

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PURE  
GLOBAL CANNABIS INC., PURESINSE INC., 237A ADVANCE INC., 237B ADVANCE  
INC., SPRQ HEALTH GROUP, and THE GREAT CANADIAN HEMP COMPANY

(each an "Applicant" and collectively, the "Applicants")

**MOTION RECORD**

April 21, 2020

**OSLER, HOSKIN & HARCOURT LLP**

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Lawyers for the Respondents

TO: THE SERVICE LIST attached as Schedule "B"

# INDEX

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# **TAB 1**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

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**NOTICE OF MOTION**

**THE RESPONDENTS** will make a motion to a Judge of the Ontario Superior Court of Justice (Commercial List), on April 23, 2020, or as soon after that time as the motion can be heard, at 2 pm by teleconference in accordance with the change in operations of the Commercial List in light of the COVID-19 crisis and the Chief Justice's Notice to the Profession dated March 15, 2020.

**PROPOSED METHOD OF HEARING:** The motion is to be heard orally.

**THE MOTION IS FOR AN ORDER** substantially in the form attached hereto as Schedule "A" approving the activities of Ernst & Young Inc., in its capacity as Monitor in respect of the Applicants (the "**Monitor**"), and the fees and disbursements of the Monitor and its counsel, and such further and other relief as this Court deems just.

**THE GROUNDS FOR THE MOTION ARE:**

1. On March 19, 2020, the Pure Global Group obtained an Order from the Ontario Superior Court of Justice (Commercial List) granting relief under the CCAA, including among

other things, a stay of proceedings up to and including March 27, 2020 and approval of debtor in possession facility (“**DIP Loan**”) and charge (the “**DIP Charge**”) up to a maximum amount of \$700,000.

2. A Comeback Hearing was scheduled for March 27, 2020 and was subsequently adjourned on consent of the key creditors of the Applicants to April 3, 2020.

3. Pursuant to an Order dated April 3, 2020 (the “**Amended and Restated Initial Order**”), the Court granted an extension to the Stay Period up to and including May 15, 2020, and an increase to the DIP Loan up to a maximum of \$1 million to permit the Applicants to lawfully dispose of the cannabis on site.

4. The evidence in support of the Monitor’s request for approval of its activities and the fees and disbursements of the Monitor and its counsel will be set forth in the Monitor’s Second Report to be filed by the Monitor in connection with this motion.

5. The provisions of the CCAA and the inherent and equitable jurisdiction of this Court.

6. Rules 1.04, 1.05, 2.03, 3.02, 16, and 37 of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended.

7. Such further and other grounds as counsel may advise and this Court may permit.

**THE FOLLOWING DOCUMENTARY EVIDENCE** will be used at the hearing of the motion:

8. The Second Report of the Monitor; and

9. Such further and other materials as counsel may advise and this Court may permit.

April 21, 2020

**OSLER, HOSKIN & HARCOURT LLP**

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Lawyers for the Respondents

TO: THE SERVICE LIST attached as Schedule B

## **SCHEDULE “A”: DRAFT ORDER**



**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MR.	)	THURSDAY, THE 23 <sup>RD</sup>
	)	
JUSTICE HAINEY	)	DAY OF APRIL, 2020

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR  
ARRANGEMENT OF PURE GLOBAL CANNABIS INC.,  
PURESINSE INC., 237A ADVANCE INC., 237B ADVANCE  
INC., SPRQ HEALTH GROUP CORP., AND THE GREAT  
CANADIAN HEMP COMPANY LTD.

(collectively, the “**Applicants**” and each an “**Applicant**”)

**ORDER**

**(Re: APPROVAL OF MONITOR’S ACTIVITIES)**

**THIS MOTION**, made by Ernst & Young Inc., in its capacity as the Court-appointed monitor of the Applicants, pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 as amended, was heard this day by teleconference in accordance with the change in operations of the Commercial List in light of the COVID-19 crisis and the Chief Justice’s Notice to the Profession dated March 15, 2020.

