

— Art Carter, CEO, CRMLS



Paragon

San Diego's Familiar MLS System

Paragon is a sleek, intuitive front-end MLS platform for real estate professionals.

With high speeds and a host of customization options, the system is easy to learn for users at all levels. CRMLS staff work hard to maintain and improve your Paragon service.

Features

• **Optimized Navigation:** Intuitive and straightforward navigation makes learning Paragon a snap.

 Real-Time Listings: Listing details can be sent to clients quickly, with real-time data available on Android and iOS mobile devices.

• **Enhanced Compatibility:** Compatible with all major internet browsers.

 Relevant Tools: Wizards for contacts, listing maintenance, and CMA presentations.

• **Tax Data from CRS:** San Diego's longstanding real estate tax platform is accessible exclusively through Paragon.

• **Client Connect:** Provides clients with access to listing results, notifications, and updates 24/7.

• **Integrated Maps:** Map searches offer users a variety of tools to complement standard-field searches.





Matrix (Optional)

Access to CRMLS Matrix can be added onto your existing membership. Contact your Association for details.

Collaborative Power

CRMLS Matrix is an industry-leading platform with a robust suite of products and services.

It is the gateway to your business needs. That's why we keep it up and running with minimal downtime.

Relevance

In today's competitive industry, versatility is key.

- Multi-device, multi-browser capability provides flexibility to access listing data and history from anywhere at any time
- Customizable, easy-to-read dashboard for quick snapshots into the data that matters most to you

 Links that connect you directly to reciprocal access, data integrity and CRMLS products and services

Enhanced search options to help pinpoint clients' needs

 Email options that give you full control over the way you communicate with clients

 Realist Tax data is included with a subscription to CRMLS Matrix for maximum choice and accessibility

 Integrated CMA Wizard that lets you quickly create and customize CMA presentations and reports tailored to each individual client

 Search and map capabilities with ZIP code, parcel, city, congressional data, MLS area, and school district

 Route planning tools that automatically create point-to-point driving directions between multiple properties



Solutions



Discover the breadth of products and services available to you at no additional cost



MLS Systems

Paragon

With high speeds and a host of customization options, Paragon is easy to learn for users at all levels. The system includes customizable CMAs, spreadsheet reports, and client portals, giving you the power to mold your MLS experience. Through Paragon's mobile capabilities, you can access saved searches and contacts and send listing data to clients directly from your mobile device. CRS Tax data is included with Paragon.

Optional: CRMLS Matrix

Matrix is an industry-leading platform allowing agents to add, review, maintain, search, and map property listings, and much more. With advanced search and customization options, integrated tools like Inrix DriveTime, CMA Wizard, and route planning, and easy client collaboration via automatic email listing alerts, Matrix is a versatile system that professionals rely on every day. Matrix is available as part of an additional subscription package. Realist Tax 2.0 is accessible within CRMLS Matrix.



MLS Search Platforms

CRMLS Connect

CRMLS Connect provides real-time, cross-MLS data and tools for more effective collaboration between real estate brokers, agents, and their clients. Both clients and professional users can search, save favorites, and access real-time MLS data using the same interface. With the ability to generate customizable, branded, client-facing websites, CRMLS Connect pushes the boundaries of MLS system capability.

Cloud MLX

An award-winning, streamlined MLS front-end that prioritizes search and communication. Similar to how Google functions and fully integrated with CRMLS data, Cloud MLX allows you to search for listings with a smart search bar. You can create an unlimited number of uniquely-shaped map areas and instant message with other agents.



CRMLS App

The CRMLS App provides on-the-go access to CRMLS data, including advanced integration with CRMLS Matrix. View search options, Matrix saved searches, contacts, and customer property type carts, a portfolio of listings, and the agent roster from your mobile device.

Homesnap Pro

Access real-time MLS data on the go with this robust app and website. Features include Rapid CMA generation, automated ad creation, in-platform messaging, and the ability to snap photos of homes – listed or not – and find out all about them.

MLS-Touch

A premier mobile MLS app that helps you search clean, reliable CRMLS data wherever you go. With MLS-Touch, you can pull up live market statistics on the go, search for comparables, and share branded, personalized apps with your clients.



Cloud CMA

An industry-leading CMA software that easily creates custom, engaging CMA and Buyer Tour presentations in the office and on-the-go.

