

emds

Practice Partner E&M Module

- Scope and timing of the 2021 changes.
- The new 2021 AMA E/M coding guidance for new and established office patients.
- New rules for coding based on time.
- New rules for calculating the MDM.
- How to apply the new rules in daily practice.
- Revised G code and prolonged services code coming in 2021.
 - New E&M Coding Module in Practice Partner.

Agenda'

Scope and Timing

- The coming E/M coding changes apply only to new office patients and established office patients.
- All other encounters (e.g. hospital visits, ED visits, SNF visits, home visits, well visits) will NOT be affected.
- The changes will take effect on January 1, 2021.

Background

- New and established office visits account for half E/M expenditures and 20% of CMS PFS spending overall.
- A new office patient visit is someone who has not been seen by you or someone in the EXACT same specialty in your group within the past three years.
- An established office patient is someone who has been seen by you or someone in your EXACT same specialty in your group within the past three years.



Brief History of E/M Coding

- E/M Coding stands for Evaluation & Management
- E&M is translated into 5-digit codes used for Billing
- New Patients = 99201 99205
- Established Patient Visits = 99211 99215
- Levels of codes are dictated by E&M Guidelines
- First set released in 1995
- Second set released in 1997
- There has been no material updates since that time.

Brief History of E/M Coding

E/M Guidelines require documenting the following 3 components

History

Physical Exam

Medical Decision Making



Current Payment and Utilization

| New Office Patients | | | | | | | |
|---------------------|----------|----------|------|----------|--------|--|--|
| E/M Code | History | Exam | MDM | \$* | %** | | |
| 99201 | PF | PF | PF | \$46.56 | 0.34% | | |
| 99202 | EPF | EPF | SF | \$77.23 | 4.48% | | |
| 99203 | Detailed | Detailed | Low | \$109.35 | 24.60% | | |
| 99204 | Comp | Comp | Mod | \$167.09 | 51.23% | | |
| 99205 | Comp | Comp | High | \$211.12 | 15.34% | | |

- 2020 Medicare Physicians Fee Schedule
- ** 2018 Medicare Paid Part B Physicians Supplier Procedure Summary
 Data for Internist
 - Levels 99203 99205 make up 95% of Internist



Current Payment and Utilization

| Established Office Patients | | | | | | | |
|-----------------------------|----------|----------|------|----------|--------|--|--|
| E/M Code | History | Exam | MDM | \$* | %** | | |
| 99211 | None | None | None | \$21.96 | 2.01% | | |
| 99212 | PF | PF | SF | \$44.64 | 2.23% | | |
| 99213 | EPF | EPF | Low | \$74.16 | 37.35% | | |
| 99214 | Detailed | Detailed | Mod | \$109.44 | 53.66% | | |
| 99215 | Comp | Comp | High | \$147.60 | 4.75% | | |

- 2020 Medicare Physicians Fee Schedule
- ** 2018 Medicare Paid Part B Physicians Supplier Procedure Summary Data for Internist
 - Levels 99203 99205 make up 90% of Internist

Brief History of E/M Coding

E/M Guidelines require documenting the following 3 components

| | New Office Visits | | | | | |
|-----------|-------------------|----------|------|------|--|--|
| E/M Codes | History | Exam | MDM | Time | | |
| 99201 | PF | PF | SF | 10 | | |
| 99202 | EPF | EPF | SF | 20 | | |
| 99203 | Detailed | Detailed | Low | 30 | | |
| 99024 | Comp | Comp | Mod | 45 | | |
| 99205 | Comp | Comp | High | 60 | | |

3 out of 3 key components needed for New Office visits.

2 out of 3 key components are needed for Established Office visits.

| Established Office Visits | | | | |
|---------------------------|----------|----------|------|------|
| E/M Codes | History | Exam | MDM | Time |
| 99211 | None | None | None | 5 |
| 99212 | PF | PF | SF | 10 |
| 99213 | EPF | EPF | LOW | 15 |
| 99014 | Detailed | Detailed | Mod | 25 |
| 99215 | Comp | Comp | High | 40 |

Brief History of E/M Coding

E/M Guidelines coding based on Time

Coding Based on Time

- Must spend the entire allotted time face-to-face with patient.
- Over half of the time spent must have been devoted to counseling and/or coordination of care.
- Must document the time spent and the nature of the counseling and/or coordination of care.

| New Office Visits | | | | | |
|-------------------|----------|----------|------|------|--|
| E/M Codes | History | Exam | MDM | Time | |
| 99201 | PF | PF | SF | 10 | |
| 99202 | EPF | EPF | SF | 20 | |
| 99203 | Detailed | Detailed | Low | 30 | |
| 99024 | Comp | Comp | Mod | 45 | |
| 99205 | Comp | Comp | High | 60 | |

| Established Office Visits | | | | | | |
|---------------------------|---------------------------------|----------|------|----|--|--|
| E/M Codes | E/M Codes History Exam MDM Time | | | | | |
| 99211 | None | None | None | 5 | | |
| 99212 | PF | PF | SF | 10 | | |
| 99213 | EPF | EPF | LOW | 15 | | |
| 99014 | Detailed | Detailed | Mod | 25 | | |
| 99215 | Comp | Comp | High | 40 | | |



The New E/M Guidelines

- In January of 2019, the AMA established the Joint AMA CPT Workgroup on E/M to developed the new rules.
- The new set of E/M guidelines for new and established office patients was approved by the AMA CPT editorial board in February 2019.
- The AMA RUC also conducted a survey to revalue the work RVU's for new and established office patients.
- In November of 2019, CMS formally adopted the new AMA E/M coding rules and the new valuations to take effect January 1, 2021.

The New E/M Guidelines

| | New Office Visits | | | | | |
|-----------|-------------------|---------|------|------|--|--|
| E/M Codes | History | Exam | MDM | Time | | |
| 33201 | 111 | | JI | 10 | | |
| 99202 | EPF | EPF | SF | 20 | | |
| 99203 | Detail | etailed | Low | 30 | | |
| 99024 | Cor | Comp | Mod | 45 | | |
| 99205 | Comp | Comp | High | 60 | | |

| Established Office Visits | | | | | |
|---------------------------|---------|--------|------|------|--|
| E/M Codes | History | Exam | MDM | Time | |
| 99211 | None | None | None | 5 | |
| 99212 | PF | PF | SF | 10 | |
| 99213 | EF | PF | LOW | 15 | |
| 99014 | Deta | tailed | Mod | 25 | |
| 99215 | Comp | comp | High | 40 | |

New Rules for Coding Based on Time

1995/1997 E/M Guidelines

Coding based on time

- Face to face time only
- Over half the time must have been devoted to counseling/coordination of care.

