



Announcement Summary

Entity name

REAL ESTATE INVESTAR GROUP LIMITED

Applicable security for the reorganisation

REV	ORDINARY FULLY PAID
REVAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
REVAD	OPTION EXPIRING 31-DEC-2020 EX 20C

Announcement Type

New Announcement

Date of this announcement

Monday September 28, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday October 2, 2020

Record Date

Monday October 5, 2020

Issue Date

Monday October 12, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

REAL ESTATE INVESTAR GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

141276959

1.3 ASX issuer code

REV

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday September 28, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

REV

ORDINARY FULLY PAID

REVAF

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

REVAD

OPTION EXPIRING 31-DEC-2020 EX 20C

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday September 30, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Monday October 5, 2020

3.2 Date of +security holder meeting

Wednesday September 30, 2020

3.2a Effective date of consolidation or split

Wednesday September 30, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Thursday October 1, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday October 2, 2020

3.5 Record date

Monday October 5, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday October 6, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday October 12, 2020

3.8 Trading starts on a normal T+2 basis

Tuesday October 13, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday October 15, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

REV

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

233,205,108

Number on issue post consolidation or split

11,660,255

Estimate/Actual Actual**ASX +Security Code**

REVAF

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

13,450,000

Number on issue post consolidation or split

672,500

Estimate/Actual Estimated**ASX +Security Code**

REVAD

ASX +Security Description

OPTION EXPIRING 31-DEC-2020 EX 20C

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

2,500,000

Number on issue post consolidation or split

125,000

Estimate/Actual Estimated**5.2 Exercise price of options**



ASX +Security Code	ASX +Security Description	
REVAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description	
REVAD	OPTION EXPIRING 31-DEC-2020 EX 20C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.20000000	4.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

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