Getting Started Checklist

Claim your phone number   How To >

Add your team members   How To >

Manage your user onboarding settings   How To >

Set up customizations   How To >   and automations   How To >

Are you planning to integrate with your ChMS or import a CSV?

Yes

Integrate/import people from:

Planning Center   [How to >]
CCB   [How to >]
Rock RMS   [How to >]
CSV Import   [How to >]

Send your first broadcast! [How to >]

No

Create an opt in strategy:

We recommend:
Start capturing prayer requests   [How to >]
Create an exciting series   [How to >]

Promote your call to action! [How to >]

gloo