2021 E/M Guidelines Coding based on time

- -Can include face-to face time
- -Can also include non face-toface time before and after the visit on the date of the encounter
- -No Requirements regarding counseling and/or coordination of care.



Adding up Time Spent 2021

- Preparing to see the patient (e.g. Review of tests)
- Obtaining and/or reviewing separately obtained history
- Performing a medically appropriate examination and/or evaluation.
- Counseling and educating the patient/family/caregiver
- Ordering mediations, tests, or procedures
- Referring and communication with other health care professionals (when not separately reported)
- Documenting clinical information in the electronic or other health record.
- Independently interpreting results (not separately reported) and communicating results to the patients/family/caregiver
- Care coordination (not separately reported).



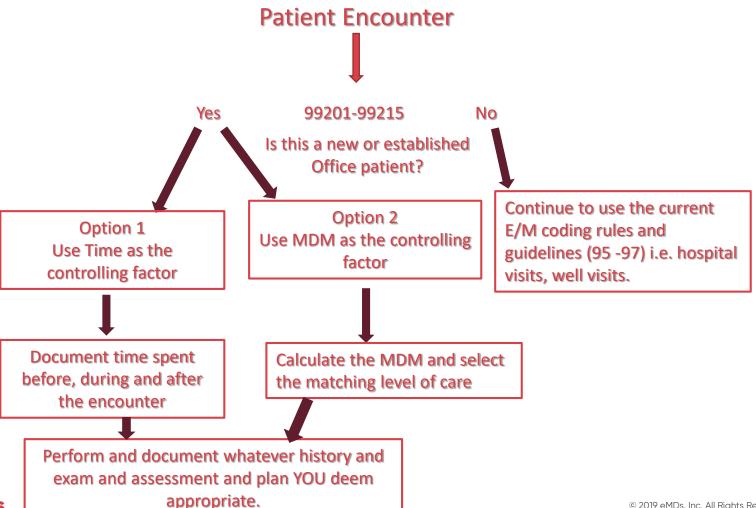
New 2021 E/M Guidelines

| New Office Patients (2021) | | | | |
|----------------------------|--|------|------|-------|
| E/M Code | History | Exam | MDM | Time |
| 99202 | Medically appropriate history and/or examination The discretion of which is left to the examiner | | SF | 15-20 |
| 99203 | | | Low | 30-44 |
| 99204 | | | Mod | 45-59 |
| 99205 | | | High | 60-74 |

| Established Office Patients (2021) | | | | | |
|------------------------------------|---|------|------|-------|--|
| E/M Code | History | Exam | MDM | Time | |
| 99211 | None | None | None | NA | |
| 99212 | Medically appropriate history and/or examination The discretion of which is left to the | | SF | 30-44 | |
| 99213 | | | Low | 45-59 | |
| 99214 | | | High | 60-74 | |
| 99215 | | | High | 40-54 | |



2021 E/M Coding Algorithm





2021 E/M Coding Algorithm

The 2021 E/M guidelines include a new method to calculate the medical decision-making.



Calculate the MDM and select the matching level of care



An Evolving Approach to MDM 1995 E/M 1997

| Number of Diagnosis | Data Reviewed | Risk | Level of MDM |
|---------------------|---------------|----------|------------------------|
| Minimal | Minimal | Minimal | Straight Forward |
| Limited | Limited | Low | Low Complexity |
| Multiple | Moderate | Moderate | Moderate Complexity |
| Extensive | Extensive | High | High Complexity |

- We use the Number of diagnosis, Data Reviewed and Risk to stratify the levels of Straight Forward to High Complexity.
- The Risk is determined by referring to the table of Risk in the guidelines.
- Need 2 out of 3 to qualify for any level of MDM.
- This table is vague and at times raises more questions then answers.



MDM Point System

| MDM | Problem Points | Data Points | Risk |
|-----------------|----------------|---------------|----------|
| Straightforward | <u>< 1</u> | <u>< 1</u> | Minimal |
| Low | 2 | 2 | Low |
| Moderate | 3 | 3 | Moderate |
| High | <u>≥</u> 4 | <u>≥</u> 4 | High |

- Due to the MDM rules were so vague, auditors created a shadow of the MDM Point system to quantify the key components of MDM.
- Using this table you still need 2 out 3 to qualify for any level of MDM.
- Risk is still determined by using the table of Risk.
- Problem and Data points are quantified using a weighted point system.
- This table is not actually contained in the guidelines.



2021 E/M Guidelines MDM

- 2021 E/M guidelines include a new method to calculate the MDM.
- There are still four levels of MDM
 - Straightforward
 - Low Complexity
 - Moderate Complexity
 - High Complexity

The level of MDM will be determined using a new table that will be included in the actual 2021 E/M guidelines.



2021 E/M MDM Table

| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|----------|--|---|---|
| SF | One self-limited or minor problem | Minimal or NONE | Minimal risk of morbidity from additional diagnostic testing or treatment |
| Low | Two or more self-limited or minor problems One stable chronic illness, e.g., well-controlled hypertension or non-insulin dependent diabetes, cataract, BPH Acute uncomplicated illness or injury, (cystitis, allergic rhinitis, simple sprain) | (Must meet requirements of 1 of 2) Category 1: Tests and documents Any combination of 2 from the following: • Review of prior external notes • Review of results of each unique test • Ordering of each unique test OR Category 2: Assessment requiring an independent historian(s) | Low risk of morbidity from additional diagnostic testing or treatment |
| Moderate | One or more chronic illnesses with mild exacerbation, progression or side effects of treatment Two or more stable chronic illnesses One undiagnosed new problem with uncertain prognosis, e.g., lump in breast One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis Acute complicated injury, e.g., head injury with brief loss of consciousness | (Must meet requirements of 1 out of 3) Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Prescription drug management Decision regarding minor surger with identified patient or procedure risk factors Decision regarding elective major surgery without identified patient or procedure risk factors Diagnosis or treatment significantly limited by social determinants of health |
| High | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | (Same as Moderate but need 2/3) | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

- There are still four levels of complexity
- Number of Complexity and Problems addressed
- Complexity of Data Reviewed
- Risk and complications
- Risk and number of problems address are close to the 95/97 guidelines.
- Rules for interpreting data are new.
- Like 95/97 only 2 out of 3 needed to qualify for any given level of MDM.



