

5 November 2020

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street,  
Sydney NSW 2000

**By E-lodgement**

**Priority offer letter to eligible shareholders**

**PropTech Group Limited (Company) (ASX:REV)** (previously Real Estate Investar Group Limited) advises that it has today sent the attached letter to eligible shareholders inviting them to participate in the capital raising being conducted by the Company in connection with its proposed acquisition of Real Estate CRM Pty Ltd and re-compliance listing on ASX.

Authorised for lodgement on behalf of the Board by:



**Lee Mitchell**  
Company Secretary  
Ph: +61 3 9640 0444

For personal use only

4 November 2020

Dear Shareholder

## Priority offer opportunity for PropTech Group Limited

I am writing to advise that as a result of your shareholding in PropTech Group Limited (**ASX: REV**) (**Company**) at the record date of 28 August 2020, you are invited to participate as a priority applicant in the capital raising being conducted by the Company in connection with its proposed acquisition of Real Estate CRM Pty Ltd and re-compliance listing on the Australian Securities Exchange (**ASX**).

The Company has applied to be relisted on ASX. Following listing, the Company's mission is to own, operate, and invest in high-quality property technology businesses that primarily focus on the Australian, New Zealand, and United Kingdom residential and commercial real estate markets.

In connection with the above re-compliance listing on ASX, the Company is offering Shares for subscription to raise a total \$10.6 million before costs (**Offer**). Up to 10% (\$1.6 million) has been set aside and will be offered in priority to eligible shareholders of the Company (**Priority Offer**).

The Priority Offer will open at 9am Sydney time on 5 November 2020 and close 5pm Sydney time on 16 November 2020 and is available to existing shareholders on the record date with a registered address in Australia and in certain other eligible jurisdictions.

### Where to find details of the Company and your priority shareholder offer

The Priority Offer will be made in a Prospectus dated 28 October 2020. Before deciding to invest in the Company, investors should read the entire Prospectus and consider the risks of the Priority Offer.

You can visit the Company's website <http://www.proptechgroup.ltd> to download a copy of the Prospectus.

You can also call the Share Registry on 1300 737 760 (within Australia), +61 2 9290 9600 (outside Australia) or email [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au) for information regarding the Priority Offer.

Once the Priority Offer opens at 9am AEDT on 5 November 2020 you can make a priority application online by going to the Company's website [www.proptechgroup.ltd/offer](http://www.proptechgroup.ltd/offer) and submit the Priority Offer application form in accordance with the instructions online prior to the Priority Offer closing date, being 16 November 2020.

To access your entitlement, you will need to enter your unique Priority Access Code which is shown below.

Your unique Priority Access Code:

«Rego\_Code»



**Subscriptions and Allocations**

Eligible shareholders may apply for Shares under the Priority Offer for a minimum allocation of 8,000 Shares (\$2,000) (**Minimum Allocation**). There is no maximum application size however the Directors will determine the recipients of Shares issued under the Prospectus in their sole discretion per the allocation policy set out in Section 8.16.5 of the Prospectus.

This letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any Shares in any jurisdiction other than Australia. The proposed offering of Shares by the Company is made under the Prospectus prepared in accordance with the *Corporations Act 2001 (Cth)* and lodged with the Australian Securities and Investments Commission on 28 October 2020.

You should carefully consider the Prospectus before deciding whether to acquire Shares in the Company. Any person wishing to subscribe for Shares in the Company will need to complete an application form for the Priority Offer that will be in or will accompany the Prospectus.

If you would benefit from professional guidance on whether an investment in the Company is suitable for you, please contact your stockbroker, financial adviser, accountant, lawyer or other professional adviser.

Sincerely,

A handwritten signature in black ink, appearing to read 'S. Baker', written over a light grey watermark that says 'For personal use only'.

**Simon Baker**

Chairman  
PropTech Group Limited