**ON READING** the Notice of Motion and the second report of the Monitor, and on hearing the submissions of counsel for Monitor as well as any person listed on the counsel slip, no one else appearing although duly served as appears from the affidavit of service,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in respect of this Motion be and is hereby abridged so that the Motion is properly returnable today and hereby dispenses with further service thereof.
  2. **THIS COURT ORDERS** that the activities and conduct of the Monitor prior to the date hereof in relation to the Applicants and these CCAA proceedings are hereby ratified and approved, provided, however, that only the Monitor, in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such approval.
  3. **THIS COURT ORDERS** that the first report of the Monitor dated April 1, 2020, and the second report of the Monitor dated April 21, 202 (the “**Second Report**”) and the conduct and activities of the Monitor described therein are hereby approved.
  4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor in the amount of \$177,862.09 (for the period March 9, 2020 to April 9, 2020, inclusive, and including taxes and disbursements) as summarized in the Second Report are hereby approved.
  5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor's counsel, Osler, Hoskin & Harcourt LLP, in the amount of \$93,700.22 (for the period March 17, 2020 to April 14, 2020, inclusive, and including taxes and disbursements) as summarized in the Second Report are hereby approved.
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**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PURE GLOBAL CANNABIS INC., PURESINSE INC., 237A ADVANCE  
INC., 237B ADVANCE INC., SPRQ HEALTH GROUP, and THE GREAT CANADIAN HEMP COMPANY**

*Ontario*  
**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**  
Proceeding commenced at Toronto

**ORDER**

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Lawyers for Ernst & Young Inc., in its capacity as  
the Proposed Monitor

**SCHEDULE “B”: SERVICE LIST**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

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PURESINSE INC., 237A ADVANCE INC., 237B ADVANCE  
INC. SPRQ HEALTH GROUP CORP. AND THE GREAT  
CANADIAN HEMP COMPANY LTD.

(collectively, the “**Applicants**” and each an “**Applicant**”)

**SERVICE LIST**

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**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED  
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*Ontario*  
**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding commenced at Toronto

**NOTICE OF MOTION**

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Lawyers for Ernst & Young Inc., in its capacity as the  
Proposed Monitor



# **TAB 2**

ONTARIO

SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

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ADVANCE INC., SPRQ HEALTH GROUP CORP. AND THE GREAT CANADIAN  
HEMP COMPANY

(each an “Applicant” and collectively, the “Applicants”)

SECOND REPORT OF THE MONITOR  
DATED APRIL 21, 2020

INTRODUCTION

1. On March 18, 2020, the Applicants brought an application before this Court returnable on March 20, 2020, seeking an initial order pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (“CCAA”) to, among other things, obtain a stay of proceedings to allow them an opportunity to restructure their business and affairs.
2. On March 19, 2020, the Court granted an initial order in these proceedings (the “**Initial Order**”) that, among other things, appointed Ernst & Young Inc. as monitor of the Applicants in these CCAA proceedings (in such capacity, the “**Monitor**”), approved a stay of proceedings for the initial eight-day period (the “**Stay Period**”), approved certain Court-ordered charges, and approved the interim financing facilities (the “**DIP Loan**”) to be provided by Hillmount Capital Inc (the “**DIP Lender**”).
3. The Initial Order scheduled a comeback motion to be heard on March 27, 2020. The comeback motion was adjourned on consent to April 3, 2020.

4. Pursuant to an Order dated April 3, 2020 (the “**Amended and Restated Initial Order**”), the Court granted an extension to the Stay Period up to and including May 15, 2020, and an increase to the DIP Loan up to a maximum of \$1 million to permit the Applicants to consult with Health Canada and the Canada Revenue Agency to arrange for the orderly, expeditious, and lawful disposal or destruction of cannabis and cannabis products on site.
5. In addition, the Amended and Restated Initial Order ordered the Applicants to permanently shut down their business and operations and to terminate or lay-off employees having regard for the lawful preservation of all the cannabis on site prior to the destruction of the cannabis.
6. To provide information for stakeholders, the Monitor maintains a website with materials relevant to the CCAA proceeding. The website address is [www.ey.com/ca/pureglobal](http://www.ey.com/ca/pureglobal) (the “**Monitor’s Website**”).

