

7 October 2020

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street,
Sydney NSW 2000

By E-lodgement

Completion of Consolidation

Real Estate Investar Group Limited (**Company**) (ASX:REV) confirms that it has completed the 20 for 1 share consolidation approved by shareholders at an Extraordinary General Meeting on 30 September 2020.

Following the consolidation the Company's capital structure is as follows:

Security Code	Class	Number
REV	Fully paid ordinary shares	11,660,308
REVAF	Unlisted options (expiring various dates)	672,500
REVAD	Unlisted Options expiring 31 Dec. 2020	125,000

In circumstances where the consolidation process resulted in a fraction of a share, that fractional entitlement has been rounded up to the nearest whole share. All share options have been treated in the same way.

New holding statements have been dispatched to securityholders advising them of their holdings on a post-consolidation basis

Authorised by:



Lee Mitchell
Company Secretary

For personal use only