Straightforward MDM

| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|-----|---|--|---|
| SF | One self-limited or minor problem | Minimal or NONE | Minimal risk of morbidity from additional diagnostic testing or treatment |

- Self-limited or minor problem
 - A Problem that runs a definite and prescribed course, is transient in nature and is not likely to permanently alter health status.
 - Minima or No data reviewed
 - Straightforward MDM Minimal risk of morbidity = 99202.99212
 - Frequency of use amongst Internist.

| E/M Code | History | Exam | MDM | \$* | %** |
|----------|---------|------|-----|---------|-------|
| 99212 | PF | PF | SF | \$44.64 | 2.23% |
| 99202 | EPF | EPF | SF | \$77.23 | 4.48% |



| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|-----|--|--|---|
| Low | Two or more self-limited or minor problems One stable chronic illness, e.g., well-controlled hypertension or non-insulin dependent diabetes, cataract, BPH Acute uncomplicated illness or injury, (cystitis, allergic rhinitis, simple sprain) | (Must meet requirements of 1 of 2) Category 1: Tests and documents Any combination of 2 from the following: Review of prior external notes Review of results of each unique test Ordering of each unique test OR Category 2: Assessment requiring an independent historian(s) | Low risk of morbidity from additional diagnostic testing or treatment |

- Acute uncomplicated illness or injury defined as:
 - A recent or new short-term problem with low risk of morbidity for which treatment is considered. There is little to no risk of mortality with treatment, and full recovery without functional impairment.



| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|-----|--|---|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| Low | Two or more self-limited or minor problems One stable chronic illness, e.g., well-controlled hypertension or non-insulin dependent diabetes, cataract, BPH Acute uncomplicated illness or injury, (cystitis, allergic rhinitis, simple sprain) | (Must meet requirements of 1 of 2) Category 1: Tests and documents Any combination of 2 from the following: Review of prior external notes Review of results of each unique test Ordering of each unique test OR Category 2: Assessment requiring an independent historian(s) | Low risk of morbidity from additional diagnostic testing or treatment |

Requires 2 out of 3

- Amount and or Complexity of Data Reviewed requires meeting 1 of the 2 categories.
- Category 1: Tests and Documents:
 - Reviewing of a prior extern note
 - Review of results of each unique test
 - Ordering of each unique test

Each Unique test, order or document contributes to the combination of 2 or combination of 3 in Category 1.



| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|-----|--|--|---|
| Low | Two or more self-limited or minor problems One stable chronic illness, e.g., well-controlled hypertension or non-insulin dependent diabetes, cataract, BPH Acute uncomplicated illness or injury, (cystitis, allergic rhinitis, simple sprain) | (Must meet requirements of 1 of 2) Category 1: Tests and documents Any combination of 2 from the following: Review of prior external notes Review of results of each unique test Ordering of each unique test OR Category 2: Assessment requiring an independent historian(s) | Low risk of morbidity from additional diagnostic testing or treatment |

- Independent historian
 - An individual (e.g., parent, guardian, surrogate, spouse, witness) who
 provides a history in addition to a history provided by the patient who is
 unable to provide a complete or reliable history (e.g., due to developmental
 stage, dementia, or psychosis) or because a confirmatory history is judged to
 be necessary.



| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|-----|--|--|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| Low | Two or more self-limited or minor problems One stable chronic illness, e.g., well-controlled hypertension or non-insulin dependent diabetes, cataract, BPH Acute uncomplicated illness or injury, (cystitis, allergic rhinitis, simple sprain) | (Must meet requirements of 1 of 2) Category 1: Tests and documents Any combination of 2 from the following: Review of prior external notes Review of results of each unique test Ordering of each unique test OR Category 2: Assessment requiring an independent historian(s) | Low risk of morbidity from additional diagnostic testing or treatment |

- Low risk of morbidity from additional diagnostic testing or treatment left up to the examiner to determine if this is Low risk.
- Low Complexity MDM = 99203 -99213
- Frequency of use amongst Internist:

| E/M Code | History | Exam | MDM | \$* | %** |
|----------|----------|----------|-----|----------|--------|
| 99203 | Detailed | Detailed | Low | \$109.35 | 24.60% |
| 99213 | EPF | EPF | Low | \$74.16 | 37.35% |

| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|----------|--|---|--|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| Moderate | One or more chronic illnesses with mild exacerbation, progression or side effects of treatment Two or more stable chronic illnesses One undiagnosed new problem with uncertain prognosis, e.g., lump in breast One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis Acute complicated injury, e.g., head injury with brief loss of consciousness | (Must meet requirements of 1 out of 3) Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Prescription drug management Decision regarding minor surgery with identified patient or procedure risk factors Decision regarding elective major surgery without identified patient or procedure risk factors Diagnosis or treatment significantly limited by social determinants of health |

Requires 2 out of 3

Number and Complexity or Problems Addressed:

- One or more chronic illnesses with mild exacerbation, progression or side effects of treatment.
- Two or more stable chronic illnesses
- Once undiagnosed new problem with uncertain prognosis, e.g. lump in breast.
- One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis.
- Acute complicated injury, e.g., head injury with brief loss of consciousness.



| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|----------|--|---|--|
| Moderate | One or more chronic illnesses with mild exacerbation, progression or side effects of treatment Two or more stable chronic illnesses One undiagnosed new problem with uncertain prognosis, e.g., lump in breast One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis Acute complicated injury, e.g., head injury with brief loss of consciousness | (Must meet requirements of 1 out of 3) Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Prescription drug management Decision regarding minor surgery with identified patient or procedure risk factors Decision regarding elective major surgery without identified patient or procedure risk factors Diagnosis or treatment significantly limited by social determinants of health |