## **PURPOSE**

7. The purpose of this second report of the Monitor (the “**Second Report**”) is to provide information to the Court on:
  - a. the efforts of the Applicants to cease activities pursuant to the Amended and Restated Initial Order;
  - b. the Monitor’s request for approval of its activities and the fees and disbursements of the Monitor and its counsel;
  - c. the Applicants’ updated weekly cash flow forecast from March 28, 2020 to May 29, 2020, on a consolidated basis for all the Applicants (the “**Cash Flow Forecast**”);
  - d. the Applicants’ motion for an order substantially in the form attached to the Applicants’ Notice of Motion to increase the DIP Loan; and
  - e. the Applicants’ request for an order (the “**Stay Extension Order**”) extending the Stay Period from May 15, 2020 to May 22, 2020.

## TERMS OF REFERENCE

8. In preparing this Second Report and making the comments herein, the Monitor has been provided with, and has relied upon, unaudited financial information, books and records prepared by the Applicants, discussions with management of the Applicants (“**Management**”), and information from other third-party sources (collectively, the “**Information**”). Except as described in this Second Report in respect of the Cash Flow Forecast:
  - a. the Monitor has reviewed the Information for reasonableness, internal consistency and use in the context in which it was provided. However, the Monitor has not audited or otherwise attempted to verify the accuracy or completeness of such information in a manner that would wholly or partially comply with Generally Accepted Auditing Standards (“**GAAS**”) pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Monitor expresses no opinion or other form of assurance contemplated under GAAS in respect of the Information; and
  - b. some of the information referred to in this Second Report consists of forecasts and projections. An examination or review of the financial forecast and projections, as outlined in the Chartered Professional Accountants Canada Handbook, has not been performed.
9. Future oriented financial information referred to in this Second Report was prepared based on Management’s estimates and assumptions. Readers are cautioned that since projections are based upon assumptions about future events and conditions that are not ascertainable, the actual results will vary from the projections, even if the assumptions materialize, and the variations could be significant.
10. Unless otherwise indicated, the Monitor’s understanding of factual matters expressed in this Second Report concerning the Applicants and their business is based on the Information, and not independent factual determinations made by the Monitor.
11. Unless otherwise stated, all monetary amounts contained herein are expressed in Canadian dollars.

## BACKGROUND

12. Pure Global Cannabis Inc. (“**Pure Global**”), the primary Applicant, is a licensed producer of cannabis in accordance with the *Cannabis Act* (the “**Act**”) and the *Cannabis Regulations* (the “**Regulations**”).
13. Pure Global is a publicly-traded corporation on the TSX Venture exchange. It maintains its registered head office at 25-700 West Georgia Street, Vancouver, British Columbia, V7Y 1B3.
14. Pure Global does not hold any assets. Pure Global’s subsidiaries own the group’s primary assets, which include its production and warehouse facilities. The primary assets include real estate located at the municipal addresses of 237A and 237B Advance Boulevard, Brampton ON, L6T 4J2 (the “**Brampton Properties**”). The building at 237B Advance Boulevard contains the inventory and production equipment. A portion of the building at 237A Advance Boulevard is currently being used for storage, with a portion of the building being used for staging activities that do not require a licence. Pure Global’s goal was to obtain a licence for 237A Advance Boulevard. Both of the Brampton Properties are subject to vendor-take-back mortgages.
15. PureSinse Inc. (“**PureSinse**”), a subsidiary of Pure Global, has been in the business of developing and producing cannabis products since 2017. Most of Pure Global Group’s manufacturing operations are conducted by PureSinse, which is licensed under the Act and Regulations. PureSinse employees conduct vertically farmed cultivation, research and development, extraction, manufacturing, and distribution, among other functions.
16. PureSinse obtained its initial production licence (the “**Licence**”) from Health Canada on December 28, 2017. After the coming into force of the Act and Regulations, an analogous production licence was granted under the new statutes. On January 11, 2019, the Licence was extended to include a sales licence under the Act. The Licence permits PureSinse to produce, possess, process, package, ship, transport, deliver and destroy dried cannabis, as well as to supply and sell cannabis products to medical patients, legal adult markets, and

the many local and international markets opening up for psychoactive and CBD products (collectively, the “**Licensed Activities**”).

