

Marketing Portal User Guide

We hope you enjoy our Marketing Portal’s simple shopping experience which allows you to add various items to your cart such as our marketing materials, promotional assets, and so much more!

When an agent/broker completes Devoted Health’s Certification process, they will receive a Ready to Sell (RTS) email communication which will trigger the provisioning to our Marketing Portal within 48 business hours.

Login Instructions

If logging in for the first time, please visit our [Marketing Portal](#). You will be brought to the main login screen.

For Agents/Broker

DevotedHealth

Username

Password

Password is required.

[Forgot Password?](#)

COS/ADMIN/PROVIDER LOGIN

Attention Agents and Brokers! Click below to login using your NPN and DOB. Attention Providers! Click below to register.

AGENT/BROKER NPN LOGIN & PROVIDER REGISTRATION



Marketing Portal by Southeastern

1. Select the gray box at the bottom that says “Agent/Broker NPN Login”. This will open the Devoted Health welcome screen. Refer to the FOR BROKERS AND DEVOTED SALES AGENT section.

FOR BROKERS AND DEVOTED SALES AGENTS

Enter your Agent NPN and Date Of Birth to continue.

Agent NPN *

Date Of Birth * 

CLICK TO CONTINUE

2. Enter your Agent NPN and Date of Birth (MM/DD/YYYY).
3. If this is the first time you are logging into the portal, enter the required fields: your email address, first and last name to update your account and Click To Continue. Please reference the image below for other information that can be added to your account.

FOR BROKERS AND DEVOTED SALES AGENTS

Enter your information.

Email *

First Name *

Last Name *

Address

Address 2

Address 3

City

State

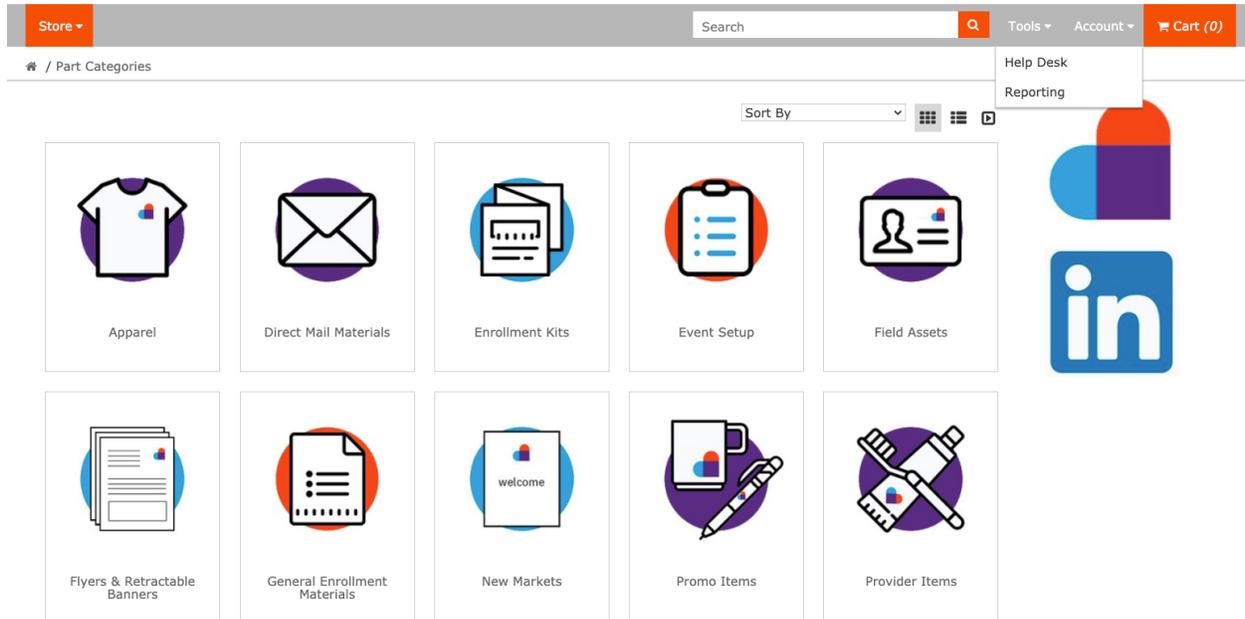
ZIP Code

Country *

Phone

CLICK TO CONTINUE

Once you have signed in, you will be directed to our homepage where you will be able to access all of the branded items we have available for use.



To pre-order your 2021 sales kits, you will need to choose the Enrollment Kits icon. This will open up a section that will have all of our markets grouped by state. Depending on the state selection made it will display the markets available in that state as seen in the images below.

Enrollment Kits

Sort By   

 2020 Materials	 2021 Arizona	 2021 Florida	 2021 Ohio	 2021 Texas
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Pre-AEP Enrollment Sticker
\$0.00 ea.