- Data reviewed, must meet requirements of 1 out of 3 categories.
 - Category 1: Tests, documents, historian (any combination of 3)
 - Category 2: Interpretation of tests: Independent interpretation of a test performed by another physician/NPP not separately reported.
 - Category 3: Discuss management/tests, discussion of management or tests with external physician/NPP.



| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|----------|--|---|--|
| Moderate | One or more chronic illnesses with mild exacerbation, progression or side effects of treatment Two or more stable chronic illnesses One undiagnosed new problem with uncertain prognosis, e.g., lump in breast One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis Acute complicated injury, e.g., head injury with brief loss of consciousness | (Must meet requirements of 1 out of 3) Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Prescription drug management Decision regarding minor surgery with identified patient or procedure risk factors Decision regarding elective major surgery without identified patient or procedure risk factors Diagnosis or treatment significantly limited by social determinants of health |

- Risk of Complications:
 - Prescription drug management, i.e., refill, discontinue, new prescriptions.
 - Decision regarding minor surgery with identified patient or procedure risk factors
 - Decision regarding elective major surgery without identified patient or procedure risk factors.
 - Diagnosis or treatment significantly limited by social determinants of health, i.e. housing or food insecurity.



| MDM | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|----------|--|---|--|
| Moderate | One or more chronic illnesses with mild exacerbation, progression or side effects of treatment Two or more stable chronic illnesses One undiagnosed new problem with uncertain prognosis, e.g., lump in breast One acute illness with systemic symptoms, e.g., pyelonephritis, pneumonitis, colitis Acute complicated injury, e.g., head injury with brief loss of consciousness | (Must meet requirements of 1 out of 3) Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Prescription drug management Decision regarding minor surgery with identified patient or procedure risk factors Decision regarding elective major surgery without identified patient or procedure risk factors Diagnosis or treatment significantly limited by social determinants of health |

- Moderate MDM 99204-99214
- Frequency of use amongst Internist:

| E/M Code | History | Exam | MDM | \$* | %** |
|----------|----------|----------|-----|----------|--------|
| 99204 | Comp | Comp | Mod | \$167.09 | 51.23% |
| 99214 | Detailed | Detailed | Mod | \$109.44 | 53.66% |

| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|------|--|--|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| High | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | Must meet 2 of 3 Category 1: Tests, documents, historian Any combination of 3 from the following: • Review of prior external records • Review of results of each unique test • Ordering of each unique test • Assessment requiring an independent historian OR Category 2: Interpretation of tests • Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests • Discussion of management or tests with external physician/NPP | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

- Number and Complexity or Problems Addressed.
 - Sever exacerbation of chronic illness
 - Acute or chronic illnesses or injuries that may pose a threat to life or bodily function – e.g. multiple trauma, acute MI, pulmonary embolus etc.....



| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|------|--|--|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| High | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | Must meet 2 of 3 Category 1: Tests, documents, historian Any combination of 3 from the following: Review of prior external records Review of results of each unique test Ordering of each unique test Assessment requiring an independent historian OR Category 2: Interpretation of tests Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests Discussion of management or tests with external physician/NPP | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

- Amount and/or Complexity of Data Reviewed:
 - Must meet 2 o the 3 Categories.



| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|------|--|----------------------------------|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| High | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | (Same as Moderate but need 2/3) | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

- Drug therapy requiring intensive monitoring
 - A drug that requires intensive monitoring is a therapeutic agent that has the potential to cause serious morbidity or death. Intensive monitoring ay be long-term or short term. Long-term intensive monitoring is not less that quarterly. The monitoring may be by a lab test, a physiologic test or imaging. Examples may include monitoring for a cytopenia in the use of an antineoplastic agent between dose cycles or the short-term intensive monitoring of electrolytes and renal function in a patient who is undergoing empdiuresis.

| MDM | Number and Complexity | Amount and/or Complexity of Data | Risk of Complications |
|------|--|----------------------------------|---|
| | or Problems Addressed | Reviewed | and/or Morbidity |
| High | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | (Same as Moderate but need 2/3) | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

- High Complexity MDM = 99205 & 99215
- Frequency of use amongst Internist:

| E/M Code | History | Exam | MDM | \$* | %** |
|----------|---------|------|------|----------|--------|
| 99205 | Comp | Comp | High | \$211.12 | 15.34% |
| 99215 | Comp | Comp | High | \$147.60 | 4.75% |



2021 E/M Guidelines

- 1. Level 1 new office visit is deleted (99201)
- 2. History and physical exam are no longer key components and do not affect level of care.
- 3. Time will include face-to-face time and non-face-to-face time on the date of the visit.
- 4. Level of care is selected based on time or based on the MDM required for the visit.
- 5. The 2021 E/M guidelines include a new table for calculating the MDM.



EXAMPLE USING NEW GUIDELINES

A New Office Patient

- A new patient presents to establish care because he is not able to see a previous internist.
- He has a history of CAD, ICM, DM2 and HTN
- He complains of SOB and lower extremity edema.
- You review lab data with somewhat normal results
- You review his last cardiology note in the EHR.
- On exam he has symmetric bipedal edema and crackles.
- You discuss the case with his cardiologist, who recommends doubling his diuretics, getting a echo and nuclear stress test.
- You prescribe Lasix 80 mg BID and order a renal profile for the following week to monitor electrolytes and renal function.
- The enocunter takes about 45 minutes.



EXAMPLE USING NEW GUIDELINES MDM

| MD | М | Number and Complexity or Problems Addressed | Amount and/or Complexity of Data Reviewed | Risk of Complications and/or Morbidity |
|-----|---|--|--|---|
| Hig | h | Severe exacerbation of chronic illness Acute or chronic illnesses or injuries that may pose a threat to life or bodily function, e.g., multiple trauma, acute MI, pulmonary embolus, severe respiratory distress, progressive severe rheumatoid arthritis, psychiatric illness with potential threat to self or others, peritonitis, acute renal failure, abrupt change in neurological status | Must meet 2 of 3 Category 1: Tests, documents, historian Any combination of 3 from the following: • Review of prior external records • Review of results of each unique test • Ordering of each unique test • Assessment requiring an independent historian OR Category 2: Interpretation of tests • Independent interpretation of a test performed by another physician/NPP (not separately reported) OR Category 3: Discuss management/tests • Discussion of management or tests with external physician/NPP | Drug therapy requiring intensive monitoring for toxicity Decision for elective major surgery with identified patient or procedure risk factors Decision for emergency major surgery Decision regarding hospitalization Decision for DNR or to deescalate care |

Requires 2 Out of 3

Tests: Documents, historian

Reviewed Cardiology Note

Reviewed renal profile

Reviewed CBC

Ordered renal Profile, echo and nuclear stress test.

