

DATA MANAGEMENT

Neota Data Manager

Analytics and insights

Analyzing data captured or derived from a process, document or expertise automation solution is essential to continuous improvement and demonstrating value. Organizations typically find that connecting a database to a solution, including setup and ongoing maintenance, is a complex process that requires a specialized skill set.



Neota's no-code data management

Solutions generate answers to questions, documents and other data. These data points are useful to determine the successful deployment of a solution or Workflow. Usage information can also highlight where users are not progressing in an optimal way and where there are opportunities to reduce cycle times.

Being able to easily connect an automation solution to a database streamlines effort and reduces the reliance on database specialists. A no-code approach to database management is a key component of the Neota platform.

Neota Data Manager (NDM) automates the creation of a database structure to support any Neota solution. NDM supports Microsoft SQL Server and Postgres databases and enables organizations to control where data is located and how it is secured. Once connection to the database is configured, any solution or Workflow can seamlessly store and retrieve data to/from the database. This is all possible without the author needing to write a single line of SQL code. This allows data to be made available to the organization via NDM reporting tools and third-party packages such as Power BI or Tableau.

Features

Data automation via Neota Data Manager includes:

- Build NLS solutions and Workflows that use and create SQL data
- Create and manage SQL databases without needing to call on database technology skill sets
- Read and write data without needing to learn SQL programming
- Locate databases anywhere – in a private cloud or on premise
- Report and visualize solution data
- Build NLS solutions that integrate with existing SQL databases


Database support

Support for Microsoft SQL Server and Postgres


Platform integration

Works with Canvas, Workflow, Studio and the Word Add-in to provide data storage across the Neota platform

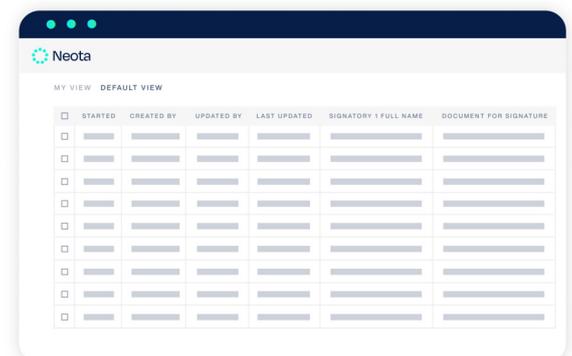

Data strategy

Enables data to be leveraged via third-party products and services consistent with an organization's data strategy

Benefits

Simplify and streamline access to data insights and analysis

- ✓ **Increase efficiency**
Streamline connection of a database to an automation solution
- ✓ **Increase accuracy**
Standardized database creation and data storage to ensure each data point is persisted accurately and consistently, every time
- ✓ **Increase transparency**
Provide visibility into every step in a process, identify bottlenecks and opportunities to improve ROI
- ✓ **Delight clients**
Improve service to clients, both internal and external



STARTED	CREATED BY	UPDATED BY	LAST UPDATED	SIGNATORY 1 FULL NAME	DOCUMENT FOR SIGNATURE