17. SPRQ Health Group Corp. (“**SPRQ**”) is a Brampton-based cannabis clinic helping patients obtain safe access to medical cannabis with in-clinic, telephone, and telehealth-based consultations. Pure Global acquired SPRQ in early 2019. It has a database of approximately 4,000 patients, approximately half of whom are currently active. SPRQ receives referral fees. SPRQ leases an office at 2 Kennedy Rd S Suite #4A, Brampton, ON L6W 3E1.
18. The Great Canadian Hemp Company was purchased in June 2019. It has no employees and no inventory. Rather, it is a vehicle with a ready-made brand in the vegan and organic space that Pure Global intended to use to distribute hemp-oil-based products in Europe and Asia.

#### **EFFORTS OF THE APPLICANTS TO CEASE ACTIVITIES**

19. Pursuant to the Amended and Restated Initial Order, the Applicants have consulted with the Canada Revenue Agency and Health Canada to arrange for the lawful destruction of the cannabis on site. As a result, it was determined by the Applicants that the Regulations require the Applicants to provide notice in writing to Health Canada at least 30 days prior to the cessation of activities (the “**Cessation Notice**”).
20. In addition, the Applicants understand that the Cessation Notice must contain certain prescribed information such as the date on which activities will cease, a description of the manner in which any cannabis remaining at the site will be disposed of, and the key personnel who will be available prior to the destruction of the cannabis on site. These key personnel include the following (as defined by the Regulations):
  - a. Responsible Person in Charge,
  - b. Quality Assurance Person,
  - c. Master Grower, and
  - d. Head of Security
21. To address Health Canada’s notice requirement, the Applicants have been in contact with the company designated in the Applicants’ standard operating procedure for the destruction

of the cannabis onsite. During those discussions it was determined that due to the current COVID-19 pandemic a date and procedure could not be definitively established, but the destruction of the cannabis on site was tentatively scheduled for the week ending May 15, 2020.

22. Although the Cessation Notice has not been sent to Health Canada, as a result, of the on-going dialogue between Health Canada and the Applicants' counsel, the Applicants believe Health Canada may abridge the time required by the Regulations such that the destruction of the cannabis on site will take place on May 15, 2020.
23. Counsel to the Department of Justice has agreed to arrange a call between Health Canada, the Applicants and the stakeholders to help ensure everyone understands and agrees upon the most efficient and cost-effective way to lawfully destroy the cannabis on site. Although a date has not been established for this discussion, the Monitor is of the view that this discussion will help the Applicants in their effort to cease operations.
24. Since the date of the Amended and Restated Initial Order, the Applicants have provided notice of termination for all current and temporarily laid off employees as of April 14, 2020. Certain of the delay in terminating the employees was a result of determining which key employees would be necessary to be retained pursuant to the Regulations.

#### **MONITOR'S ACTIVITIES SINCE THE FIRST REPORT**

25. Since the First Report dated April 1, 2020, among other things, the Monitor has been:
  - a. responding to calls, e-mails and letters received from creditors, employees and other stakeholders with respect to these CCAA proceedings;
  - b. reviewing the disbursements of the Applicants;
  - c. participating in discussion with Health Canada and the Canada Revenue Agency with respect to the steps and personnel required to be on site prior to the destruction of the cannabis on site;

- d. consulting with the Applicants and stakeholders regarding the steps required to destroy the cannabis on site as well as options to minimize costs while doing so;
- e. participating in discussions with Management on the various cash flow scenarios prepared by the Applicants; and
- f. participating in discussions with the Applicants' stakeholders regarding the impact of each of the various cash flow scenarios.

#### **FEES AND DISBURSEMENTS OF THE MONITOR AND ITS COUNSEL TO DATE**

26. The Monitor is seeking approval for its fees for the period March 9, 2020 to April 10, 2020, inclusive, in the amount of \$177,862.09, inclusive of applicable taxes and disbursements. This amount includes billings for 281.1 professional hours. The table below summarizes the fees that are the subject of this approval motion.