Category 3 – spoke to patient Cardiologist

Risk: Drug therapy requiring intensive monitoring (ordered a Renal Profile)

Examples may include monitoring the short-term intensive monitoring of electrolytes and renal function in a patient who is undergoing diuresis.



EXAMPLE USING NEW GUIDELINES

| New Office Patients (2021) | | | | | | | |
|----------------------------|--|-------------|------|-------|--|--|--|
| E/M Code | History | Exam | MDM | Time | | | |
| 99202 | Med | ically | SF | 15-20 | | | |
| 99203 | | nte history | Low | 30-44 | | | |
| 99204 | and/or examination The discretion of which is | | Mod | 45-59 | | | |
| 99205 | left to the | examiner | High | 60-74 | | | |

The enocunter takes about 45 minutes – using time in this situation would code it a 99204.

If code is selected for the MDM the most appropriate code would be the 99205.



EXAMPLE USING NEW GUIDELINES

Progress Notes Winter, James Patient ID: 1154 DOB: 02/15/1955 Age: 65 years Gender: M

11/10/2020

11/10/20 : 12:47pm OFFICE VISIT

Date of Birth: 02/15/55

CC: SOB

Subjective: This 65 year old male presents with two weeks of intermitent shortnes of breathassoicated with worsening lower extremity edema. He says his breathing is. worse when he lays flat. He says he has not been taking his "water nills" as often as he should

Review of Systems: Cardiovascular: negative for chest pain or cough

Past Medical History:

Essential (primary) hypertension. Atherosclerotic heart disease of native coron

Type 2 diabetes mellitus without complications Ischemic cardiomyopathy.

Current Medications: Lasix. Medication

Allergies: NKDA

Vital Signs: BP: 138/78. Temperature: 98 F, Height: 5'11", Weight: 74.91 kg. BMI: 23.03 kg/m2.

Objective:

Neck: Positive for JVD

Heart: RRR, with no MRGs there is 3+ bipedal edema

Lungs: Lungs have bibaslar crackles

- 1. CHF exacerbation, likely due to medication non-comliance
- 2. HTN poorly controled due to volume overload.
- 3.Stable DM.
- 4. Stable CAD, without active chest pain.

Reviewed labs with patient and all questions addressed.

Last cardiology note from 08/17/20 reviewed.

EF was 40% on ech from 8/20

Patient was euvolemic on exam on prescribed duretic regimen.

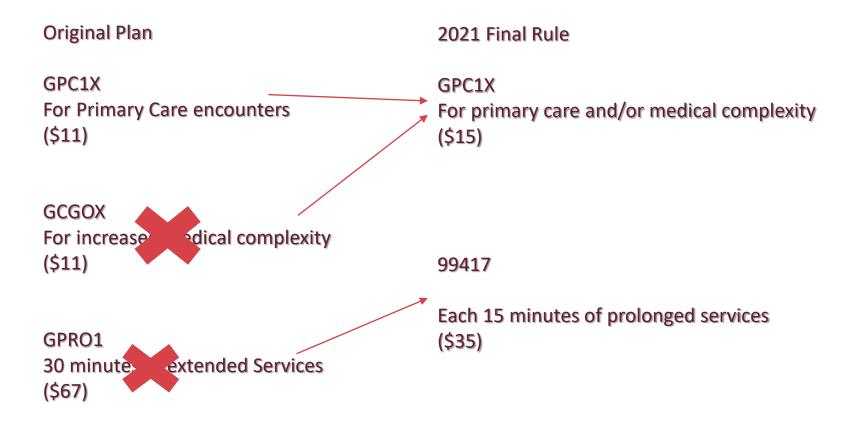
- Care discussed with his cardiologis who recommended up-titrating duretics.
- 2. Will increase Lasix to 80 mg BID with proportinate increase in KCI supplements
- 3. Will check a renal profile early next week to monitor electolytes and renal function.
- 4. Will order echo and nuclelear stress test for next week

Follow-up: 1 week with labs

- Staff can still enter data in history and document ROS; however for the Progress note it is no longer required, and You can document what you feel is appropriate for the encounter.
- In this example the High MDM was met due to meeting 2 out of 3 MDM categories in the new Table of Risk.
- Documentation must include the orders, test reviewed, and conversation with the patient Cardiologist and drug therapy to support the level of MDM.
- To establish a 99205 in the 95/97 guidelines it would have been necessary to document a comprehensive History & exam with a High MDM. Which requires an Extended HPI, document 3 of 3 PFSH and 10 ROS points.



G Codes for 2021





2021 GPC1X

Visit complexity inherent to evaluation and management associated with medical care services that serve as the continuing focal point for all needed healthcare services and/or with medical care services that are part of ongoing care related to a patient's single, serious or complex chronic condition.

- Add-on code to be reported in addition to a new or established outpatient visit.
- Used to report primary care and/or medical complexity.
- Can be used for all levels of care for new and established office patients.
- Can be used by all specialties.
- Work RVU is 0.33 estimated reimbursement is \$15.14

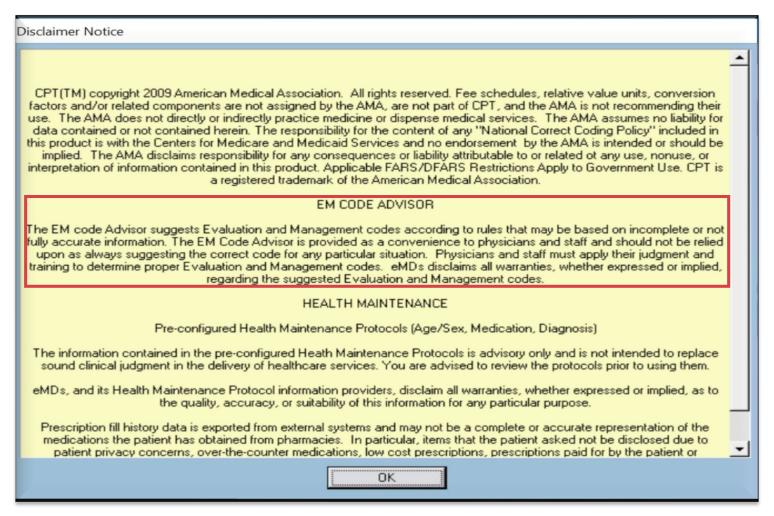


2021 99417

Prolonged office evaluation and management service(s)(beyond the total time of the primary procedure, which has been selected using total time), requiring total time with or without direct patient contact beyond the usual service, on the date of the primary service; each 15 minutes (List separately in addition to codes 99205 or 99215 for outpatient office evaluation and management services.