Cloud Streams

Beautiful listing alerts. Cloud Streams gives your buyers the fastest listing notifications in the industry. Easy to set up, manage, and collaborate with your clients.

ePropertyWatch

Provide homeowners with brilliant insights on their own homes and neighborhoods. Generates drip email reports for your clients. Features include local data, agent-specific branding, and advanced customization options.

InfoSparks Market Statistics

Transform market perspectives into graphs and charts with InfoSparks' intuitive interface. Fully integrated with CRMLS data, InfoSparks has over a million possible data reporting combinations. Create and implement data statistic widgets for your personal website.



RatePlug (broker-directed)

Empower and educate clients with real-time mortgage program and payment information directly from lending partners. Give clients an in-depth view of payment details and "what-if" scenarios.



Syndication

ListHub (broker-directed)

For brokers: Push your agents' listings to 85+ national consumer websites, with a potential reach of 900+ extended sites/networks. More listing exposure means more chances at finding the right buyer.



Multipurpose Platforms

LionDesk

A simple, integrated customer relationship management (CRM) tool designed for real estate professionals. LionDesk helps you manage contacts and automate follow-up.

Realtors Property Resource® (RPR)™

RPR provides comprehensive data, powerful analytics and dynamic reports on over 60 million properties in the United States, exclusively for REALTORS®. Available on desktop and mobile.

Remine

Put opportunity on a map with Remine, a powerful software platform that combines property records, data visualization, tracking, and predictive analytics.



ShowingTime

Eliminate repetitive scheduling calls with this MLS-integrated solution to scheduling property showings. Features 24/7 system access and instant appointment confirmations via text, automated call, or mobile app.



Networking

New Home Source Professional (NHS Pro)

NHS Pro is the most comprehensive resource for real estate professionals to stay up-to-date on new homes, communities, and builders. Communicate directly with builders to request appointments or listing brochures.



<u>International</u>

Proxio[™]

Proxio provides real estate professionals with global networking and marketing services. Connect your listings to agents in over 130 countries through global syndication and automatic translation in 19 different languages.



CRS Tax

CRS Tax

CRS is your source for trusted tax data. Featuring detailed property info, including sales history, tax, and mortgage data, along with intuitive, high-quality mapping capabilities and accurate comparables, CRS is the standard for San Diego-area real estate professionals.





Customer Care

Rest assured, we've got you covered.

Phone and live web chat support hours:

Monday - Friday: 8:30 a.m. - 9:00 p.m.

Saturday - Sunday: 10:00 a.m. - 3:00 p.m.

Online support tickets available 24/7.



The CRMLS Customer Care department, certified as a Center of Excellence by BenchmarkPortal, is equipped with the knowledge and experience needed to assist you with questions regarding the full line of CRMLS products and services.

We provide a convenient ticket system that can be accessed 24 hours a day, 7 days a week. Simply submit your question via the <u>CRMLS.org</u> support page and we will address your ticket during normal business hours.

We know you are busy. The positive, friendly, and energetic Customer Care team will go the extra mile to get you the answers you need, when you need them.







SUBMIT A TICKET

Available 7 Days A Week

800.925.1525





Education

Your success is our priority.

We have resources - at no additional cost.

We are proud to offer you a variety of education options to help keep you informed and up-to-speed on all the latest products and services available through CRMLS.

Classroom Training

On-site education classes are held at Association offices and can be requested at brokerages. View a list of available classes at crmls.org/classroom.

Webinar Training

Several live webinar classes are available each week and cover a multitude of topics. Register for an upcoming webinar at crmls.org/webinars.

Online Videos

Pre-recorded demo and training videos are available for you to view at your convenience at <u>youtube.com/crmlstv</u>.

Training Documentation

Educational materials, including manuals and quick reference guides, are just a click away. View the CRMLS Knowledgebase at kb.crmls.org.

What Are You Waiting For?

Visit <u>go.crmls.org</u> to access all our educational resources.





Compliance

The CRMLS Compliance Department works to keep MLS listing data clean and accurate for the benefit of all CRMLS users. Visit <u>go.crmls.org/compliance</u> to learn everything you need to know about how to follow the CRMLS Rules and Regulations.

Contact CRMLS Compliance

Email: compliance@crmls.org

Live web chat: Log into your MLS system to find Compliance chat or click here to chat

Chat hours: M-F 8:30 AM - 12 PM & 1:30 PM - 4 PM

How to Avoid the Top MLS Violations

1. Branded Photos/Media and Copyright Issues - MLS Rule 11.5

Photos, virtual tours and any media submitted to the MLS must not contain any branding or promotional information related to the Listing Broker or Agent. The Listing Broker must also possess the proper written authorization to use media obtained from third parties including photographers. Google, Bing and other third-party websites do not provide sufficient written documentation that allow for the use of their media on the MLS.