<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours worked</u>
Alex Morrison	Senior Vice President / Partner	\$ 770	22.0
David Saldanha	Senior Vice President / Associate Partner	\$ 650	140.8
Nick Hilborn	Senior	\$ 390	101.4
Donna Hatfull	Paraprofessional	\$ 275	13.1
Robert Ferguson	Paraprofessional	\$ 275	3.8

27. The Monitor's professional rates, as well as its disbursements, are comparable to the rates charged by other professional firms in the Toronto market for the provision of similar services regarding commercial restructuring matters.
28. The Monitor also seeks approval of the accounts of Osler, Hoskin and Harcourt, LLP ("Osler") for the period of March 17, 2020 to April 14, 2020 in the total amount of \$93,700.22, inclusive of applicable taxes and disbursements. This amount includes billings for 97.8 professional hours. The table below summarizes the fees that are the subject of this approval motion:



<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours worked</u>
Marc Wasserman	Partner - Insolvency	\$ 1,100	7.5
Mary Paterson	Partner - Litigation	\$ 845	83.3
Sven Poysa	Partner - Employment	\$ 845	2.0
Matthew Ritchie	Associate - Real Estate	\$ 675	2.5
Lorna Storm	Law Clerk - Real Estate	\$ 300	2.0
Kevin MacEachern	Law Clerk - Litigation	\$ 205	0.5

29. The accounts submitted by Osler have been reviewed by the Monitor as and when received, authorized for payment by the Monitor and paid by the Applicants in the normal course as authorized by the Initial Order for the period ending March 27, 2020. Based upon the Monitor's review of counsel's accounts, the Monitor believes such accounts to be reasonable and that they reflect billings for services performed by the Monitor's counsel consistent with the instructions given by the Monitor to such counsel, all at such counsel's standard rates and charges for legal services at the relevant times.
30. Attached as Appendix "A" hereto is a listing of the Monitor's and Osler's accounts for the period ending April 10, 2020, and April 14, 2020, respectively, including each account date and amount.

#### **OVERVIEW OF APPLICANTS' CASH FLOW PROJECTION**

31. The Applicants, with the assistance of the Monitor, have prepared a cash flow forecast premised on the costs associated with the destruction of the cannabis on site (the "**Wind-down Cash Flow**") from March 28, 2020 to the week ending May 29, 2020 (the "**Forecast Period**"). The Wind-down Cash Flow Forecast is attached to the affidavit of Scott Langille sworn April 21, 2020. It has been revised from the Cash Flow Forecast appended to the Scott Langille sworn on April 1, 2020 to:
- revise the number and costs of employees required to be retained during the period prior to the lawful destruction of the cannabis on site, including the cost associated with the delay in the termination of certain non-key employees as described above;
  - revise certain disbursements to reflect updated run rates; and

- c. revise certain restructuring costs of professionals including the Monitor, Monitor's counsel and the Applicants' counsel to reflect time incurred prior to granting of the Amended and Restated Initial Order.
32. The Wind-down Cash Flow assumes the following:
- a. As described above with respect to the Applicants' activities regarding the cessation of activities, Health Canada is immediately provided notice that the licenced Applicants intend to cease all activities such that the current pre-packaged finished and bulk inventory as well as the current work-in-progress plant inventory is scheduled to be destroyed. This assumption presupposes that the Applicants receive confirmation from the company designated to destroy the cannabis on site or similar destruction companies to finalize the destruction plan;
  - b. The current inventory is destroyed on May 15, 2020;
  - c. All employees (except for the personnel described below) have been terminated as of April 14, 2020 and paid to the week ending April 10, 2020;
  - d. During the notice period, the only personnel retained are those required pursuant to the requirements of the Licence including a Responsible Person in Charge, Quality Assurance Person, the Master Grower, and the Head of Security (as defined by the Regulations) as well as the current the IT Recordkeeper and Chief Restructuring Officer to help administer the remaining CCAA activities;
  - e. After the destruction of the cannabis, only the Chief Restructuring Officer is retained to help administer the remaining CCAA activities, and only until the week ending May 29, 2020;
  - f. Only essential disbursements required to maintain the Brampton Properties will be paid, such as insurance and utilities;
  - g. No sales process will be completed; and

- h. Restructuring costs will be kept to a minimum until the current inventory is destroyed at which time the secured creditors can take steps to terminate the CCAA proceedings.
- 33. In the Wind-down Cash Flow there is no projected revenue and the forecast disbursements are approximately \$1,075,316. As a result of the increased cost associated with the increase in personnel required by the Regulations, the delay in termination of employees and increased restructuring costs from time incurred prior to the Amended and Restated Initial Order, an additional draw of the DIP Loan in the amount of \$350,000 will be required such that the total DIP Loan draw would be \$1,350,000.

