

Automating time spent across grants for accurate invoicing and reporting

About Whitman Walker Health

Whitman-Walker Health has a mission to offer "affirming community-based health and wellness services". Their team specializes in LGBTQ and HIV services to allow their patients to live healthy, open lives. With multiple locations throughout Washington DC, they are proud to serve every person who walks in their doors with dignity, respect, and love.

The Problem

Like many non-profit organizations, **Whitman-Walker Health** is funded by grants. Grant funding requires accurate reporting on how employees are spending their time and resources back to the funding source.

There are a number of factors that **Whitman-Walker** needs to consider when producing these reports. First, each employee may work in a number of different departments during the pay cycle. Second, some employees are being paid hourly and others are salaried. With these complexities, **Desmond Qualey** needed a partner that could help save the time it took to produce accurate and consistent reporting manually.

The Solution

IDI worked with our HCM partner to configure our integration application to sit in between time and payroll with logic to automate the allocations of employees' worked and non-worked time across grants/departments. Now they can easily keep track of how each employee is spending their time in order to create the invoice to bill the government and quickly receive a check. And their financial statements accurately show the time spent across each grant for audit purposes. Desmond now has time back in their week and can rest easy knowing their data is accurate and that the funds will keep coming in!



“ Our revenue is generated from grants, so that has to be done right, and IDI does it, so when the grant team pulls the information from the general ledger, the hours are there, the salary is there, broken down by the person to various grants that they work on.

Payroll was a 15-day process, which is down to a 1-day process...I have gone from 75 emails a day to one!

-Desmond Qualey

Payroll Manager

Looking for more answers in the non-profit industry?
Contact IDI:

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