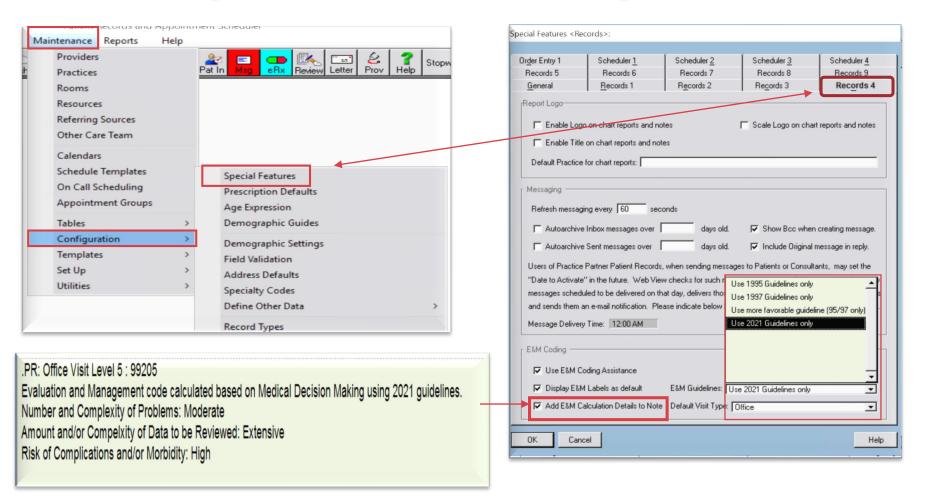
- Use for each additional 15 minutes of prolonged services beyond the time required for a level five visit.
- Only reported with 99205-99215
- Only reported when the total time for a level five visit (99215 or 99205)has been exceeded by 15 minutes from the "ceiling time" of the encounter.
- Includes face-to-face and non face-to-face time on the date of the encounter.
- Work RVU is 0.61 estimated reimbursement is about \$35.00





