

CHECKLIST



FIRST STEPS:

- O Determine needs & budget (your loan officer can assist in getting you a firm number you can qualify for)
- Make a wish list of what you'd like to accomplish
- Choose your contractor
- O Determine which items on your wish list you can accomplish with your budget
- Start the planning process

GATHER DOCUMENTS FOR YOUR FINANCING:

- Tax returns
- Bank/Asset statement
- O W2s
- Current income

information

- Appraisal (based upon "as completed" condition and value)
- Contractor agreement (we can provide you that meets the program requirements)

BRING IT HOME:

- Work with your loan officer to close your loan
- Start construction (5 interim progress draws allow for completed work)
- Complete project
- Pass final inspection to confirm all items of original bid have been successfully completed

ENJOY YOUR IMPROVED HOME!



Our loan advisors are available days and evenings at your convenience.



