

# Market Announcement

20 November 2020

## PropTech Group Limited – (ASX: PTG) – formerly Real Estate Investar Group Limited- Anticipated Reinstatement to Official Quotation

### Description

The securities of PropTech Group Limited ('PTG') is expected to be reinstated to Official Quotation at the commencement of trading at 10:06:45am AEDT on Tuesday, 24 November 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. PTG raised \$10.6 million pursuant to the cash offers under its prospectus dated 28 October 2020 ('Prospectus') by the issue of 42,400,000 shares at an issue price of \$0.25 per share

### Quotation information

<b>Quoted Securities:</b>	54,060,308 ordinary fully paid shares
<b>ASX Code:</b>	PTG
<b>Time:</b>	10:06:45am AEDT (+/- 15 seconds) as part of Group 4
<b>Date:</b>	Tuesday, 24 November 2020
<b>ASX Trade Abbreviation:</b>	PROPTECH
<b>ISIN:</b>	AU0000117814
<b>Home Branch:</b>	Melbourne
<b>Industry Classification:</b>	Interactive Media & Services
<b>Registered Office:</b>	PropTech Group Limited Address: Suite 810 Level 8, 2 Queen Street, Melbourne, VIC 3000 Phone: (07) 3067 6466 Email: joe@realestateinvestar.com.au
<b>Company Secretary:</b>	Mr Lee Mitchell
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, Grosvenor Place, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 (within Australia), +61 2 9290 9600 (outside Australia) Email: enquiries@boardroomlimited.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 5.11 of PTG's Prospectus
<b>Activities:</b>	Provision of SaaS products to real estate agents and retail property investors in Australia, New Zealand and the United Kingdom, including the

For personal use only



	provision of CRM, property management system software and property investment tools
<b>Lead Manager:</b>	Ord Minnett Limited
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	16,788,288 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 November 2022, being 24 months from the date of reinstatement of trading in PTG's securities. 50,455,824 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 November 2021, being 12 months from the date of issue.
<b>Other Securities Not Quoted:</b>	778,750 options exercisable at various prices and with varying expiry dates.

#### **What do I need to do and by when?**

Please refer to PTG's Prospectus.

#### **Need more information?**

For further information, please call PTG's share registry, Boardroom Pty Limited, on 1300 737 760 (within Australia), +61 2 9290 9600 (outside Australia).

#### **Disclaimer**

Please refer to the following [disclaimer](#).

#### **Issued by**

##### **Dean Litis**

Principal Adviser, Listings Compliance (Melbourne)

For personal use only