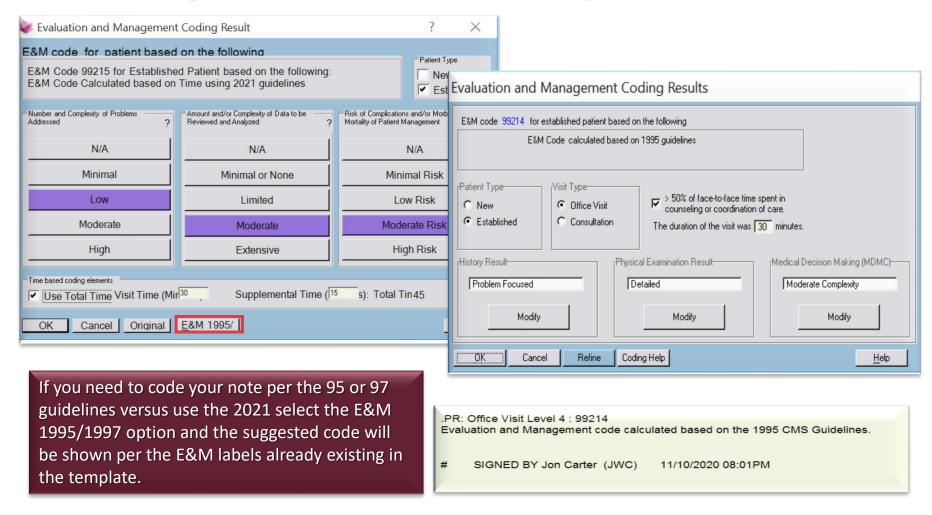


Defaulting the 2021 Guidelines in Special Features

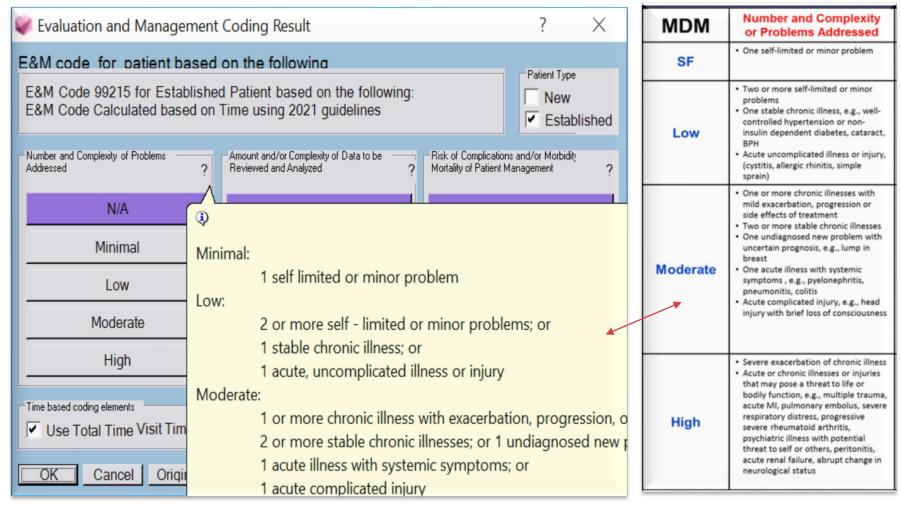




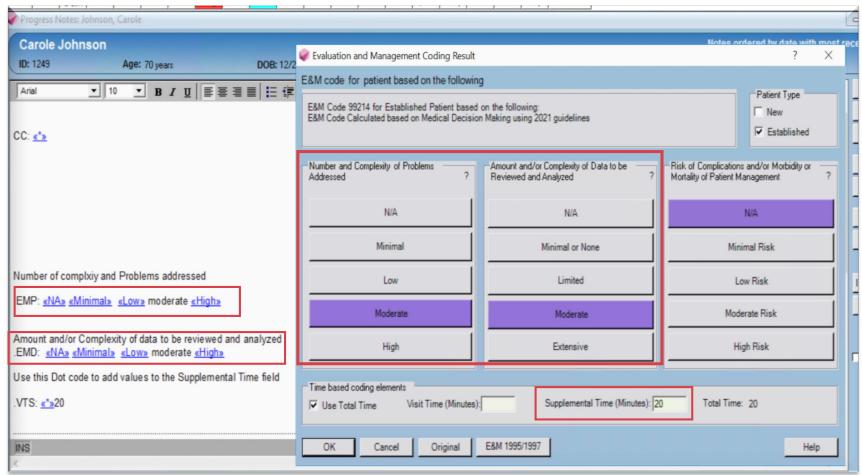
Defaulting the 2021 Guidelines in Special Features



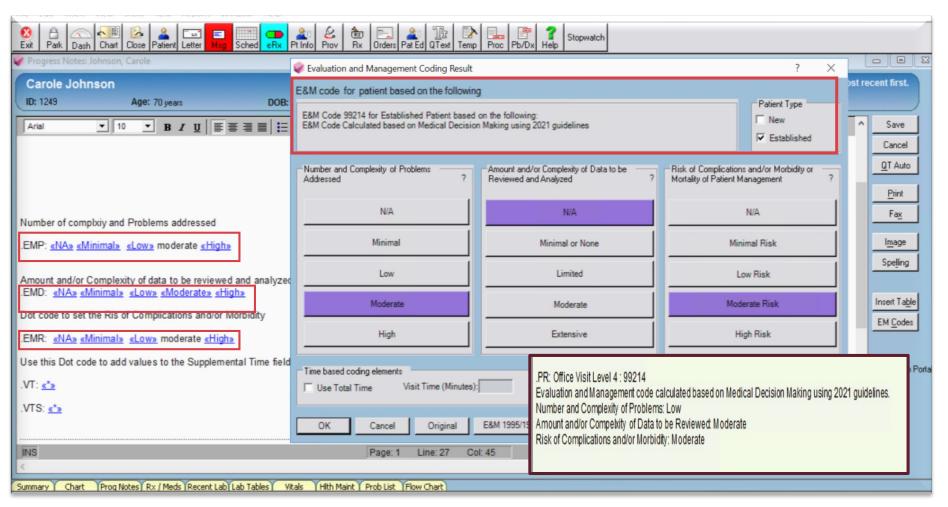






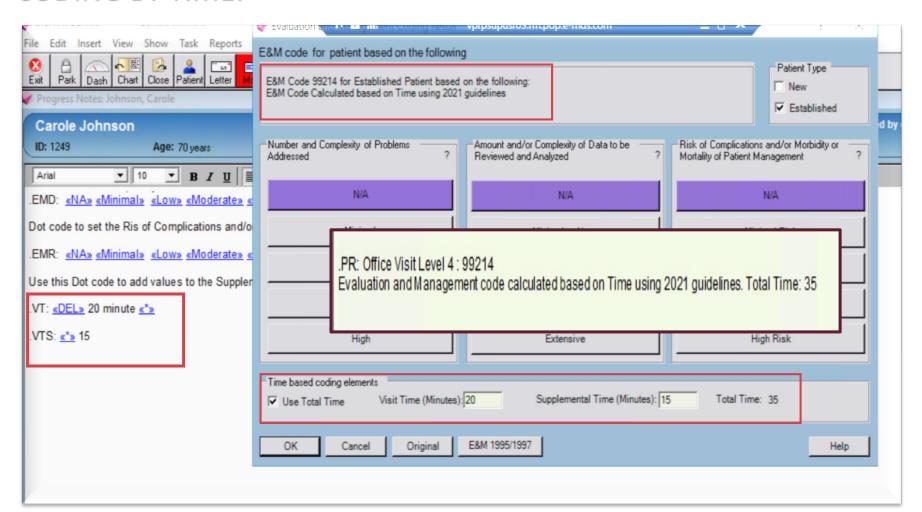


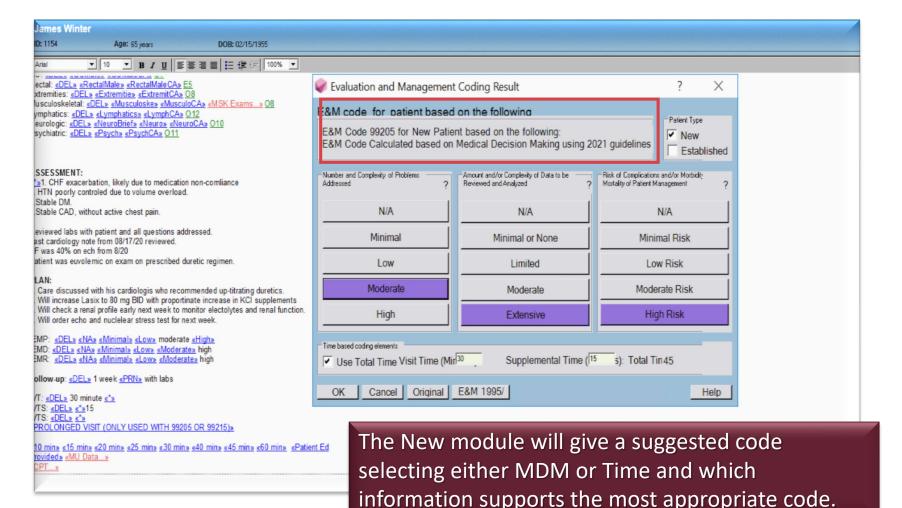






CODING BY TIME:



