

CAN YOU STILL GET 7.00% IN YOUR RETIREMENT AT AGE 65?

(10 Yr Deferral) – Fixed Index Annuities
Q3 2020



	Company	Benefit Name	Income Rate
GOLD	Protective	Guaranteed Income Index Annuity Benefit Level	10.26%
	American National	Lifetime Income Rider Option 1	10.02%
	Delaware Life	Target Income 10 GLWB Rider	10.00%
	AIG	Lifetime Income Plus Flex	10.00%
	Protective	Income Builder Guaranteed Income Benefit Level Income	9.90%
	Transamerica	Income Plus Rider	9.80%
	Nationwide	High Point 365 Lifetime Income Benefit Rider (Bonus)	9.76%
	Delaware Life	Assured Income 7 GLWB Rider	9.50%
	Athene	Athene Ascent Pro 10 Income Rider Option One Level Payments	9.21%
	Athene	Athene Ascent Pro 7 Income Rider Option One Level Payments	9.13%
SILVER	Securian	Achiever Lifetime Income	9.00%
	Eagle Life	Select Income Focus LIBR Option 2	8.80%
	Integrity (W&S)	Indextra Guaranteed Lifetime Withdrawal Benefit	8.70%
	Protective	SecurePay SE	8.50%
	Protective	Guaranteed Income Index Annuity Benefit Increasing	8.46%
	Midland National	IncomeStrategy GLWB - Level Lifetime Payments	8.31%
	Athene	Athene Ascent Pro 10 Income Rider Option One Earnings Indexed Payments	8.10%
	Global Atlantic	Guaranteed Income Builder Benefit	8.10%
	Athene	Athene Ascent Pro 7 Income Rider Option One Earnings Indexed Payments	8.03%
	Sammons	LiveWell Income for Life GLWB	7.84%
BRONZE	Athene	Athene Ascent Pro 10 Income Rider Option Two Level Payments	7.83%
	Protective	Income Builder Guaranteed Income Benefit Rising Income	7.83%
	Delaware Life	Stacked Accumulation Rider (10 year)	7.77%
	Athene	Athene Ascent Pro 7 Income Rider Option Two Level Payments	7.75%
	Symetra	GLWB Level Income Payments	7.75%
	Prudential	SurePath Income	7.59%
	Nationwide	High Point 365 Lifetime Income Benefit Rider (10 Year)	7.58%
	American National	Lifetime Income Rider Option 2	7.54%
	MassMutual	Mass Mutual Guaranteed Lifetime Withdrawal Benefit	7.45%
	Delaware Life	Stacked Accumulation Rider (7 year)	7.40%
Nationwide	High Point 365 Lifetime Income Benefit Rider (9 Year)	7.28%	
Eagle Life	Select Lifetime Income Benefit rider	7.14%	

Disclosure: This illustration shows the minimum adjusted income for a single individual investing at age 55 assuming no withdrawals for 10 years. It does not apply state variations. It does not account for any potential step-ups that could generate a higher income or increases from a potential variable or stacking component. Assumes market return covers rider cost. This information is current to the best of our knowledge as of July 2020, withdrawal percentages and roll-up rates are subject to change. Although most products are represented, other versions or surrender periods from a carrier could produce a different rate.

Income Rate: Individual investing at 55, benefit base increasing by guaranteed roll up rate or deferral rate, then withdrawing money at 65 for life at income rates. Some Rates have the potential to increase after withdrawals start if there are earnings from interest or an inflation adjustment.

This report and its contents are based on current publicly available information that we consider reliable, but we do not represent it is accurate or complete, and it should not be relied on as such. The information and any opinions, contained herein are subject to change without prior notification. It does not constitute a recommendation or take into account the particular investment objectives, or needs of individual clients. No part of this material may be copied or duplicated in any form, by any means or redistributed without the prior written consent of Due Diligence Works, Inc.