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SUSTAINABILITY IN SPORTS

WHICH RIGHTS HOLDERS HAVE ENVIRONMENTAL IMPACT-DRIVEN AUDIENCES

BY KRISTEN FULMER | POWERED BY ZOOMPH



Sport's Growing Sustainability Movement Has Skyrocketed In Line With Public Consciousness Around The Issue Of Climate Change

Leveraging Zoomph's audience analysis tool, Zoomph and Recipric looked across the sports landscape to discover how organizations are positioning themselves as champions of environmental sustainability and how their efforts are shifting their audience.

We created two audiences; Sustainability-Minded and General Sports Fans. These audiences are anonymous to the user and rather provide insights about the user's interests and decisions.

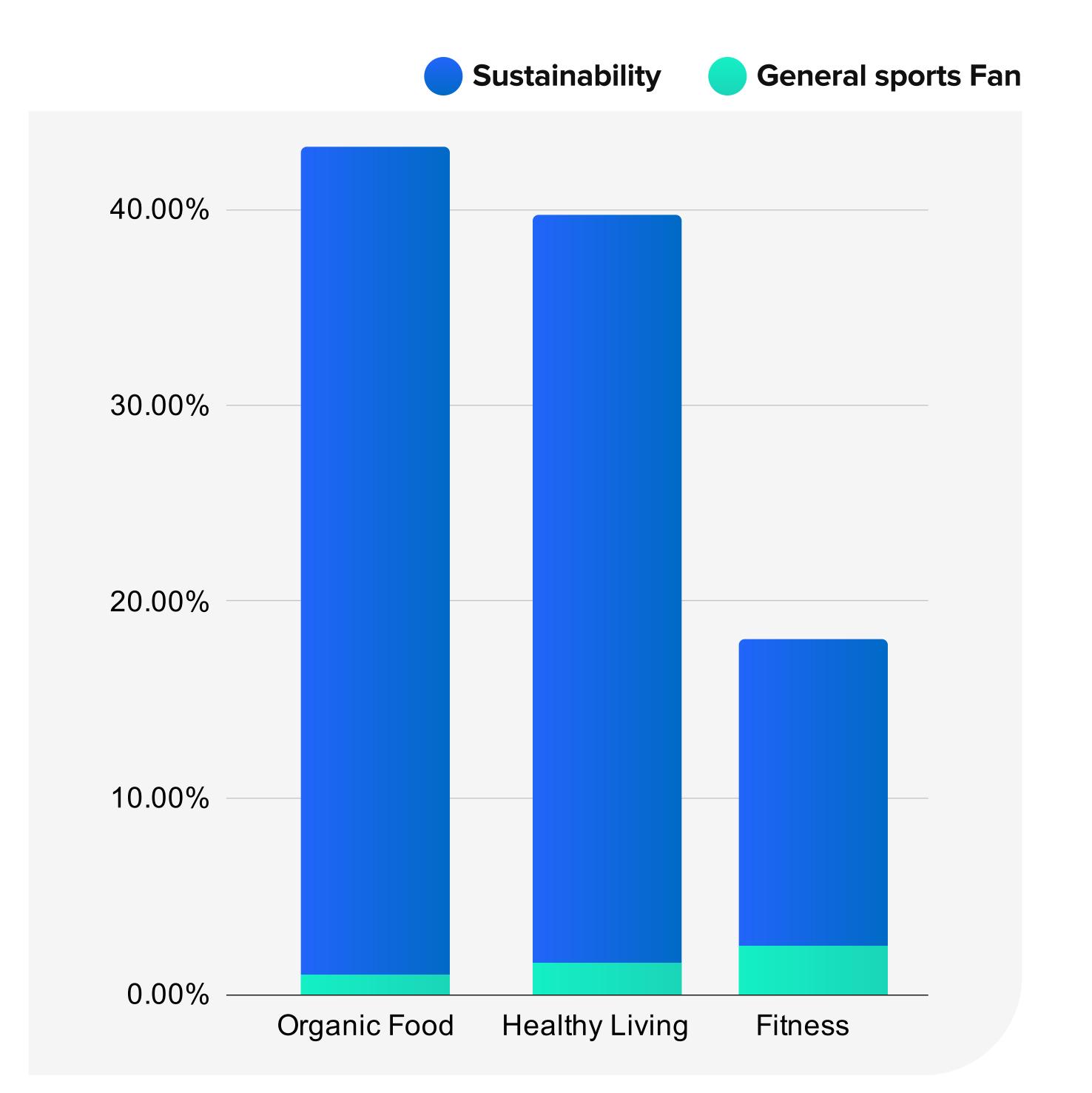
The sustainability-minded audience are people passionate about "climate", "environment", follow climate activists and environmentally-focused companies and are passionate about conservation and protection of the planet

through outdoor activities, gardening, recycling, and more.

