Understanding the **VALUE IN VALUATION**

If you are like 98% of business owners in the United States, you probably haven't had an appropriate valuation done on your business. That's most likely because the traditional valuation process is expensive, time consuming, and intrusive. As a business owner you deserve to know the value of your most prized asset. We've partnered with BizEquity to provide you with a complimentary valuation of your business and to offer financial advice around that valuation.

I understand that as a business owner you face far more complexities and concerns than just looking to sell your business. Some of which may include:

- Succession planning
- Buy-sell agreement & funding
- 401(k) plan for employees
- Benefits
- Risk management
- Retirement planning

- Capital Structure
- Personal financial plan for owners
- Personal financial planning for employees
- Payroll
- Tax management

I would love to schedule a complimentary valuation with you to not only show you the value of your business, but to also ensure you are getting the proper financial advice around that valuation figure. Contact me at the number below to set-up a time to connect.

Partnership with BizEquity



Through our partnership with BizEquity you will receive:

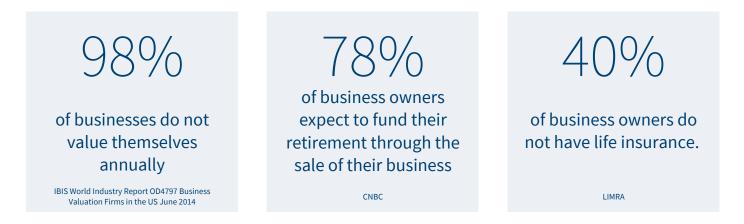


29 Page Business Valuation Report

The Importance of Valuation BizEquity's Methodology 4 Conclusions of Value 12 Key Performance Indicators Next Steps Based on Your Goals

2 Page Insurance Report

Buy-Sell and Key Person Insurance Figures Based on Your Industry Value



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