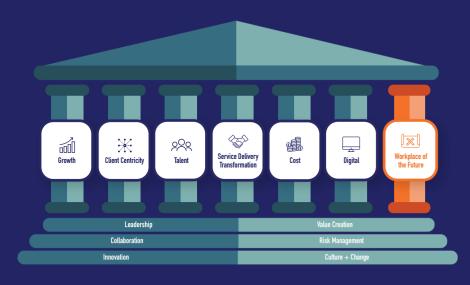
HBR CONSULTING

Law Firm Workplace of the Future Survey Highlights

The significantly altered ways of work caused by the pandemic have opened the door for permanent changes in how and where work will be done.



90% of participating firms are currently addressing workplace strategy,

... with 95% of COOs/Chiefs and 62% of senior firm leadership (Managing Partners, OMPs, and practice leaders) strongly supporting new workplace models.

760/0
of participating firms
cited openness to
alternative work
delivery models as a
positive impact of
the pandemic.

62% expect to make significant changes encompassing service delivery, ways of working, and facilities.

1 BUSINESS SUPPORT SERVICE DELIVERY MODEL



business service centers to or near the (global and/or regional) the considering bringing services to or near the head office

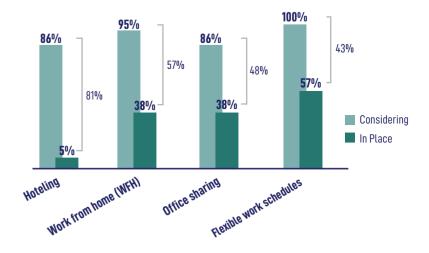
67% are considering increasing third-party delivery of services.

2. REAL ESTATE

 $76^{0}/_{0}$ expect their space needs will decrease

... with 28% expecting a significant (20-35%+) decrease.

ADOPTING NEW WORKPLACE PRACTICES:



TECHNOLOGY



Over 80% are considering reducing/standardizing office size and increasing collaborative spaces.

EXPECTED WFH FLEXIBILITY:

- Business support staff (significant)
- Attorneys (moderate to significant)
- Legal support staff (moderate to minor)

About the Survey: The Survey was conducted in December 2020-January 2021 to identify issues law firms face, how they are navigating them, and their priorities and plans for shaping their workplaces of the future. 76% of respondents are in the Am Law 100 and 67% in the Global 100.