

In-Product Training Checklist

Use the checklists below to track your teams' training progress. You may also relaunch any of the training modules by clicking the links below even after the initial training is complete.

Note: If you're using an ad blocker extension, you may need to disable it, or whitelist our domain name (sms.mongoosecadence.com), to be able to complete the in-product training and see helpful tips.

| Administrators | | | |
|---|--|--------------------------------------|--|
| Get to know Cadence | | Create Segments | |
| Set up fields and import contacts | | Understand Campaigns | |
| Set up your team | | Set up Templates | |
| Send your first text | | Use automation | |
| Visit your inbox | | Measure results | |

| Users | | | |
|---------------------------------------|--|--------------------------------------|--|
| Get to know Cadence | | Learn about Segments | |
| Send your first text | | Use automation | |
| Visit your inbox | | Measure results | |
| Learn about Campaigns | | | |