What is Branch today?

THE PITCH

Branch is a leader in the financial wellness and payments space with tools that simplify paying employees faster. Businesses like yours use Branch to reduce costs and provide additional employee benefits that increase the bottom line. Can I put you in touch with your Branch representative today?



DIGITAL WALLET & BANKING

+ FDIC-insured mobile checking account that serves as a portable financial hub for working Americans



FREE FINANCIAL SERVICES

- + Instant Earned Wage Access (Wallet, ACH)
- + Modern Banking Services (Debit card, bill pay, contactless payments)
- + Tips & Reimbursements
- + Free Access to 45,000+ ATMs



DIRECT DEPOSIT

- + 2-Day Early Pay
- + Fee-free alternative to paycards



Qualifying Questions to Uncover Leads:

What challenges do you have with your paycard today?

How does your company process tips and reimbursements?

How does your company process payroll payments today?

Do you have challenges attracting and retaining talent?

Are your employees concerned about their financial wellbeing?

Have you ever considered giving employees access to their earned wages ahead of payday?

Do you have challenges optimizing shift coverage while limiting overtime pay?

Can I put you in contact with a Branch Representative?

TRIGGER EVENTS & CUSTOMER PRIORITIES:

Growth and hiring (fulltime, part time, gig-workers)

Retaining talent

Tip & Reimbursement Challenges

Unbanked Employees & **Financial Stress**

Reducing payment risk

Increasing Cash Flow

Lowering costs

Customer Business Benefits:

Increase Financial Wellness and Flexibility to the business and its employees

Provide a Safe, Touch-Free Pay Alternative & Reduce Payroll Costs

Eliminate Manual Payouts to employees for Tips & Reimbursements

Optimize Labor with 17% Shift Coverage, and reduce Overtime Costs

Empower employees; 15% increase in employee retention

No Cost, No Commitment, No Minimums, & No Obligation

TOP INDUSTRIES:

250+ Employees on Payroll

Quick Serve Restaurants

Regional Restaurants & Hospitality

Food Delivery

Retail Restaurants

Gig-Based Economy

Shipping & Trucking

Home Healthcare