2. Inaccurate Information & Auto Sold - MLS Rule 8.3

The Listing Broker represents that the information input into the MLS is accurate to the best of the Listing Broker's knowledge. The Listing Broker shall use good faith efforts to determine the accuracy of the information and shall not submit or input information which the Listing Broker knows to be inaccurate. This includes manually managing and maintaining listing status, updating all input fields and verifying closing information prior to changing the listing status to Sold. An Auto Sold violation occurs when a listing is automatically changed to a Sold status by the MLS system (noted with a red flag), which is a result of not manually updating a listing in the Pending/Backup status. Any listing information found to be inaccurate must be manually corrected within 2 business days.

3. Exterior Photo Required - MLS Rule 11.5

Listings (other than Business Op) must include at least 1 photograph that accurately depicts a substantial portion of the exterior structure of the property listed in the MLS. This exterior photograph must be uploaded within 2 calendar days of the listing being entered into the MLS.

4. Misuse of Public Remarks - MLS Rule 12.5

The Property Description field should be used to describe the physical and aesthetic characteristics of the property only. Any reference to the Listing Broker/Brokerage or Agent, open house information, showing instructions and occupancy status is prohibited.

Top 4 Resources

CRMLS Rules and Regulations: https://go.crmls.org/crmls-rules-and-regulations/

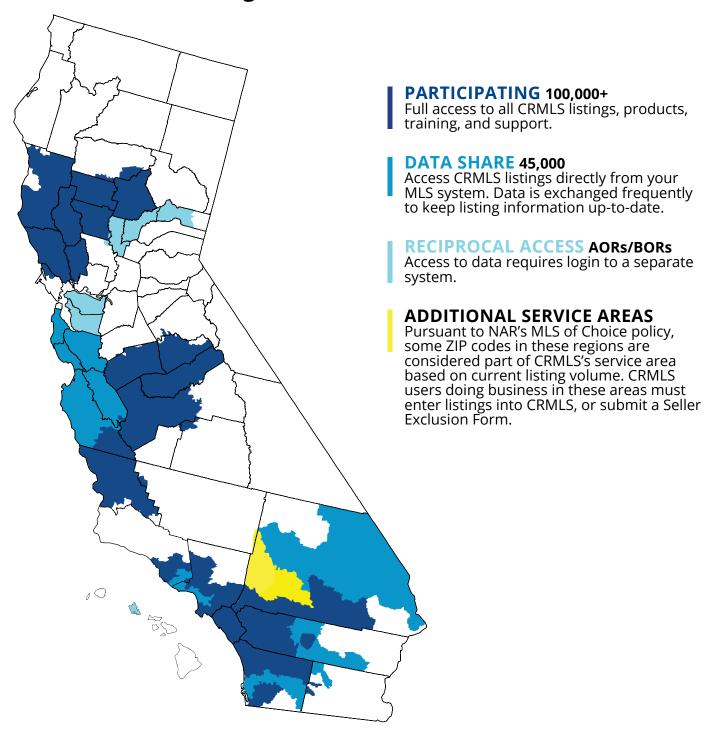
CRMLS Citation Policy: https://go.crmls.org/crmls-citation-policy/ CRMLS Compliance FAQ: https://go.crmls.org/crmls-compliance-faq/

CRMLS Listing Exclusion Form Submission Page: https://go.crmls.org/excludelisting/



Coverage Area

145,000+ Users Strong



Based on data supplied by California Regional Multiple Listing Service, its member Associations of REALTORS®, and its data share and reciprocal partner MLSs, who are not responsible for its accuracy.

Analysis date is June 5, 2020. This graphic does not reflect all activity in the marketplace.



Stay Connected

As your MLS, we communicate regularly with you to share important product updates, MLS system downtime, informational videos, and much more.

To receive all communications successfully, please make sure you have your correct email address listed in your MLS system. (Please contact CRMLS Customer Care at 800.925.1525 if you need help setting up your email address.)

We're active on social media! Stay connected to our social media feeds to stay current. Here's where you can find us:











instagram.com/crmlsnews/ facebook.com/crmls linkedin.com/company/crmls twitter.com/crmlsnews youtube.com/user/CRMLSTV

Thank you for your support, and we look forward to serving you!

