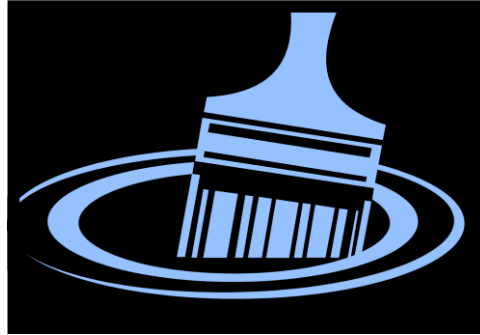


METRO PAINTERS



Generating approximately \$10 million in annual revenues, **Metro Painters** is a full-service commercial coatings contractor serving a broad base of General Contractors, Owner/Developers and Property Managers. The Company has an excellent reputation as one of the premier commercial coatings contractors in its market, allowing for an extraordinarily high level of customer loyalty. 90-95% of Metro's business is from repeat customers.



Metro Painters is pleased to announce its acquisition by **Mr. Pablo Musalem**. A former investment banker, Mr. Musalem had previously acquired and expanded several private companies. Mr. Musalem intends to be a hands-on owner and is confident that, working together with the Metro management team, the Company will see continued growth and success in the future.

Prime Investments Business Brokers and M&A Advisors acted as intermediary in the transaction. For over thirty years, Prime has represented business owners throughout the Mid-Atlantic States and beyond. Prime's no-upfront fee policy, unusual in the M&A community, has proved attractive to business owners throughout its market area.