The general sports fan audience is comprised of social users that follow or engage with the top sports leagues or teams.

Background

While the connection between sport, climate, social justice, and mission driven work is gaining momentum by the day, the topics are often addressed separately. However, it is becoming more evident that the key to impactful positive change is through the power of sport. In this report, it is clear that people who care about sustainability also love sports. And they're consistent across specific regions, specific leagues, and even specific teams. But why?



The following pages begin to tell us a story about where Sustainability-Minded social media users live, what hobbies and passions they may have, and most importantly, what teams they support. While the report simply shows teams, leagues, and brands, the narrative behind the statistics is critical. It's important to consider which coastal urban cities are commonly represented in this report and equally important which cities are not. Other factors to consider include the representative cities' average age, education

fitness, and specific hobbies like nature, gardening and even the support of certain brands helps us to understand and guide business decisions, related to

level, financial status, and socio-economic class.

partnerships, marketing, and fan experience.

While stereotypes may lead us to make assumptions about a Sustainability-Minded audience, general interests, such as organic food, healthy living,



Audiences comprised and analyzed using Zoomph's

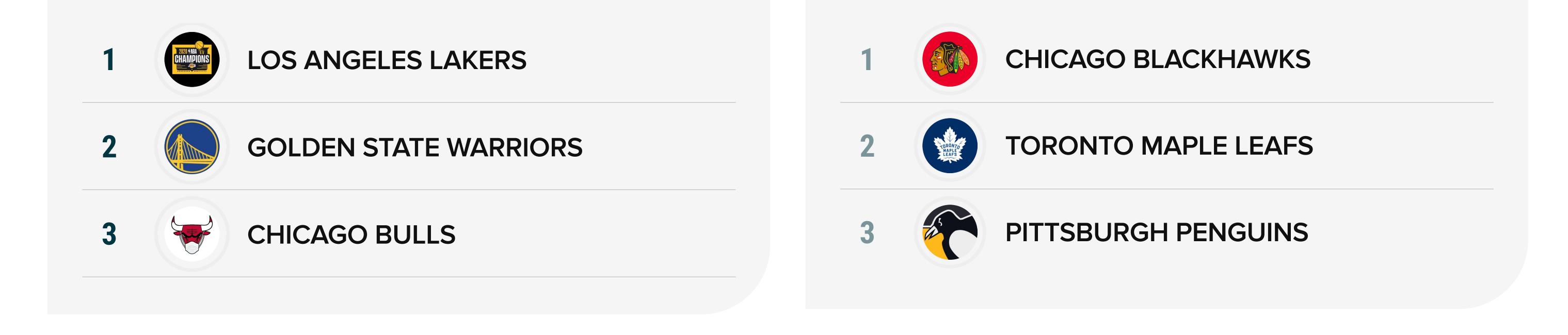
audience analysis tool.

Sustainability-Minded Audience

With a Sustainability-Minded Audience, we are able to compare the tendencies of this group of environmentally focused social media users against the sports leagues and teams of which they were most likely to engage. Trends and tendencies become evident, as we begin to categorize and frame this data. As we begin to analyze the meaning behind these trends, it is important to consider factors such as demographics, geographic location, existing sustainability-driven achievements, and critical climate-related factors.