### **REQUEST FOR AN EXTENSION OF THE STAY OF PROCEEDINGS**

- 34. The Applicants are seeking an extension of the Stay Period from the period ending May 15, 2020 to May 22, 2020 as a result of the updated timeline required by the destruction service provider as outlined in the Applicants' standard operating procedures in order to lawfully dispose of the cannabis onsite.
- 35. In the Monitor's view, the Applicants continue to operate in good faith and with due diligence.
- 36. Based on the Cash Flow Forecast, with the amendments to the DIP as described above, the Monitor believes that the Applicants will have sufficient liquidity to fund their operations until May 22, 2020.

### **CONCLUSIONS AND RECOMMENDATIONS**

- 37. The Monitor believes its fees and disbursements and those of its counsel are fair and reasonable and respectfully requests that this Court approve the fees and disbursements of the Monitor and its counsel for the period.
- 38. In the context of the Applicants' current circumstances, the Monitor supports the Applicants' request for an increase in the DIP Loan facility.
- 39. In the context of the Applicants' current circumstances, the Monitor supports the Applicants' request for an extension of the Stay Period to May 22, 2020.

All of which is respectfully submitted this 21<sup>st</sup> day of April, 2020.

**ERNST & YOUNG INC., in its capacity  
as Monitor of the Applicants, and not in  
its corporate or personal capacity.**

**per:**

A handwritten signature in blue ink, appearing to read "Alex Morrison", with a stylized flourish at the end.

**Alex Morrison, CPA, CA  
Senior Vice President**

## APPENDIX “A”

### Pure Global Cannabis Inc.

#### Professional Fees Invoice Summary - Ernst & Young Inc.

March 9, 2020 to April 10, 2020

Invoice Number	Invoice Date	Service Period	Fee	Expenses	Taxes	Total
CA12C500004882	20-Mar-20	March 9-March 20, 2020	\$ 59,449.00	\$ -	\$ 7,728.37	\$ 67,177.37
CA12C500004849	31-Mar-20	March 21-March 27, 2020	\$ 51,731.50	\$ 2,661.97	\$ 7,071.15	\$ 61,464.62
CA12C500004828	08-Apr-20	March 30-April 3, 2020	\$ 33,766.50	\$ 1,699.28	\$ 4,610.55	\$ 40,076.33
CA12C500004829	15-Apr-20	April 6-April 10, 2020	\$ 7,706.50	\$ 385.33	\$ 1,051.94	\$ 9,143.77
			<b>\$ 152,653.50</b>	<b>\$ 4,746.58</b>	<b>\$ 20,462.01</b>	<b>\$ 177,862.09</b>

#### Professional Fees Invoice Summary - Osler, Hoskin & Harcourt LLP

March 17, 2020 to April 14, 2020

Invoice Number	Invoice Date	Service Period	Fee	Expenses	Taxes	Total
12384283	24-Mar-20	March 17-March 20, 2020	\$ 21,974.50	\$ -	\$ 2,856.69	\$ 24,831.19
12384803	30-Mar-20	March 21-March 27, 2020	\$ 25,138.50	\$ 75.90	\$ 3,269.42	\$ 28,483.82
12393382	07-Apr-20	March 30-April 3, 2020	\$ 29,111.00	\$ 65.20	\$ 3,792.91	\$ 32,969.11
12393722	09-Apr-20	April 6-April 8, 2020	\$ 3,466.00	\$ -	\$ 450.58	\$ 3,916.58
12394134	17-Apr-20	April 9-April 14, 2020	\$ 3,028.50	\$ 75.90	\$ 395.12	\$ 3,499.52
			<b>\$ 82,718.50</b>	<b>\$ 217.00</b>	<b>\$ 10,764.72</b>	<b>\$ 93,700.22</b>

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PURE GLOBAL CANNABIS INC., PURESINSE INC., 237A ADVANCE  
INC., 237B ADVANCE INC., SPRQ HEALTH GROUP, and THE GREAT CANADIAN HEMP COMPANY**

*Ontario*  
**SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceeding commenced at Toronto

**MOTION RECORD**

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Lawyers for Ernst & Young Inc., in its capacity as the  
Proposed Monitor