 / [Enrollment Kits](#) / 2021 Florida

2021 Florida

Sort By   

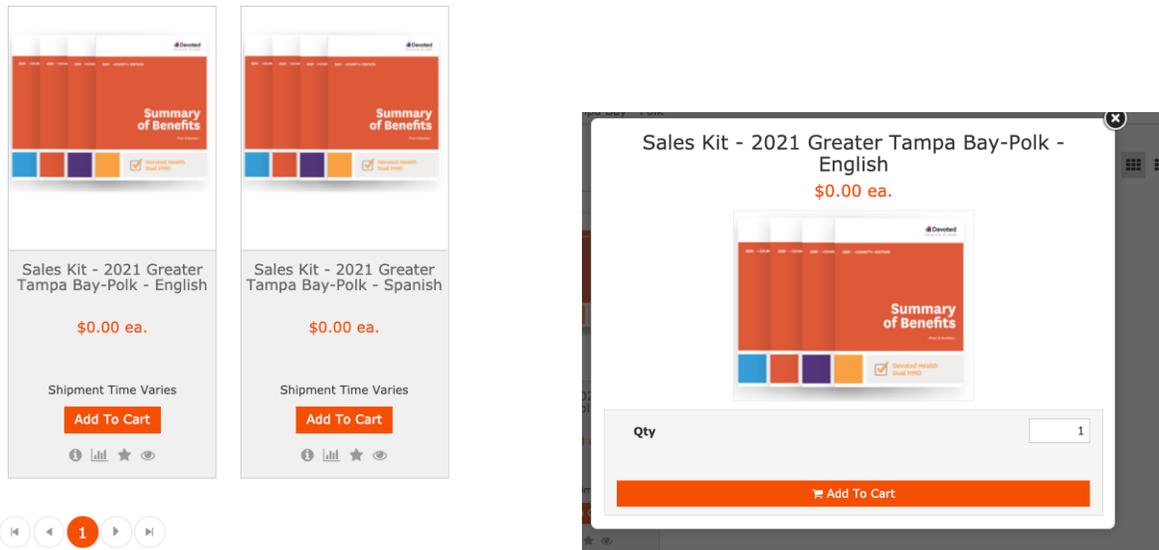
 Broward	 Greater Jacksonville	 Greater Orlando - Orange/ Osceola/ Seminole	 Greater Tampa Bay - Hillsborough/ Pinellas/ Hernando/ Pasco	 Greater Tampa Bay - Polk
 Manatee	 Miami-Dade	 North Central FL	 Palm Beach	

Once you select the market that you would like to order, you will see two options for the sales kits available. One of the changes made this year is to include all summary of benefit booklets of all plans

available in that market in every sales kit. You will see two options, one for English and one for Spanish. Make your selection by selecting the button Add to Cart.

🏠 / [Enrollment Kits / 2021 Florida](#) / Greater Tampa Bay - Polk

Greater Tampa Bay - Polk



Update your quantity of sales kits on the number field, once you have this you will add it to cart. This will update your cart to include your selection(s). Once you are done adding items to your cart and wish to place your order you will select your cart icon at the top right of your screen.



This will open your cart and you will be able to view all items and quantities added to your cart as well as any cost (if applicable) per item. You will have the capability to update any quantity items if needed.

[Continue Shopping](#) [Clear Cart](#) [Checkout](#)

Item	Qty	Subtotal
 Sales Kit - 2021 Greater Jacksonville - English Sales Kit includes: 1 Summary of Benefits booklet for each plan available in the market, Medicare checklist, Enrollment Form, Dental Catalog, OTC Catalog, Getting Started with Devoted Booklet, and Magnet in a Zipper pouch. Available -288 Remove Save for Later	50	\$0.00 \$0.00
SUBTOTAL		\$0.00

[Continue Shopping](#) [Clear Cart](#) [Checkout](#)

Once you are ready to proceed you will select the checkout button as seen in the image above. This will start your checkout process and will take you to the next page which will allow you to update your shipping address information and make any additional comments you may have in regards to the order.

[Home](#) / [Shopping Cart](#) / [Checkout](#)

Shipping and Billing Submit Order Order Completed

Ship Address

[Address Book](#)

Location Business Residential

Attn/Contact *

Company Name

Address Line 1 *

Address Line 2

Address Line 3

City *

State *

Country *

ZIP Code *

Phone Number

Order Information

User

Order Tag

Alternative Email

Desired Ship Date *

Estimated Ship Date

Additional Files *Drop files here to upload*

[REVIEW AND PLACE YOUR ORDER](#)

Order Comments

Fill out your shipping information and click “Review and Place Your Order”. This will prompt you to the next screen which will let you review your address and all items being ordered.

agent-support@devoted.com

1-877-764-9446

www.devoted.com/brokers

Shipping and Billing Submit Order Order Completed

Shipping Address [Change](#)

Devoted Health, Inc
221 Crescent St Ste 202
Waltham, Massachusetts 02453-3425

Item	Est. Ship	Unit Price	Quantity	Subtotal
 Sales Kit - 2021 Greater Jacksonville - English	9/15/2020	\$0.00	50	\$0.00
Subtotal				\$0.00

Shipping Options

UPS Ground \$0.00
Account Number *****X01F
 Signature Required

Pricing Summary

Subtotal \$0.00
TOTAL \$0.00

PLACE ORDER

When the order is placed, you will receive an order confirmation email, and your order will be sent for approval. Once approved, the order will be released and tracking information will be sent once the order has shipped. If you have any issues or questions please contact us at 1-877-764-9446 or email us at agent-support@devoted.com.