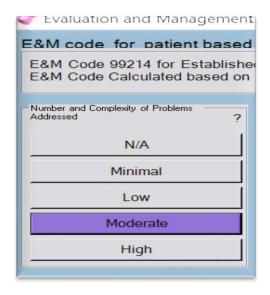


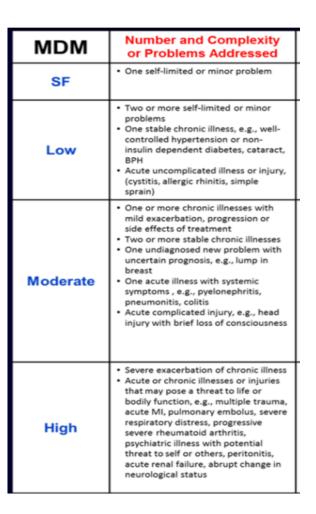


New DOT Codes associated to the 2021 E/M Module

Use this Dot code to set the Number of Complexity of Problems Addressed:

.EMP: «NA» «Minimal» «Low» «Moderate» «High»



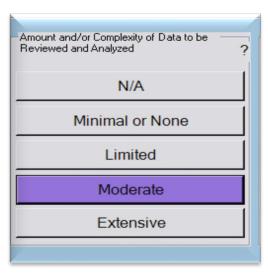


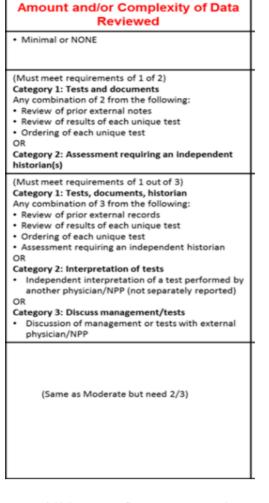


New DOT Codes associated to the 2021 E/M Module

Use this Dot code to set the Amount and/or Complexity of Data t be Reviewed and Analyzed.

.EMD: «NA» «Minimal» «Low» «Moderate» «Extensive»



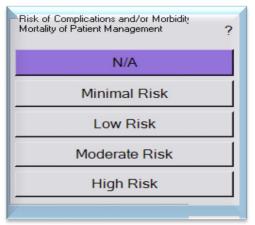




New DOT Codes associated to the 2021 E/M Module

Use this Dot code to set the Risk of Complications and/ Or Morbidity or Mortality of Patient Management Option in the Evaluation and Management Coding Results screen for the 2021 guidelines.

.EMR: «NA» «Minimal» «Low» «Moderate» «High»



Risk of Complications and/or Morbidity

Minimal risk of morbidity from additional diagnostic testing or treatment

Low risk of morbidity from additional diagnostic testing or treatment

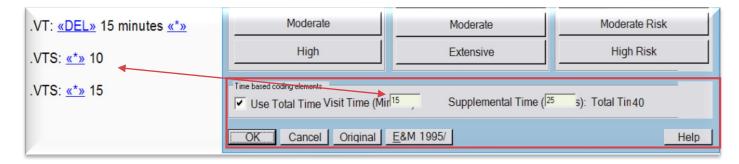
- · Prescription drug management
- Decision regarding minor surgery with identified patient or procedure risk factors
- Decision regarding elective major surgery without identified patient or procedure risk factors
- Diagnosis or treatment significantly limited by social determinants of health
- Drug therapy requiring intensive monitoring for toxicity
- Decision for elective major surgery with identified patient or procedure risk factors
- Decision for emergency major surgery
- Decision regarding hospitalization
- Decision for DNR or to deescalate care



New DOT Codes associated to the 2021 E/M Module

Use this Dot code to add values to the Supplemental Time Field on the Evaluation and Management Coding Results Screen for the 2021 guidelines.

.VTS: 10



This code can be added multiple times in a template and Will total the time in the Coding results.

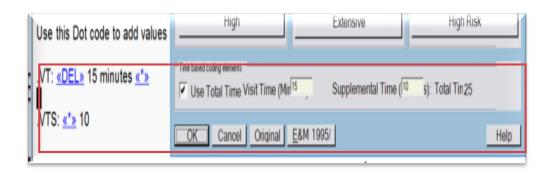


Existing DOT codes and Letter codes that will work with this Module:

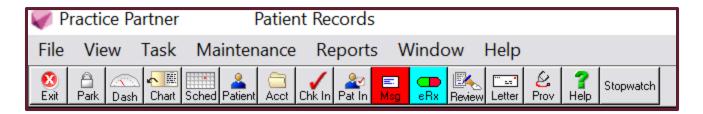
The .VT code is used to specify the visit time. The entered value is the visit duration in minutes. The time entered the Evaluation and Management Coding Results screen.

.VT:

```
Letter codes and Stopwatch
||TIMER||
||TIMER[-Units]||
||TIMER[-wSeconds]||
```



.VT: wDEL | |TIMER[-Units] | <a href="mailto:«*»





Resources:

eMDs Patch Enhancements and Resolved Issues

https://supportcenter.emds.com/richmond/servlet/servlet.FileDownload?file=01510000004peJi

E/M University

https://emuniversity.com/

Find-a-code

https://www.findacode.com/signin.html



Reminders

- Change Healthcare System Maintenance, as major browser providers discontinue their support of the Adobe Flash player, Change Healthcare has made the decision to sunset the Collaboration Compass website effective December 31, 2020.
- We encourage all customers to start using <u>ConnectCenter</u> application. Your current Collaboration Compass Credentials will give you access to ConnectCenter. There is no need to setup new user ids and passwords.
- Support for Practice Partner 11.1 and below ends 12/31/2020
- Deadline for excluding from MIPS reporting in 2020 ends 12/30/2020
- January 6th, 2021 eMDs will be enforcing the additional restrictions to only support the
 below expanded list of ciphers. On this date, all systems using Server 2008 R2 and Windows
 7 or below operating systems may no longer have the capability to communicate with our
 external services.

TLS1_ECDHE_RSA_AES_128_GCM_SHA256
TLS1_ECDHE_RSA_AES_256_GCM_SHA384
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384_P256
TLS_ECDHE_RSA_WITH_AES_256_CBC_SHA384_P384
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256_P256
TLS_ECDHE_RSA_WITH_AES_128_CBC_SHA256_P384
TLS1_ECDHE_RSA_AES_256_SHA384
TLS1_ECDHE_RSA_AES_128_SHA256