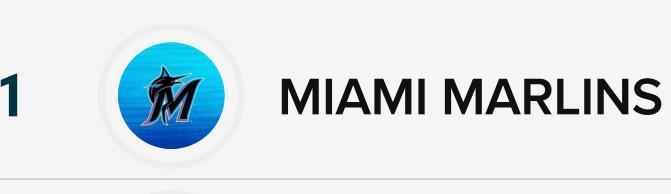
Top 3 NHL Teams

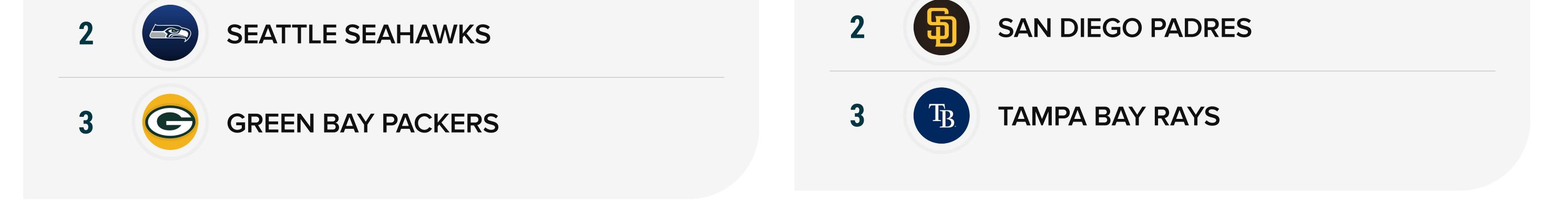


Top 3 NFL Teams

Top 3 MLB Teams

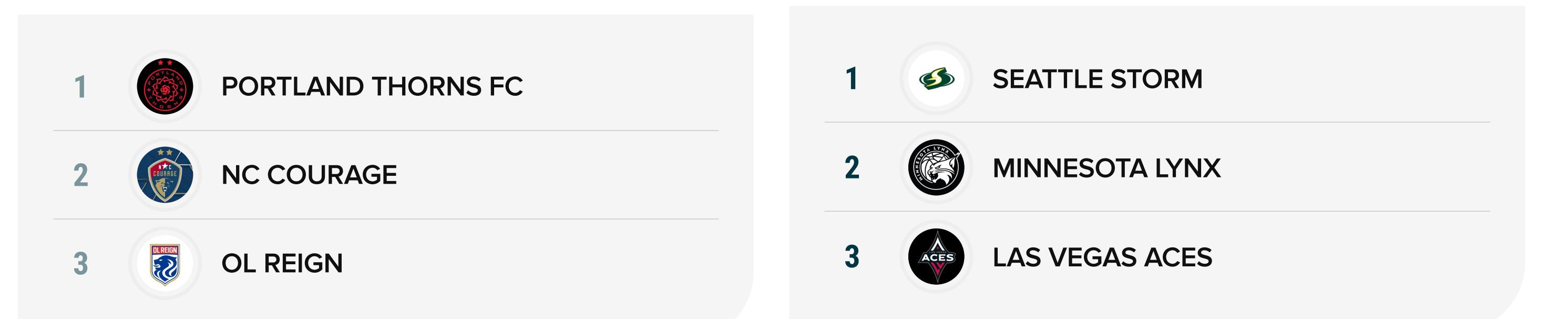






Top 3 NWSL Teams

Top 3 WNBA Teams





Audiences comprised and analyzed using

Zoomph's audience analysis tool. 2

Sustainable Passions

While interests, hobbies and lifestyle habits tell us a lot about the preferences of this Sustainability-Minded Audience, their influencers and prominent figures also tell us a lot about their affinities. Below, we see the differences in the teams and leagues most likely followed by people that follow these prominent climate-related figures. It is interesting to note that these two sustainability leaders represent different continents, age cohorts, genders, political affiliations, and more. Their followers' preferences in sports provide more insight into those differences.

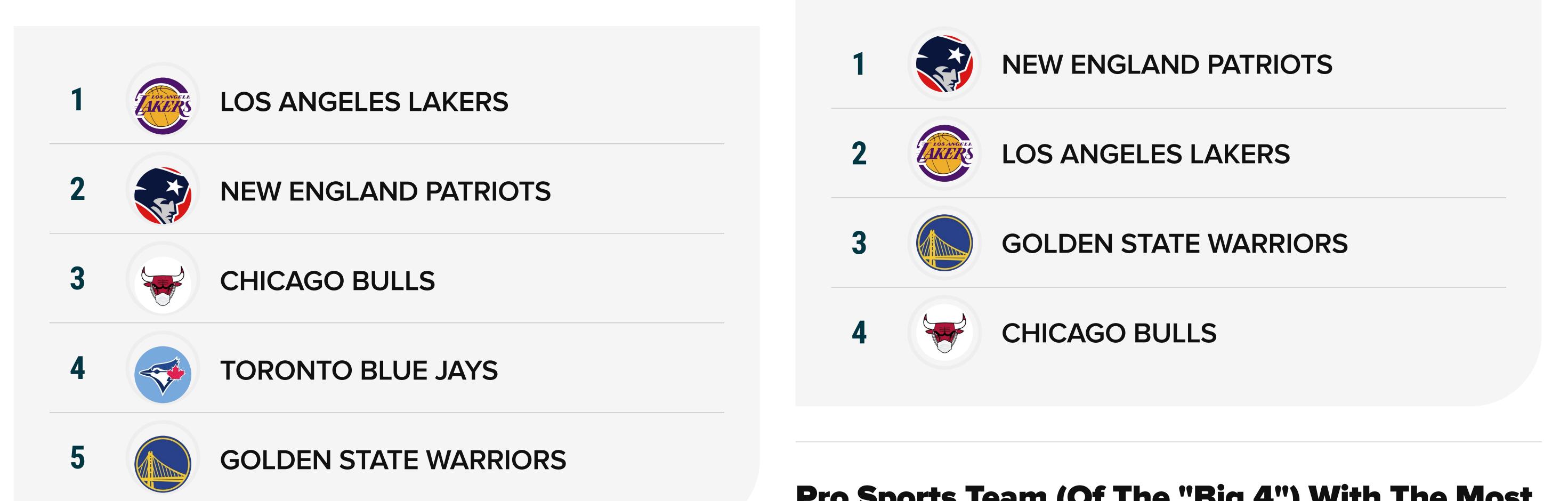
Pro Sports Teams With The Most Outdoorsy & Nature Lovers As Followers

Pro Sports Teams With Gardening & Plant

Compared to the largest 'Sustainability-Minded Audience,' the Chicago Bulls and Toronto Blue Jays are over-represented in this audience with hobbies such as hiking, camping, rock climbing, and nature.

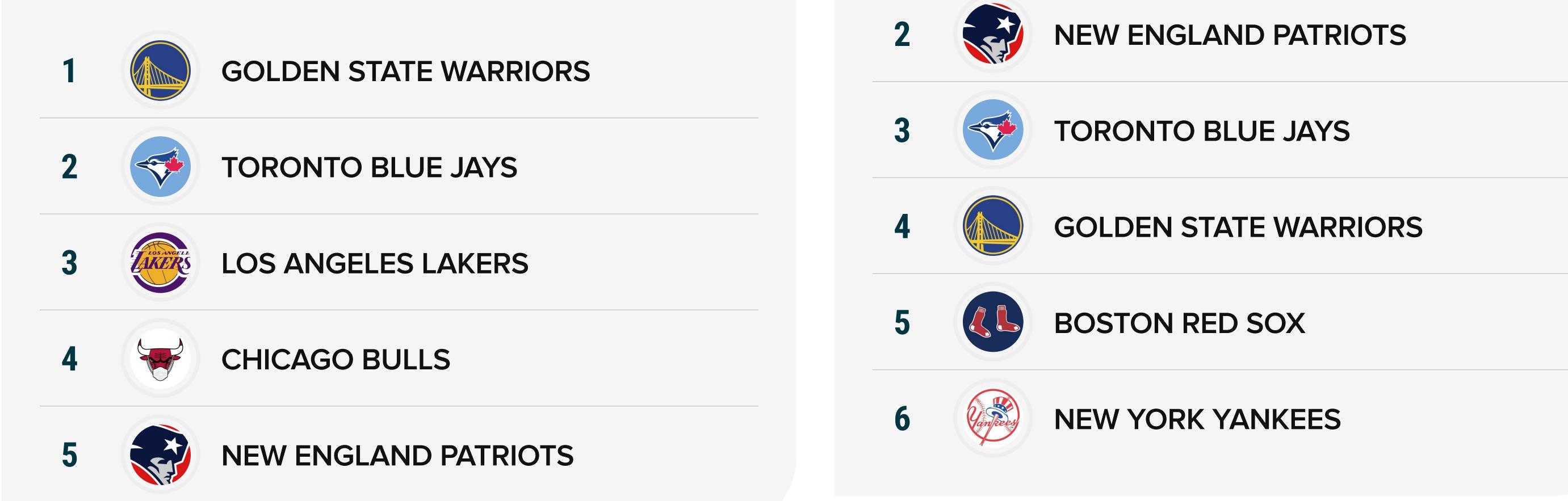
Lovers As Followers

12.1% of sports fans with a passion for planting and gardening live in the Pacific Time Zone, while 7% live in the Eastern Time Zone.



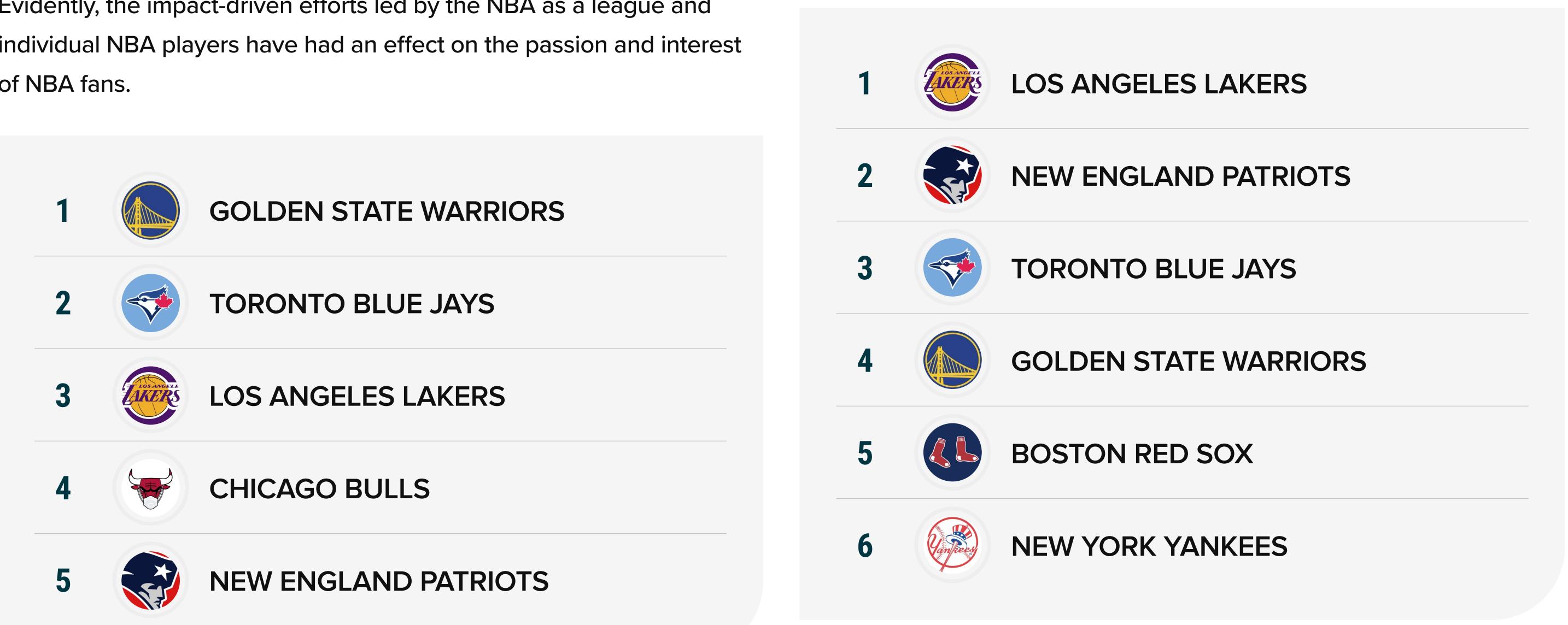
Pro Sports Teams With Passionate Environmental & Climate Justice-Focused Fans

Evidently, the impact-driven efforts led by the NBA as a league and individual NBA players have had an effect on the passion and interest of NBA fans.



Pro Sports Team (Of The "Big 4") With The Most Vegetarian & Vegan Followers

Focused on urban centers on the east and west coast, the teams most likely to have fans that identify as vegetarian or vegan are representative of the Sustainability-Minded fans most generally.





Audiences comprised and analyzed using

3 Zoomph's audience analysis tool.

Wrapping Up

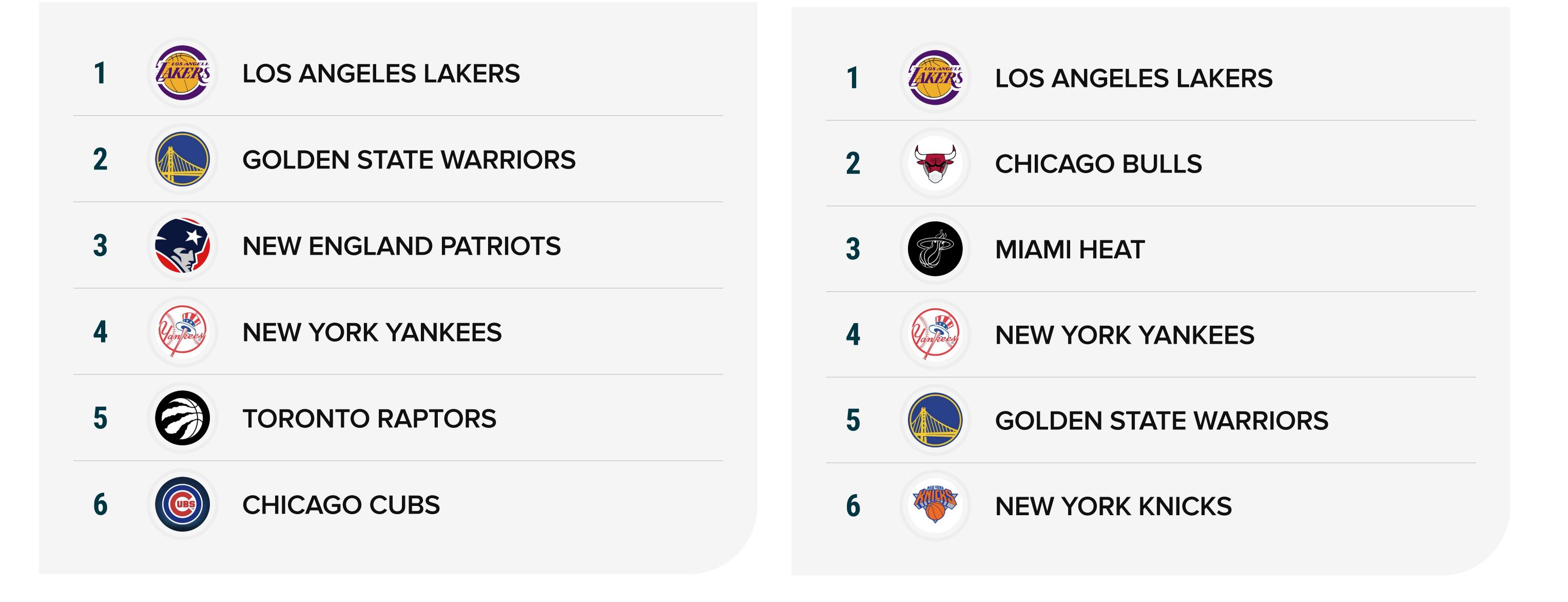
Unsurprisingly, this Sustainability-Minded Audience preferences for certain brands also vary from a General Sports Fan. While we can make assumptions, based on their preferences for values, hobbies, and lifestyle choices, the top brands of which this audience engages may help us understand consumer habits and may help to guide opportunities for impactful partnerships.

People That Follow Greta Thunberg

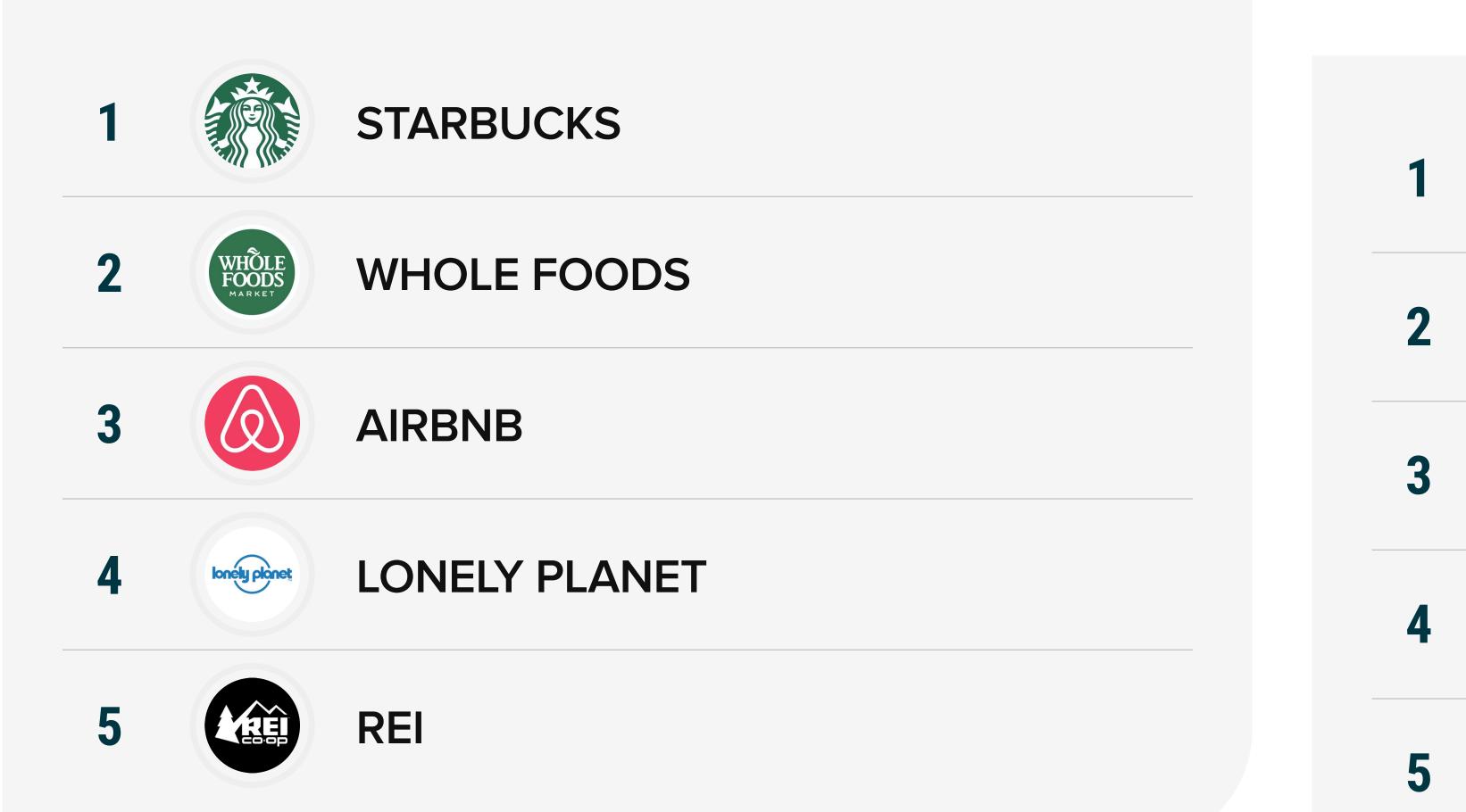
(Euro-based sustainability leader)

People That Follow Al Gore

(US-based sustainability leader)



Top Brands With Most Sustainability-Minded Followers



People That Follow Maggie Gyllenhaal

Yankees

(A Hollywood celebrity that has been an outspoken voice on climate change and sustainability)

LOS ANGELES LAKERS

NEW ENGLAND PATRIOTS

GOLDEN STATE WARRIORS

NEW YORK YANKEES

CHICAGO BULLS



Audiences comprised of anonymous Twitter profiles from those

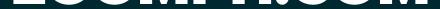
engaging on Twitter during the 2019-20 Season. **4**





READY TO UNDERSTAND THE AUDIENCE BEHIND YOUR CONTENT? ZOOMPH CAN HELP.

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